



COMMENCEMENT OF OFFICIAL QUOTATION- LODESTONE EXPLORATION LIMITED

Lodestone Exploration Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Wednesday, 12 March 2003.

Official quotation of the Company's securities will commence on Monday, 17 March 2003.

Quoted Securities: 17,093,120 fully paid ordinary shares (ASX Code: LOD)
6,250,000 options exercisable at 20 cents each on or
before 7 December 2004 (ASX Code: LODO)

ASX Code : LOD

Time: 11.00 am E.D.S.T (10.00 am Brisbane)

SEAT Abbreviation : LODESTONE

ISIN: AU000000LOD5 (*ordinary shares*)

AU000000LODO1 (*options*)

Home Branch: Brisbane

GICS Industry
Classification 151040 – Metals & Mining

Registered Office C/- Stanley Yeates & Associates
Chartered Accountants
Level 18, 200 Mary St
BRISBANE QLD 4000

Company Secretary: Leni Stanley

Share Registry: Douglas Heck & Burrell Registries
Level 22, 300 Queen St
BRISBANE QLD 4000

Phone: (07) 3228 4219

Underwriter to the
Issue: ABN AMRO Morgans Corporate Limited
Level 29, Riverside Centre
123 Eagle St
BRISBANE QLD 4000

Phone (07) 3334 4888

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored sub register

State of Incorporation

Queensland

Dividend Policy

Refer prospectus

Activities:

Gold and base metals exploration

ASX Restricted securities:*Ordinary Shares*

12,683,287 ordinary shares fully paid restricted for a period of 24 months from the commencement of official quotation, being 17 March 2005.

725,000 ordinary shares fully paid restricted for a period of 12 months from the date of issue, being 29 May 2003.

99,999 ordinary shares fully paid restricted for a period of 12 months from the date of issue, being 23 August 2003.

182,667 ordinary shares fully paid restricted for a period of 12 months from the date of issue, being 31 October 2003.

127,081 ordinary shares fully paid restricted for a period of 12 months from the date of issue, being 14 January 2004.

Options

800,000 options exercisable at 30 cents each between 30 September 2003 and 30 September 2007, restricted for a period of 24 months from the commencement of official quotation, being 17 March 2005.

100,000 options exercisable at 30 cents each between 30 September 2003 and 30 September 2005, restricted for a period of 24 months from the commencement of official quotation, being 17 March 2005.

ASX Contact:	Peter McNamara
Business Unit	Companies (Brisbane)
Extension No:	4000
Date:	13 March 2003