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PRESS RELEASE

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EXTENTION OF COMPLIANCE PROSPECTUS TO REMOVE TRADING RESTRICTIONS

Coventry Resources Limited (the "Company") lodged with the Australian Securities and Investments Commission on 15 February 2013 a shortform prospectus for the offer of 32,787 Shares to be issued to Australian investors as CHESS Depository Interests ("CDI's"), at an issue price of $0.305 per Share to raise up to $10,000 (**Prospectus**) **primarily for the for the purpose of Section 708A(11) of the Australian *Corporations Act 2001* (Cth) to remove any trading restrictions** on the sale of common shares or CDIs issued by the Company pursuant to its preliminary Canadian short form prospectus lodged with the British Columbia Securities Commission on 25 January 2013 prior to the closing date of the Prospectus.

The Prospectus provides that the offer will close on 20 February 2013 and also provides that the closing date may be extended by the Company in its discretion.

The Company has resolved that the closing date of the offer under the Prospectus will be extended so that the new closing date will be at 5pm (Perth time) on **Friday, 22 February 2013.**

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