



Announcement Summary

Entity name
PACIFIC RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 15, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PXR	ORDINARY FULLY PAID	75,000,000	12/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACIFIC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20075877075

1.3 ASX issuer code

PXR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/12/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

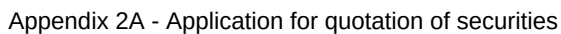
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2025 08:52	New - Proposed issue of securities - AUH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Proposed consideration shares to be issued (250M shares - estimated based on closing price on 24 October 2025) relating to HOA with FAU.



Placement Details

PXR : ORDINARY FULLY PAID

12/12/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

75,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Option fee consideration relating to HOA with FAU.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PXR : ORDINARY FULLY PAID	3,600,383,635

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PXRAC : OPTION EXPIRING 24-JUN-2027 EX \$0.005	120,000,000
PXRAD : OPTION EXPIRING 07-JUN-2026 EX \$0.014	23,600,000
PXRAE : OPTION EXPIRING 04-NOV-2029 EX \$0.003	320,000,000
PXRAF : PERFORMANCE RIGHTS	390,000,000