



Lodestone Exploration Limited
ABN 20 075 877 075

August 8, 2003

Australian Stock Exchange Limited
Company Announcements Office
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Restricted shares being released from escrow

We advise that a total of 99,999 ordinary shares fully paid previously restricted in escrow are being released from escrow effective August 23, 2003 and that the Company intends to seek quotation on the Australian Stock Exchange of those shares on August 25, 2003.

Yours sincerely
Lodestone Exploration Limited

Leni Stanley
Secretary