



Lodestone Exploration Limited

ABN 20 075 877 075

www.lodestonex.com

ANNOUNCEMENT TO ASX

Date: 11 September 2008

To: Australian Stock Exchange Limited
Companies Announcement Office
Electronic Lodgment System

Dear Sir

Section 708A Notice – Unlisted Options

Lodestone Exploration Limited (“Lodestone” or “the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that on 10 September 2008 it issued 10,000,000 unlisted options exercisable at 7 cents each expiring on 10/9/2010 in the Company (**Options**) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Options was lodged by the Company with ASX on 10 September 2008.

Yours sincerely

Lodestone Exploration Limited

Leni Stanley
Company Secretary

Lodestone Exploration Limited
Exploring Queensland

Lodestone Exploration Limited GPO Box 762 Brisbane QLD 4001 Australia