



# MARKET RELEASE

20 December 2011

## **Crescent Resources Corp. (to be renamed Coventry Resources Inc)**

### PRE-QUOTATION DISCLOSURE

It is anticipated that Crescent Resources Corp. (the "Company") will be admitted to the Official List of ASX Limited on Friday, 21 December 2012.

Official Quotation of up to 69,231,916 CHESS Depository Interests ("CDIs") at a ratio of 1 CDI representing 1 Company common share is expected to commence at 12:30pm EDST (9:30am WST) on Friday, 21 December 2012 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. A statement as to the date for allotting the securities to participants in the Scheme, and the date set by ASX for the despatch of the following
  - (a) In relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1.
  - (b) In relation to all other holdings, issue sponsored holding statements.
2. An indicative statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders.
3. An indicative distribution schedule of the numbers of holders in each class of security to be quoted in the form contained in Appendix 1A, paragraph 48.
4. The Company's Certificate of Incorporation.
5. The Company's Articles.
6. The terms and conditions of all options on issue.

7. The full terms and conditions of the Company's share option plan (the "Share Option Plan").
8. A statement as to the status of the consolidation of the Company's issued capital.
9. The Company's consolidated financial statements for the years ended 31 December 2009, 31 December 2010 and 31 December 2011.
10. Reviewed consolidated financial statements for the half year ended 30 June 2012.
11. A statement disclosing the extent to which the Company will follow, as at the date of admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all of the recommendations on admission to the official list, the Company must identify those recommendations that will not be followed and the reasons for not following them.
12. The Company's trading policy which complies with listing rule 1.1 condition 15.
13. An updated statement of commitments which complies with listing rule 1.3.2 (b).
14. A reviewed pro forma balance sheet for the Company reflecting the merger with Coventry Resources Limited.
15. Any fund raising document released by the Company in the three months before the date of the Company's information memorandum.

Security Code:           CYY

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**Adviser, Listings (Perth)**