

For Immediate Release

**23 June 2015**

**Australian Securities Exchange: *CYY***

#### **APPENDIX 3B UPDATE**

On 21 May 2015, Coventry Resources Inc (ASX: *CYY*) (“the Company”) filed on ASX a cleansing prospectus (“Cleansing Prospectus”) and accompanying Appendix 3B (“the Prospectus 3B”), in relation to a proposed offer of 10,000 common shares to be issued as Chess Depository Interests (“Shares”), at an issue price of \$0.014 per Share (“the Offer”). The purpose of the Cleansing Prospectus and the subsequent supplementary prospectus filed on 12 June 2015, was to remove any trading restrictions in relation to securities issued by the Company prior to the closing date of the Offer, being 22 June 2015.

Subsequent to lodgement of the Prospectus 3B, the Company has filed Appendix 3B’s on 29 May and 19 June 2015, in relation to subsequent issues of securities. Both of the subsequent Appendix 3B’s contemplated the issue of 10,000 shares pursuant to the Offer.

The purpose of this announcement is to advise ASX Quotations that no Shares were issued under the Offer and to set out below the resulting amendments to the capital structure that was disclosed in Items 8 and 9 of the Appendix 3B dated 19 June 2015:

#### **Item 8**

Revised Number	+Class
172,821,180 <sup>1, 2</sup>	CHESS Depository Interests

\*Notes:

1. Previously 172,831,180 (per Appendix 3B - 19 June 2015).
2. Each CDI listed on ASX represents a beneficial interest in an underlying Common Share (refer table below).

#### **Item 9**

Revised Number	+Class
231,273,112 <sup>1</sup>	Common Shares

\*Notes:

1. Previously 231,283,112 (per Appendix 3B - 19 June 2015).
2. 172,821,180 of the 231,273,112 Common Shares listed above are held by way of CDI’s listed on the ASX. Each CDI represents a beneficial interest in an underlying Common Share; and
3. There is no change to the number of unlisted options on issue as detailed in Item 9 of the Appendix 3B dated 19 June 2015.

**For further information please contact:**

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