CARIBOU DOME COPPER PROJECT

AUGUST 2015

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1.0 CARIBOU DOME PROJECT SUMMARY

Shallow, very high-grade sediment-hosted copper mineralisation in Alaska, USA

Excellent access/logistics:

- Direct road access to the deposit
- Only ~100km to an operating railway
- 3 ports connected to this rail line

Considerable mineralisation interesected in 112 historic drill holes

~1,000m of underground access development

Attractive earn-in terms

Coventry's inaugural drilling program commenced 11 July 2015

Exceptional results in first 3 confirmatory holes drilled in 2015, including:

51.1m* at 5.3% copper from 4.4m

10.1m at 7.1% copper from 39.0m

12.2m at 3.2% copper from 39.8m

Immediate success with first 2 exploratory holes drilled in 2015, including:

8.7m at 1.7% copper from 54.3m

10.0m at 1.6% copper from 62.5m

Assay results pending for 8 other holes completed to 19 August 2015

Significant exploration upside:

- **Previous drilling concentrated on just 250m of strike**
- **Host horizon extends for >15km within Project area**
- **Numerous high-quality drill targets delineated in recent IP survey**

Outcropping mineralisation at Lense 6 at the Caribou Dome Copper Project

Initial exploration target of 5-10Mt of mineralisation at 2.5-4.0% copper[1]

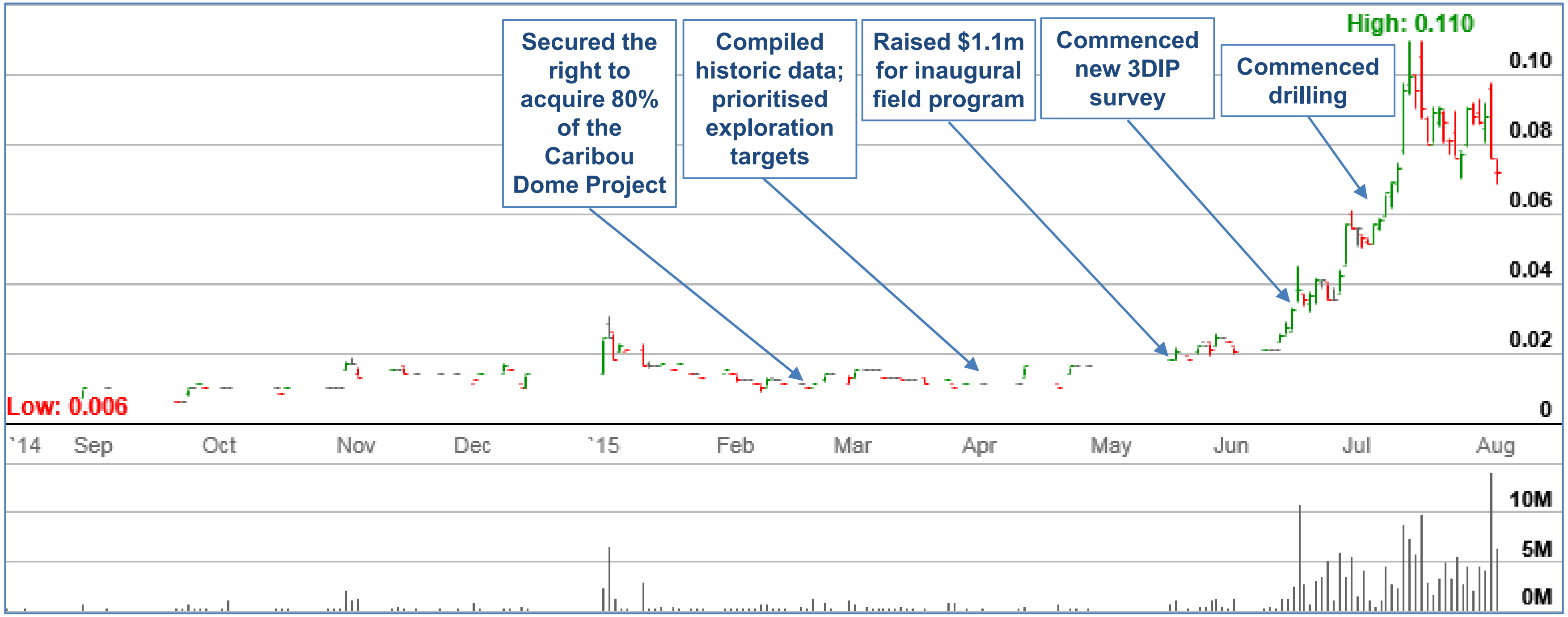
* Estimated true thickness ~25 metres

[1] Refer to page 15 for further details

2.0 CORPORATE STRUCTURE

Coventry Securities	Number
Shares on issue (post $1.3m Placement) (ASX:CYY)	**251.6M**
Options (exercisable A$0.014 – C$0.05)	29.2M
3 month share price range	1.6 – 11.0c
Market capitalisation (at $0.066/share)	**A$16.6M**

Major Shareholders	%
Board and Management	18.2%
Sun Valley Gold Master Fund	5.9%
Lowell Resources Fund	5.1%
Top 20	**52.0%**



CYY share price/volume history on the ASX for the past 12 months.

2.0 CORPORATE OBJECTIVES

Potential Development Framework – Caribou Dome Copper Project

YEAR	QUARTER	WORK PROGRAM
2015	Q3	✓ Complete new geophysics (IP) survey ✓ Complete 1,000-1,500m of confirmatory and exploration drilling • Commence additional 4,000m of exploration and confirmatory drilling
	Q4	• Complete 4,000m drilling program • Commence baseline environmental data acquisition • Commence metallurgical testwork • Receive all assays from drilling
2016	Q1	• JORC Resource calculation • Commence mining studies
	Q2	• Complete initial mining studies • Commence resource-reserve drill-out • Undertake further exploration drilling
	Q3	• Complete resource-reserve drill-out • Continue exploration drilling • Geotechnical drilling
	Q4	• Recalculate JORC resource • Refine mine plan • Acquire “fifth quarter” of requisite baseline environmental data • Lodge mine permit applications

3.0 BOARD AND MANAGEMENT

Mark Bojanjac, Non-Executive Chairman
Chartered Accountant

- 30 years minerals experience
- Formerly CEO of Adamus Resources Limited (Ghana)
- Founding director of Gilt-Edged Mining (Kundana) and a 3Moz Chinese gold project
- Previous MD of AGR Limited (Boroo), in Mongolia
- Current non-exec director of Geopacific Resources Limited

Mike Haynes, CEO
Geologist/Geophysicist

- Formerly employed by BHP and Billiton
- Involved in multiple IPO's/RTO's during past 10 years
- Current MD of Black Range Minerals Limited and Chairman of Overland Resources Limited

Ian Cunningham, Executive Director
CFO and Company Secretary, Chartered Accountant and Chartered Secretary

- Former CFO and Company Secretary of Adamus Resources Limited
- Current Company Secretary of Black Range Minerals Limited

Michael Fowler, Non-Executive Director
Geologist

- Former Exploration Manager and CEO of Croesus Mining Limited
- Current MD of Genesis Minerals Limited

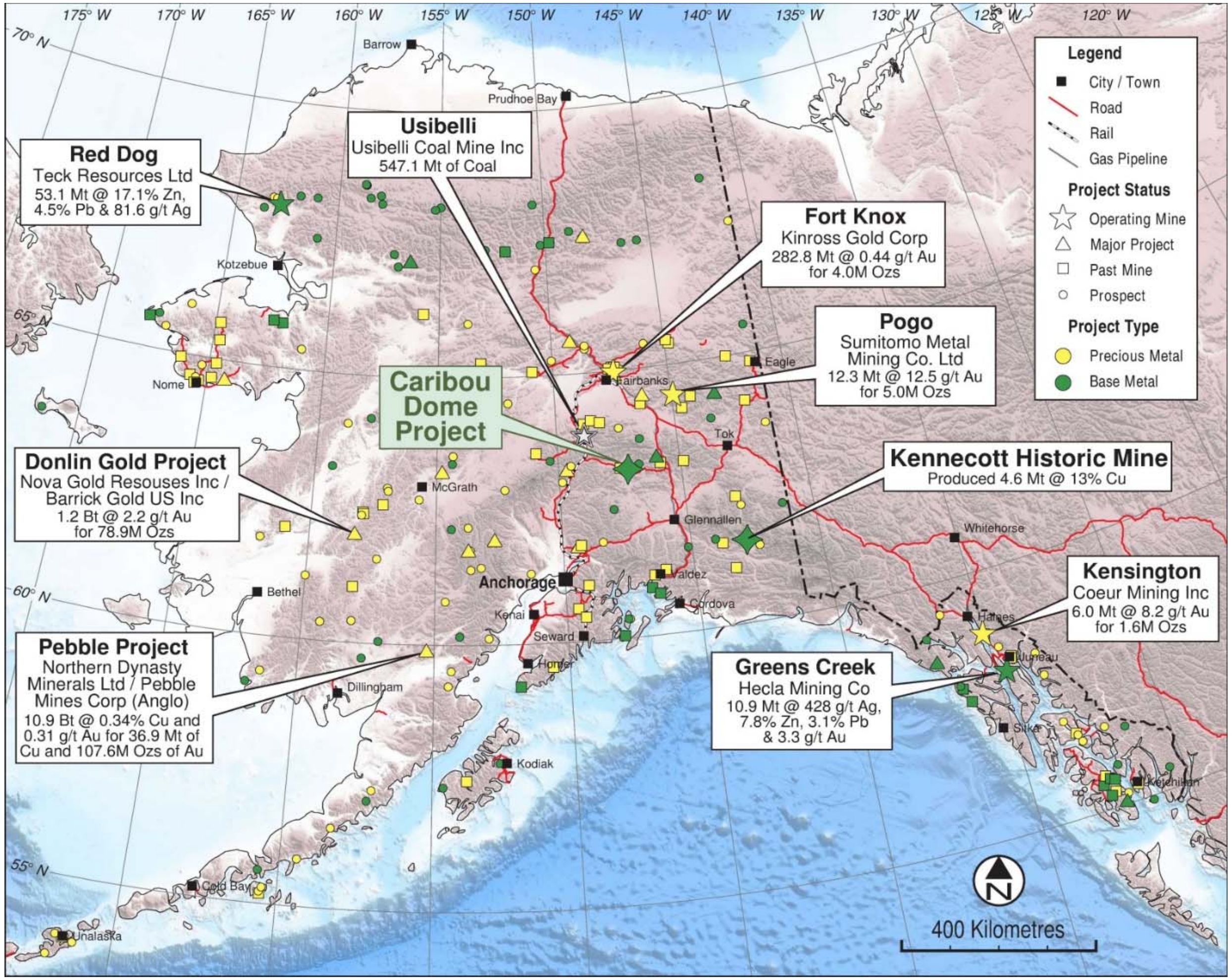
Bob Boaz – Non-Executive Director
Masters Degree in Economics

- Former Managing Director, Investment Banking with Raymond James Ltd and Vice-President, Head of Research and in-house portfolio strategist for Dundee Securities Corporation
- Current CEO/President of Aura Silver Resources Inc and director of Santa Barbara Resources Ltd, Caracara Silver Inc and Renaissance Gold Inc.

4.0 PROJECT LOCATION

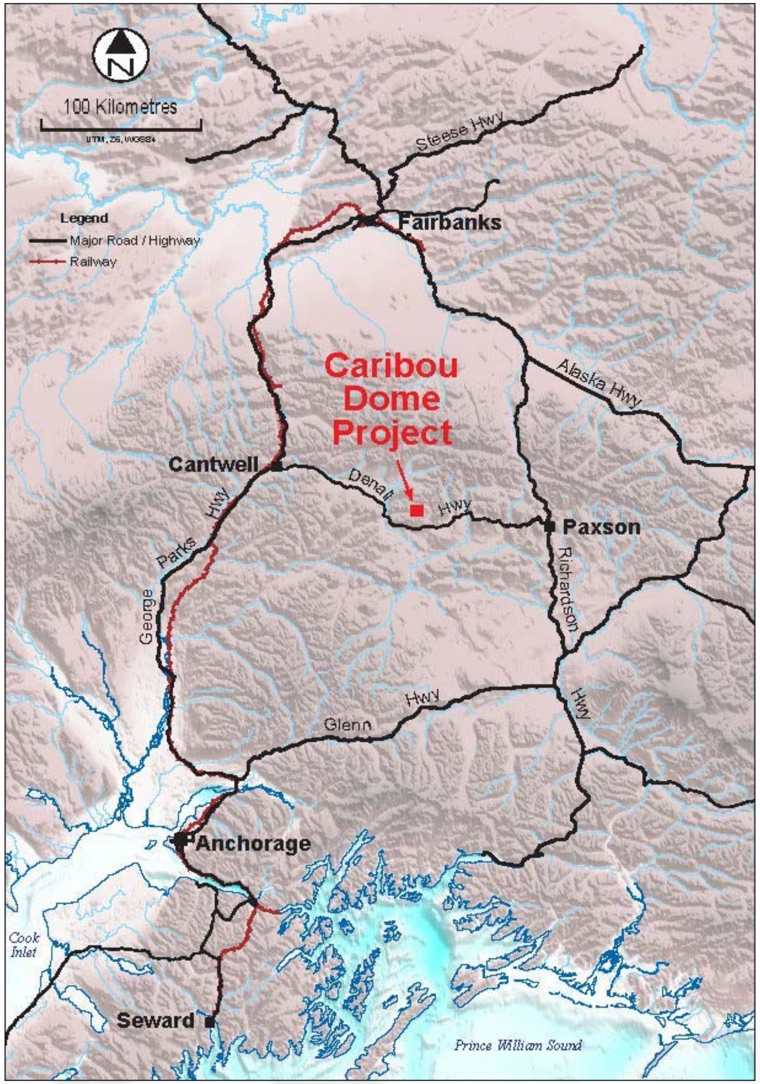
<u>Alaska, USA</u>

- **Stable mining law**
- **Pro-mining – 80% GDP is oil/gas/mining**
- **In the Fraser Institute's 2014 "Top 10" jurisdictions for Investment Attractiveness Index**
- **Population under 1.0M**
- **Sub-arctic climate operable all year**
- **Produced 40M+ oz gold to date**
- **Hosted world's richest-grade (13%) copper mine at Kennecott**
- **6 currently producing mines**
- **Readily available mining support, suppliers and services**
- **Good mining infrastructure road, rail and shipping**



4.0 PROJECT ACCESS

- **250km NE of Anchorage**
- **Road access the whole way to the Project**
  - 20km of purpose built road from the Denali Highway
- **Only ~100km east of the Anchorage-Fairbanks <u>railway line</u> and <u>high-voltage power</u> at Cantwell**
- **Coventry has doubled the Project area to ~21,280 acres (~86km^2)**
- **Valdez Creek Gold Mine – Alaska's largest alluvial gold field, is ~10 miles away in the next valley north:**
  - Discovered in 1903
  - 459,000 oz Au production 1984 - 1995
  - Cambior was producing at a rate of 75,000 oz Au per annum in 1992



Location of the Caribou Dome Copper Project
Alaska, USA

5.0 PROJECT HISTORY

1963 – Mineralisation first discovered

1964 – First 7 diamond holes drilled

1969 – 425m exploration adit developed on 4,630ft RL

1970 – 520m exploration decline developed from 4,510ft

2008 – 225kg bulk sample acquired for metallurgical testwork

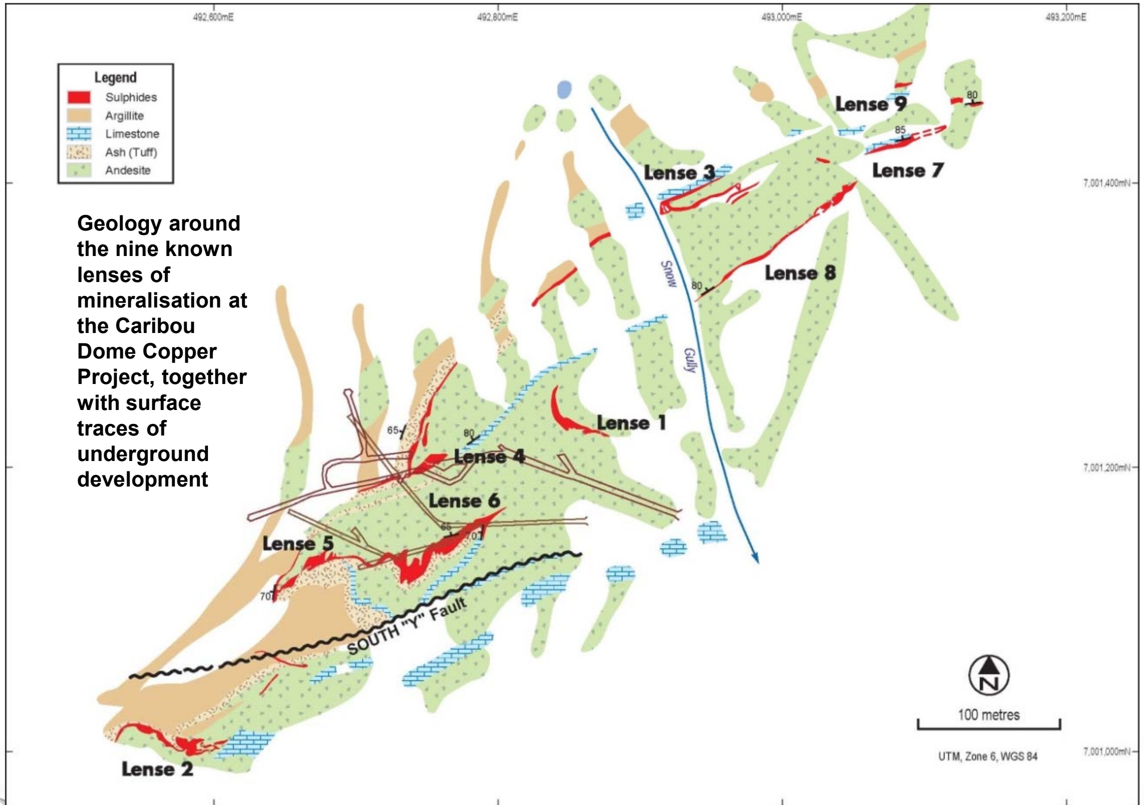
Virtually all previous work undertaken 1964-1970 (95 of 112 diamond holes)

	Diamond				Percussion	
	Surface		Underground			
Date	**No. Holes**	**Metres**	**No. Holes**	**Metres**	**No. Holes**	**Metres**
1964	7	465				
1965	14	857				
1966	17	877				
1967	6	367				
1969	2	196	7	947		
1970			42	2,374	134	3,283
1977	3	120				
1999	3	744				
2009	2	621				
2011	9	794				
Totals	**63**	**5,041**	**49**	**3,321**	**134**	**3,283**

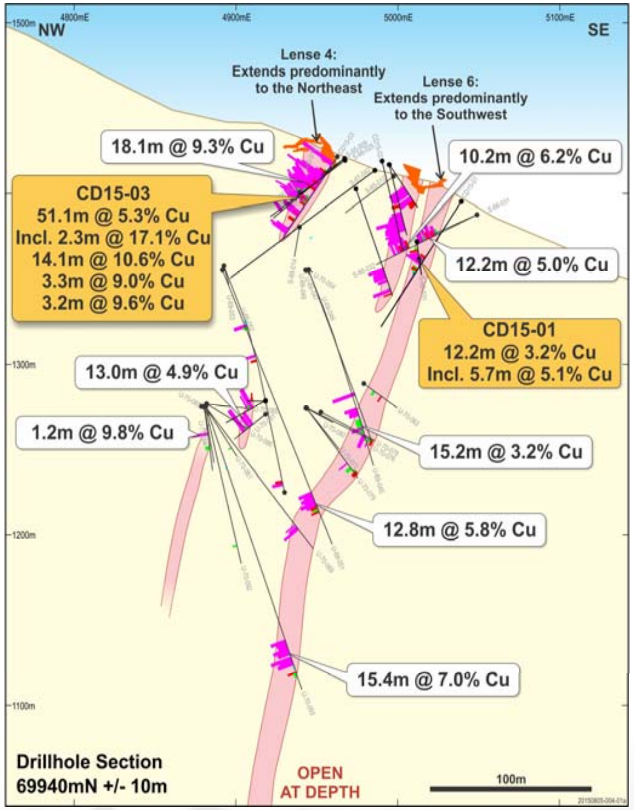
Summary of previous drilling completed at the Caribou Dome Copper Project

Road access and entries to the historic adit (upper level) and decline (lower level) at the Caribou Dome Copper Project

- **9 known lenses of outcropping stratiform mineralisation identified to date over ~750 metres of strike**
- **Lenses predominantly located in argillites at interface with volcanics**
- **Only 3 lenses (4, 5 and 6) have been subject to systematic drilling**
- **Lenses are sub-vertical; dipping slightly to the north**



Geology around the nine known lenses of mineralisation at the Caribou Dome Copper Project, together with surface traces of underground development

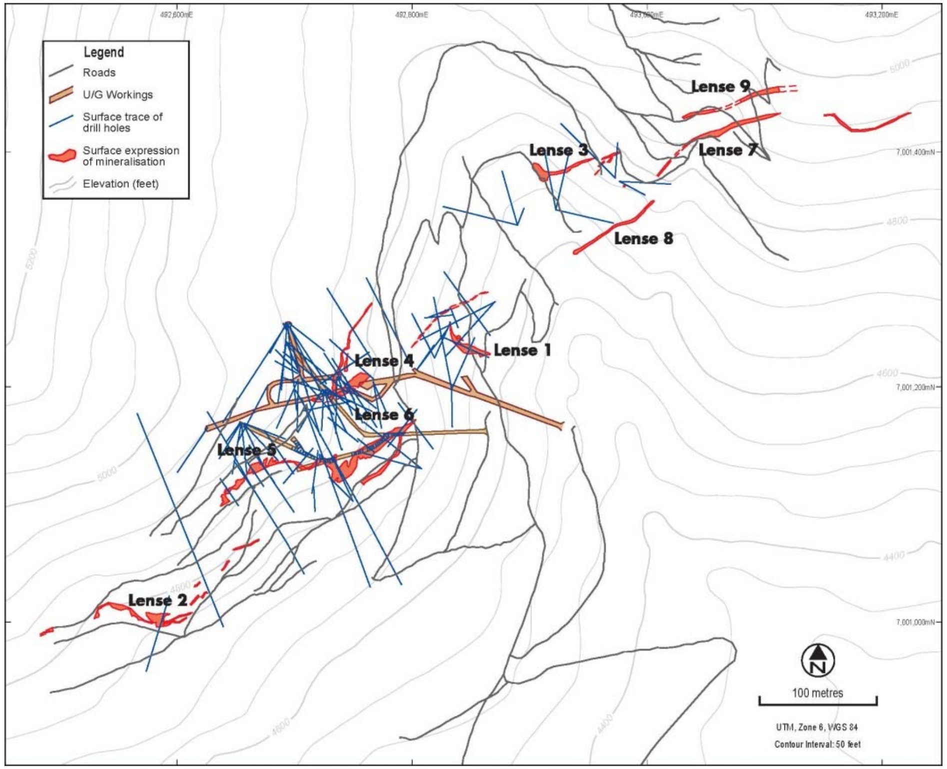


5.2 HISTORIC DRILLING RESULTS

- **Prior to Coventry's involvement, only 112 diamond core holes had been drilled, for 8,360m, over 50 years**
- **Average hole depth of 75m (albeit many from underground)**
- **Majority of holes drilled were to test Lenses 4, 5 and 6 – <u>over just 250m of strike</u>**

Better results include:

- **18.1m at 9.34% Cu from 22.7m**
- **18.4m at 6.25% Cu from 31.4m**
- **15.4m at 7.01% Cu (U/G drill hole)**
- **13.1m at 7.20% Cu from 15.8m**
- **11.0m at 8.20% Cu from 29.0m**
- **10.4m at 7.94% Cu from 14.0m**
- **12.8m at 5.78% Cu (U/G drill hole)**
- **13.0m at 4.94% Cu (U/G drill hole)**
- **9.1m at 6.97% Cu from 28.7m**
- **10.2m at 6.23% Cu from 46.6m**
- **12.2m at 5.04% Cu from 27.1m**
- **10.7m at 4.99% Cu from 18.0m**
- **10.2m at 4.96% Cu (U/G drill hole)**
- **8.3m at 6.07% Cu from 77.7m**



Location of the nine known lenses of mineralisation at the Caribou Dome Copper Project, together with surface traces of diamond drill holes and underground development

- **Mineralisation at <u>all 9 known lenses remains open at depth and along strike</u>, for example:**

  Lense 5, shallow mineralisation, including intercepts of:

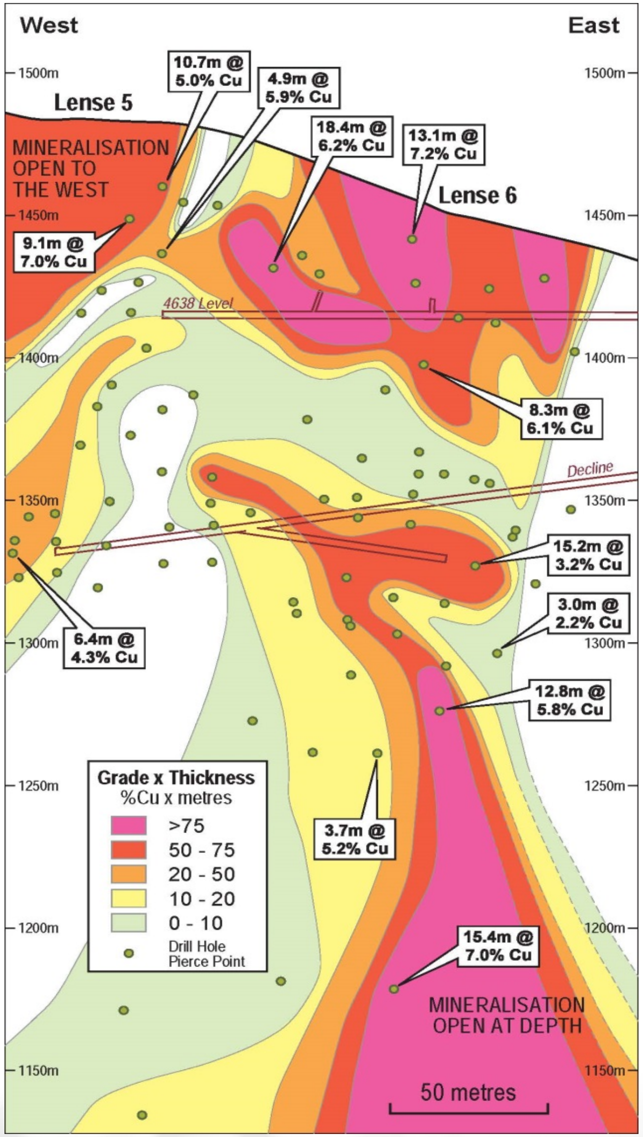
  - **9.1m at 7.0% copper from 28.7m, and**
  - **10.7m at 5.0% copper from 18.0m**

  and mineralisation remains open to the west

  Lense 6, where the third deepest hole on the Project intersected:

  - **15.4m at 7.0% copper ~260 metres below surface**

  and mineralisation remains open at depth



Long section through mineralised lenses 5 and 6 at the Caribou Dome Copper Project, including select drilling results

5.3 HISTORIC METALLURGICAL TESTWORK

- **A 225kg bulk sample (6.7% Cu) was collected for metallurgical testing in 2008:**

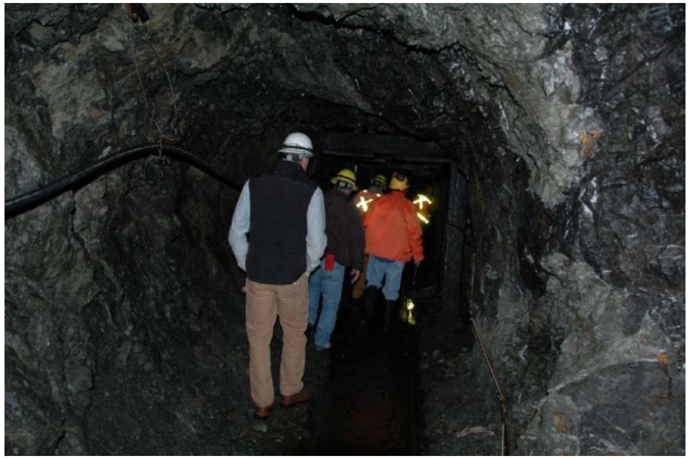
Conventional Flotation

- **Recoveries up to 84.8% were achieved with a 111 micron primary grind, with the concentrate grading 17.4% copper**
- **Recoveries up to 90.8% have been achieved during previous conventional flotation testwork, with concentrates grading >20%**

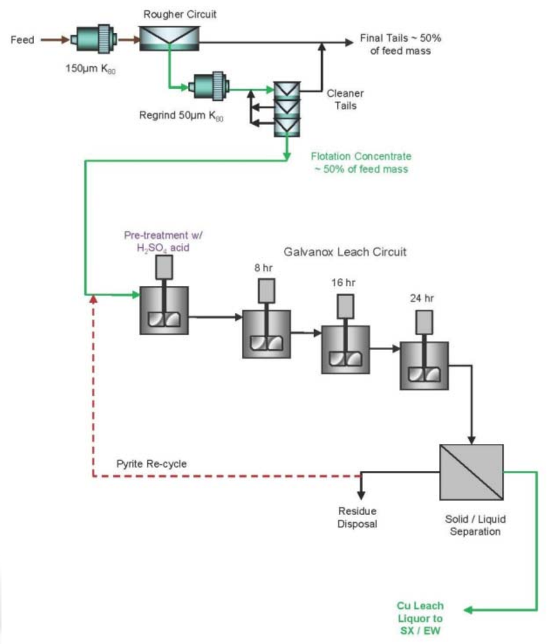
Potential Alternatives

- **Recoveries up to 95% were achieved with flotation and Galvanox leaching**

- **Consultants have recently confirmed that modern processes provide multiple viable processing alternatives**
- **Further metallurgical testwork will be undertaken on completion of the 2015 drilling program**



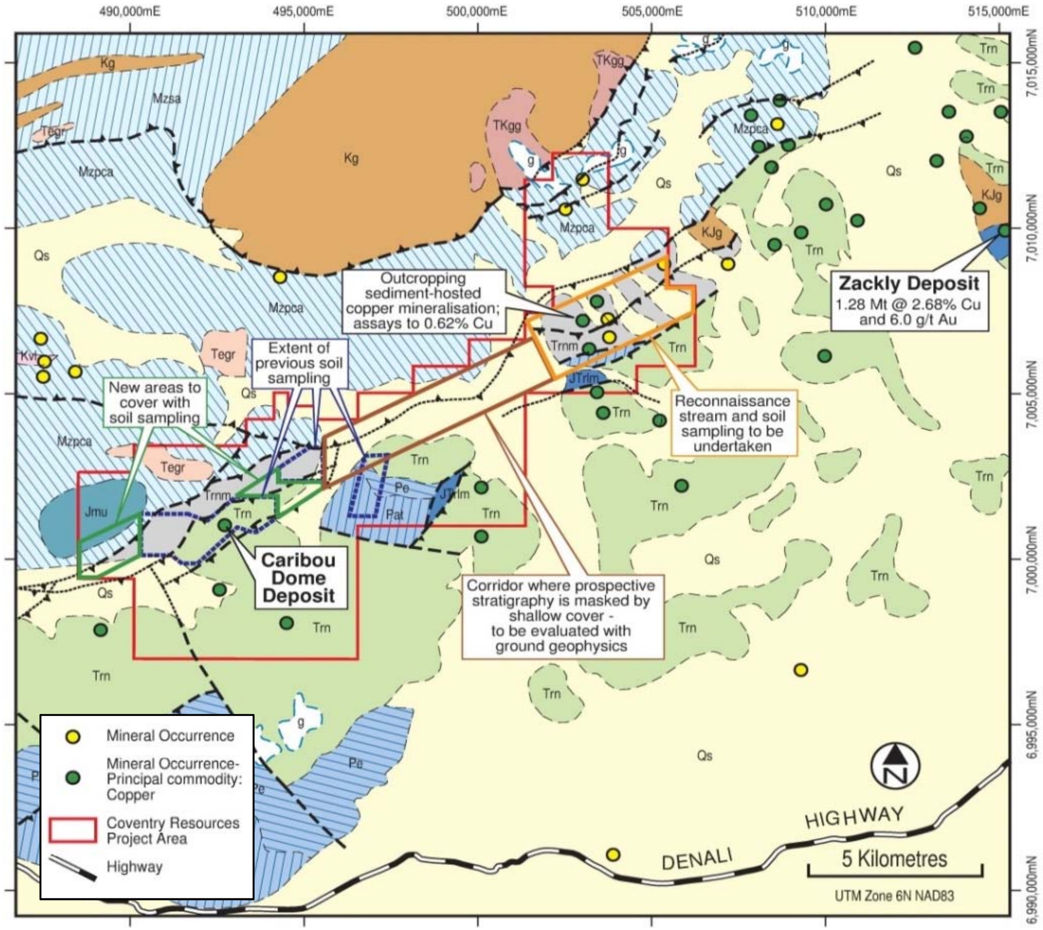
4630 level adit at the Caribou Dome Copper Project.



Possible Galvanox flowsheet

6.0 EXPLORATION POTENTIAL

- **Mineralisation is stratiform – located at the contact of volcanic and sedimentary rocks**
- **[There is >15km of the prospective sedimentary sequence within the Project area]**
- **Multiple copper occurrences are known along this 15km corridor**
- **There has been very little work, and no drilling, outside the 750m corridor where the 9 lenses have been mapped**



Regional geology of the Caribou Dome Copper Project

Sediment hosted mineralisation = Project-wide potential

6.1 INITIAL EXPLORATION TARGET

- **Considerable mineralisation already delineated from historic drilling**
- **Initial Mineral Resource estimate requires the re-drilling of sufficient historic holes and/or new infill holes to statistically validate all historic data**
- **Abundant drill-ready exploration and expansionary targets are evident and are already being tested with immediate positive results**
- **Early JORC Resource possible based on past work**

Looking NE from outcropping mineralisation at Lense 6 (foreground) to trenching at Lense 3 (background)

Initial exploration target of 5 - 10Mt of mineralisation at 2.5 - 4.0% copper*

* The potential quantity and grade of this target is conceptual in nature and there has been insufficient exploration completed to define a mineral resource in accordance with Canadian National Instrument 43-101 and the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code) standards, and it is uncertain if further exploration will result in the target being delineated as a mineral resource. For further information refer to the Company's ASX announcement on 5 November 2014.

7.0 2015 DRILLING PROGRAM OBJECTIVES

- **Diamond drilling commenced 11 July 2015**
- **Drilling program comprises a combination of:**

1. Confirmatory Drilling

- To verify the results of previous drilling
- Will facilitate incorporation of historic drilling data into a JORC Code/43-101 mineral resource estimate
- ~10-12 confirmatory holes probably required

2. Initial Exploratory Drilling

- Including targeting extensions of known mineralisation; and
- Testing previously undrilled high-priority exploration targets

Drilling CD15-04 at the Caribou Dome Project, July 2015

7.0 2015 CONFIRMATORY DRILLING

- **13 holes completed to 19 August 2015**
  - 5 confirmatory holes
  - 8 exploratory holes
- Assay results received for **first three confirmatory** holes:

CD15-01

12.2m @ 3.2% Cu from 39.8m, including:

5.7m @ 5.1% Cu from 39.8m

CD15-02

10.1m @ 7.1% Cu from 39.0m

CD15-03

51.1m* at 5.3% Cu from 4.4m, including:

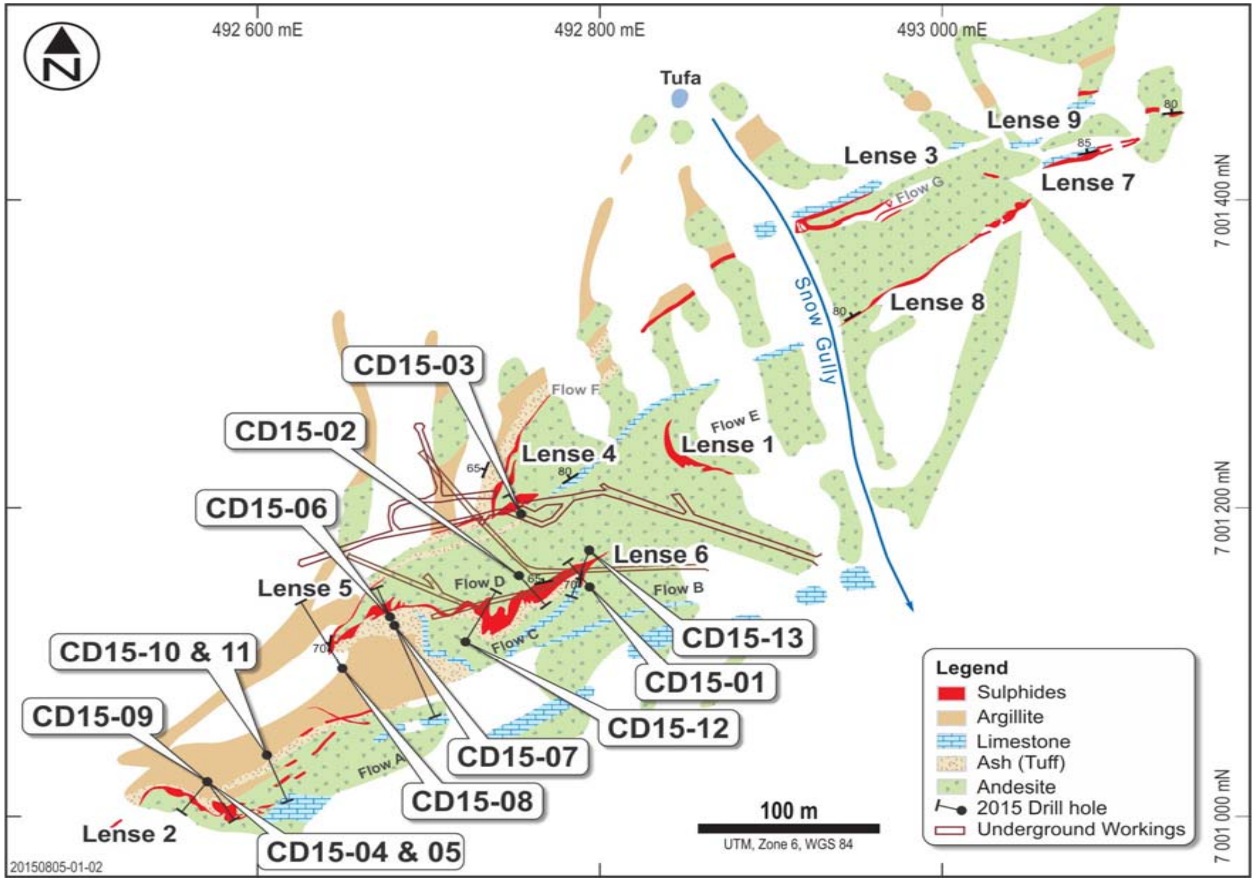
2.3m @ 17.1% Cu from 4.4m

14.1m @ 10.6% Cu from 10.7m

3.3m @ 9.0% Cu from 39.8m

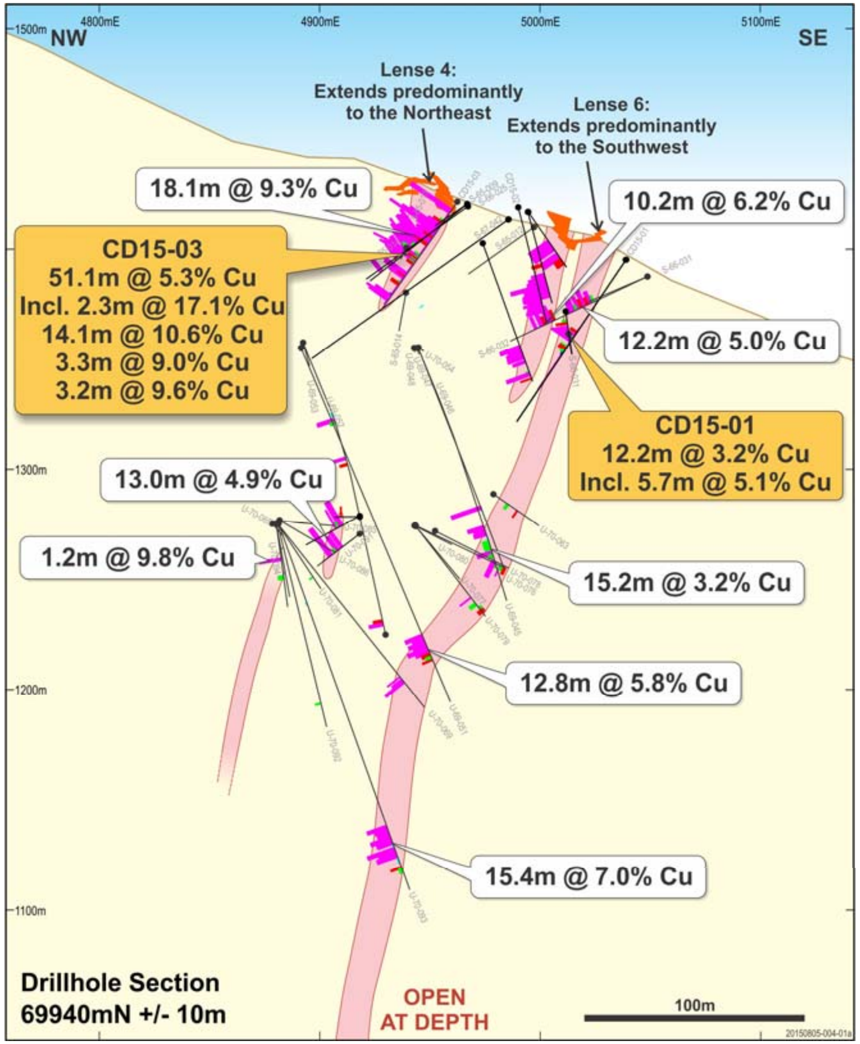
3.2m @ 9.6% Cu from 52.3m

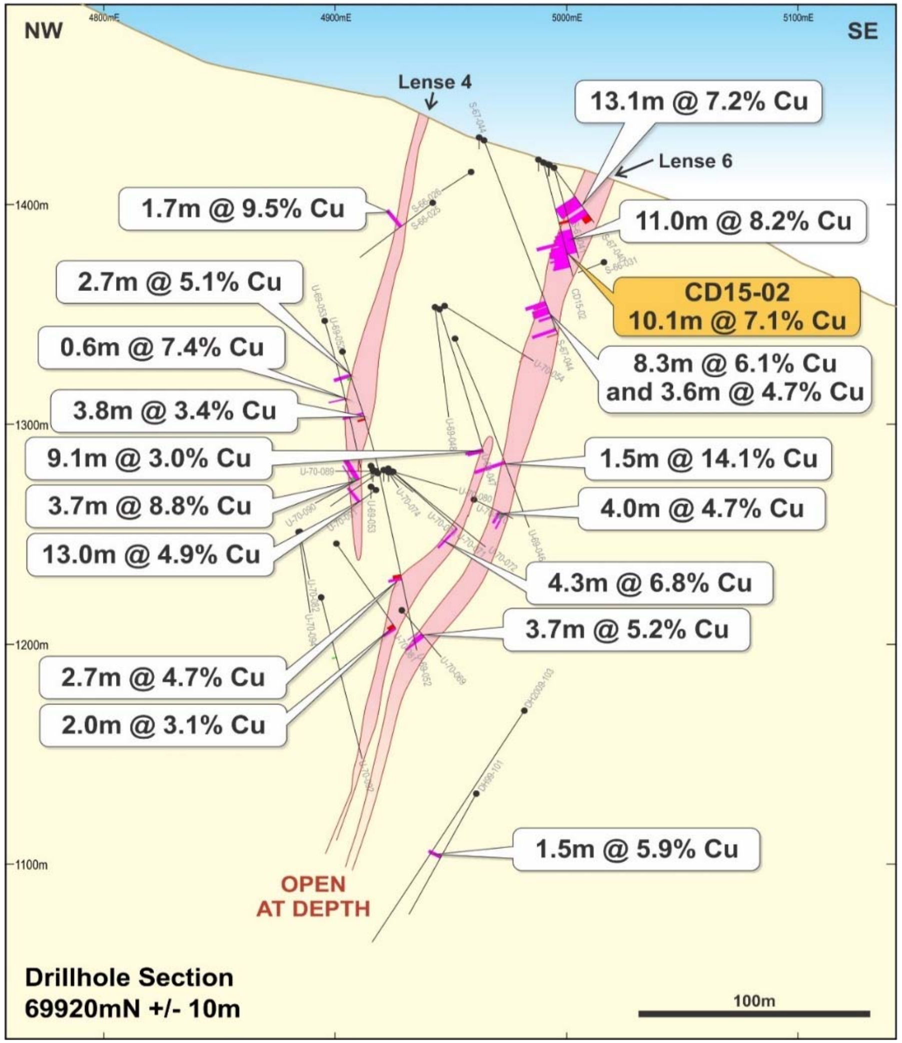
*True thickness interpreted to be ~25 metres



Location of the first 13 holes drilled during July and August 2015

7.0 2015 CONFIRMATORY DRILLING





- **Immediately confirmed the presence of substantial thicknesses of shallow, very high-grade mineralisation**
- **Results are comparable with previous adjacent drilling results, thereby providing further confidence in the reliability of the historic Project data**

8.0 2015 EXPLORATION PROGRAM

Phase 1 (nearing completion)

1. **Prioritised targets from historic:**
   - Soil sampling data
   - Drilling data
   - Geophysics (1999 IP) data
2. **Completed new geophysics (IP) survey**
3. **Drill shallow holes to begin evaluation of highest priority exploration targets**
4. **Acquire additional soil sample data**

Phase 2 (about to commence)

1. **Drill deeper exploration holes as understanding of targets improves following assessment of data from Phase 1**
2. **Commence shallow drilling at additional exploration targets**
3. **Acquire representative samples for metallurgical testwork**
4. **Calculate initial JORC Resource**

2015 Field Camp at the Caribou Dome Copper Project, established in mid-June

8.1 2015 EXPLORATION PROGRAM – FOLLOW-UP EXTENSIVE SOIL ANOMALISM

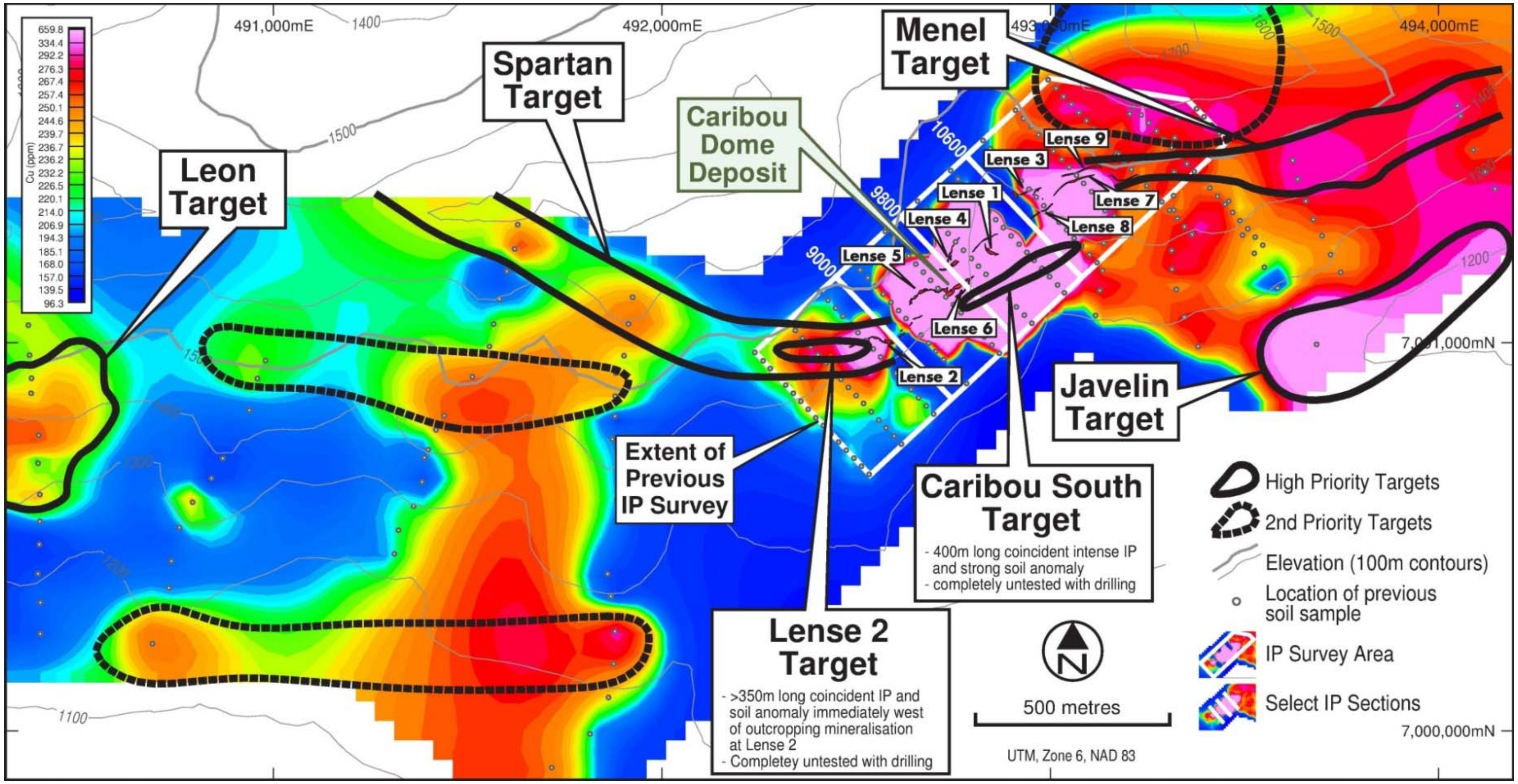
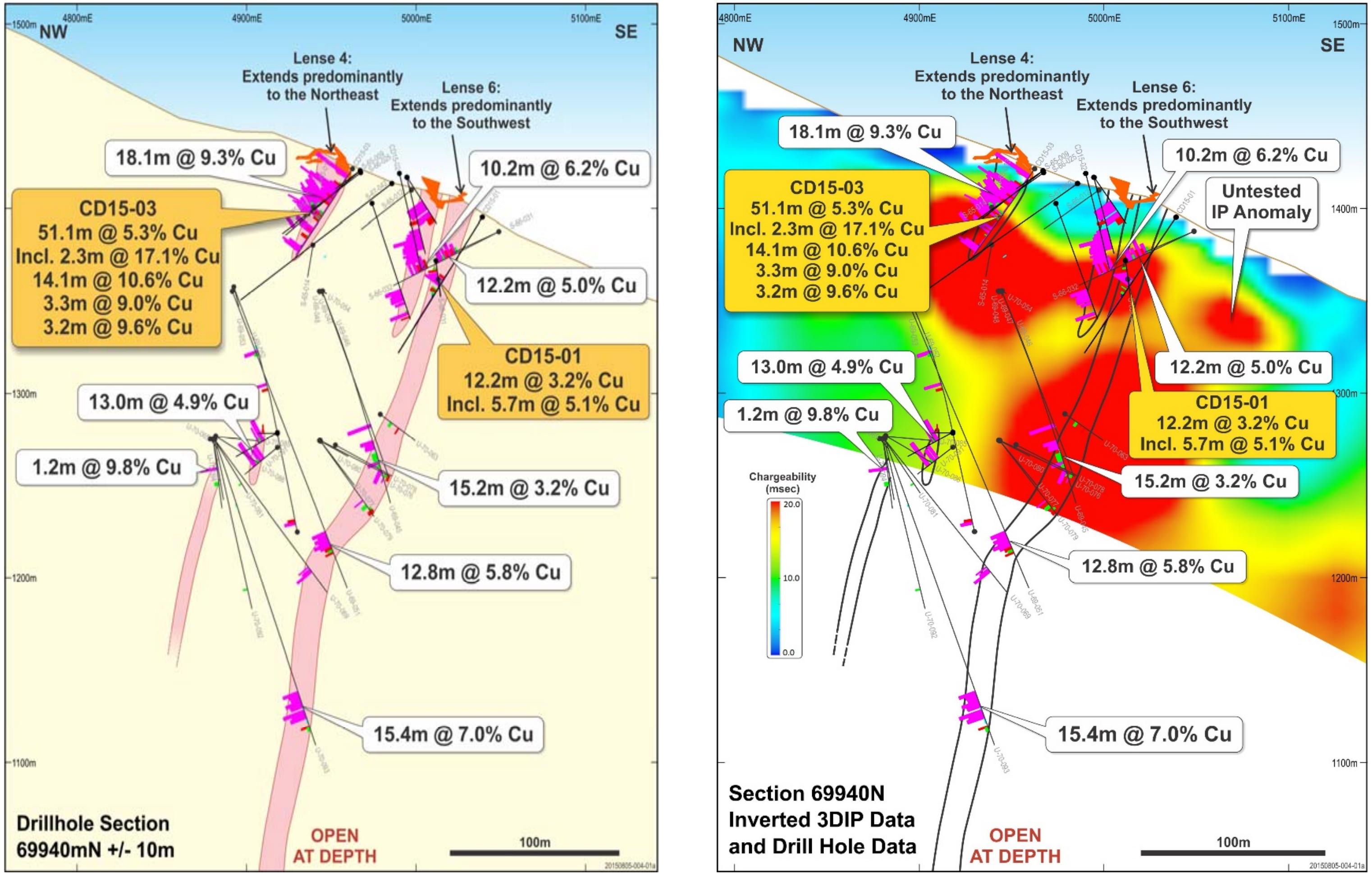


Image of historic copper-in-soil anomalism at the Caribou Dome Copper Project, illustrating strong anomalism over the 9 known lenses as well as extensive anomalism in areas covered, as yet, only with much wider sample spacing

- **Extensive soil anomalies are evident in historic data over 3.5km**
- **Outside the 9 known lenses, only widely-spaced (~500m) data was collected previously**
- **Coventry is now infilling and extending soil sample data coverage**

8.2 2015 EXPLORATION PROGRAM – I.P. IS A VERY EFFECTIVE PREDICTOR



- **Coventry reprocessed the 1999 IP data in April 2015 – it showed known mineralisation closely coincides with distinct IP anomalies**
- **So new IP data were acquired over 1,500m of strike during June/July 2015**

8.2 2015 EXPLORATION POTENTIAL – MULTIPLE TARGETS IN NEW IP DATA

Most known mineralisation is within Lenses 5 and 6

- Previous drilling here has been over ~150 metres of strike

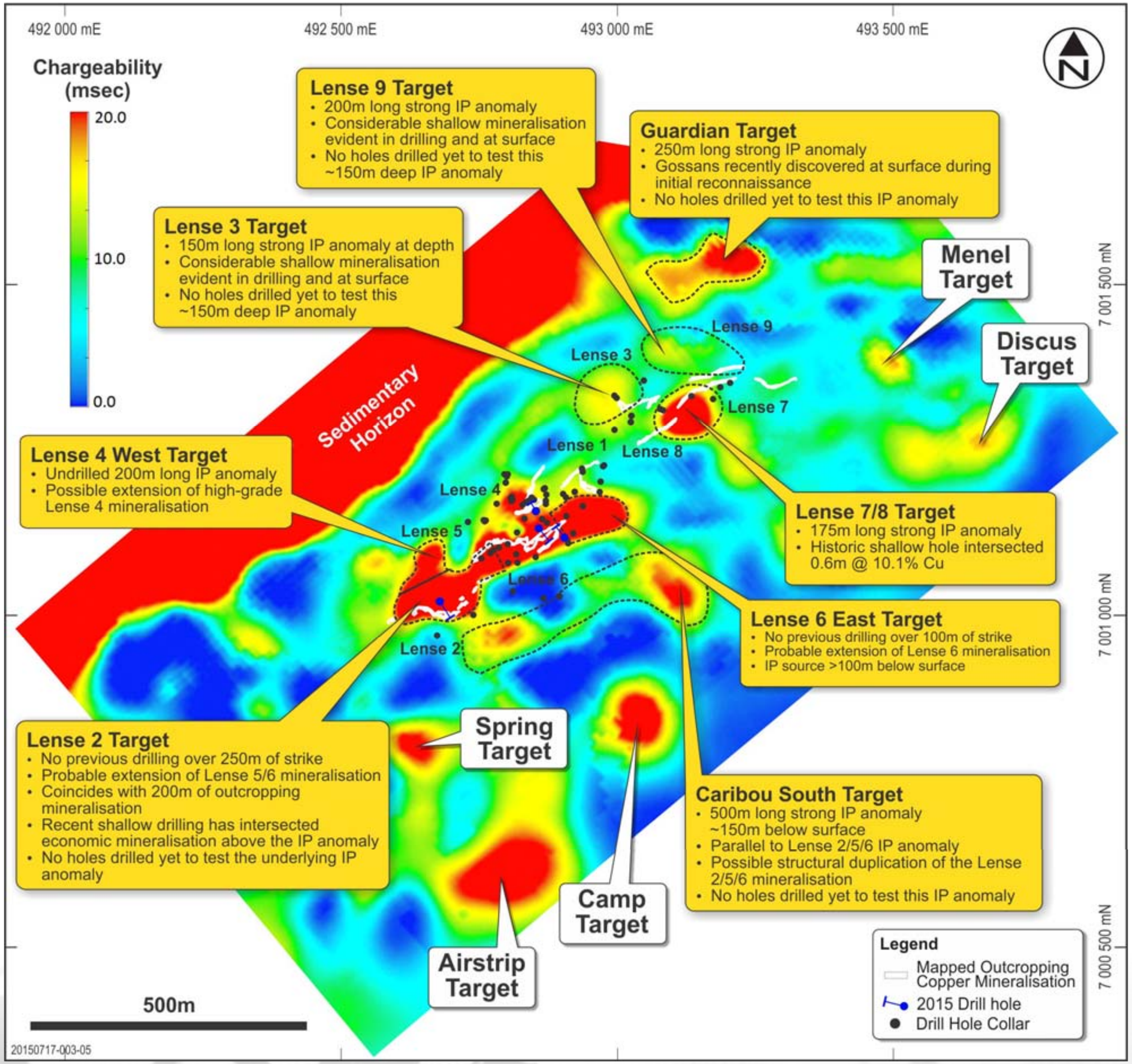
A strong continuous 500m long IP anomaly has been defined over Lenses 2, 5 and 6:

- Potentially all 3 of these lenses are connected

Potential to <u>treble</u> the amount of mineralisation at Lenses 2, 5 and 6

Very high-priority targets have been prioritised:

1. **Lense 2 – previously undrilled over 250m**
2. **Lense 6 East – undrilled over 100m**
3. **Lense 4 West Target**
4. **Lense 7/8 Target**
5. **Caribou South Target**
6. **Guardian Target**
7. **Lense 9 Target**
8. **Lense 3 Target**



8.3 LENSE 2 TARGET

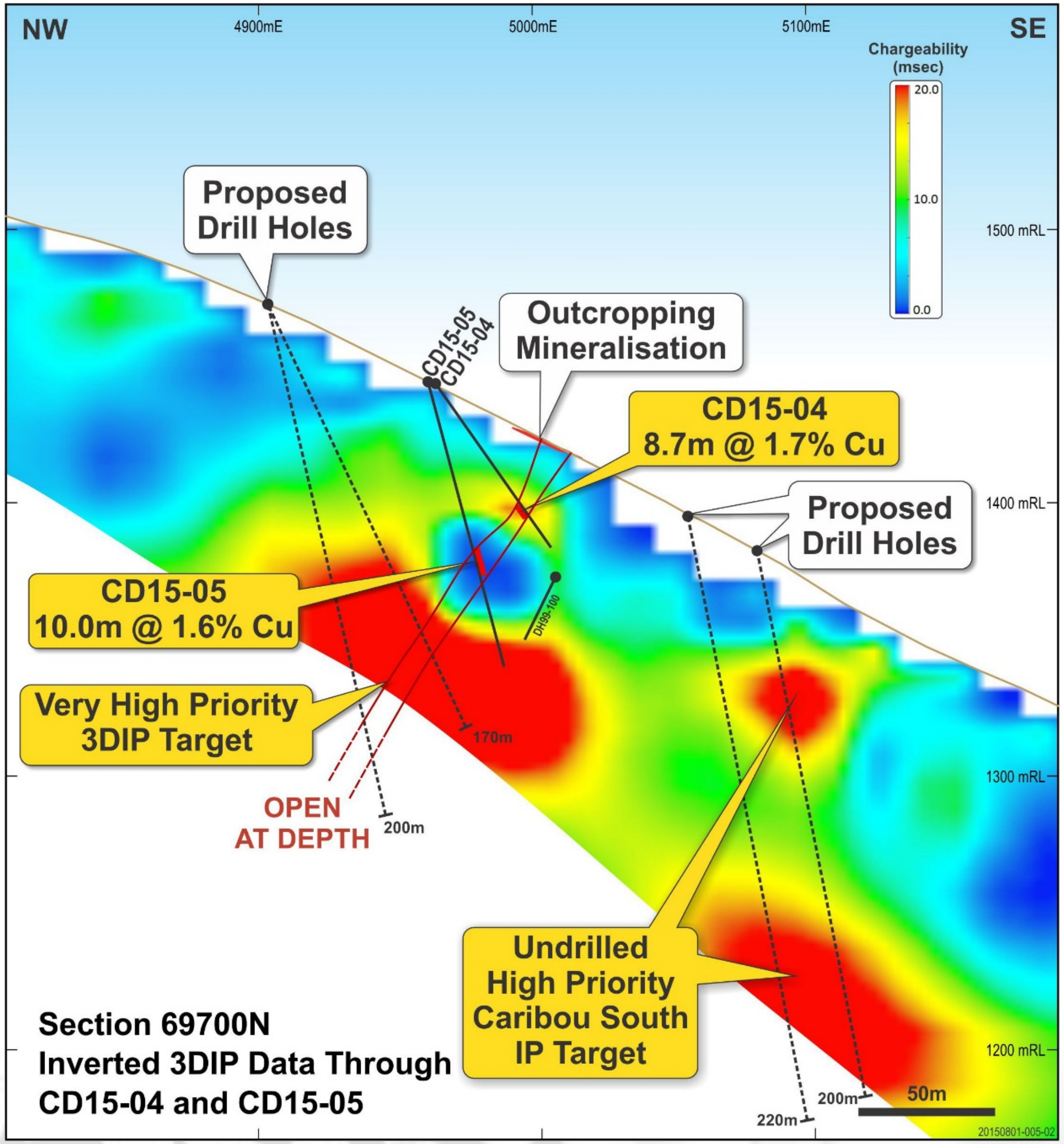
- 5 shallow holes have been drilled to date at previously untested Lense 2
- All 5 holes have intersected semi-massive and/or massive sulphides
- Assay results received for first 2 holes; include:

  8.7m @ 1.7% Cu from 54.3m

  and

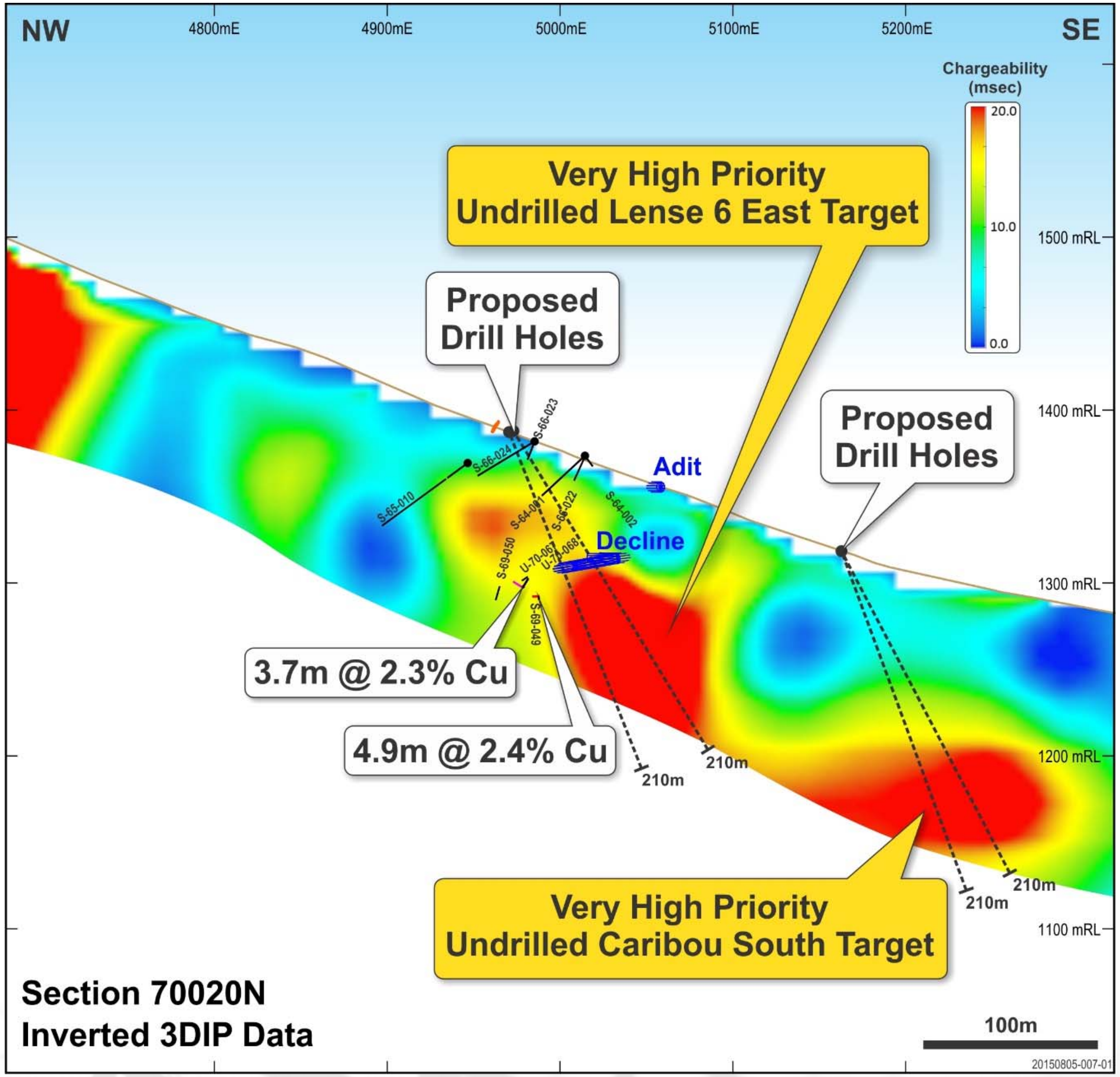
  10.0m @ 1.6% Cu from 62.5m

- Initial holes were positioned to test directly underneath outcropping geology – NOT to test the underlying IP anomaly
- All 5 holes have been too shallow to test the strong IP anomaly evident over >250m of strike at Lense 2
- Elsewhere strong IP = thick/high-grade mineralisation
- Positions of deeper drill holes to optimally test this high-priority IP anomaly have now been refined



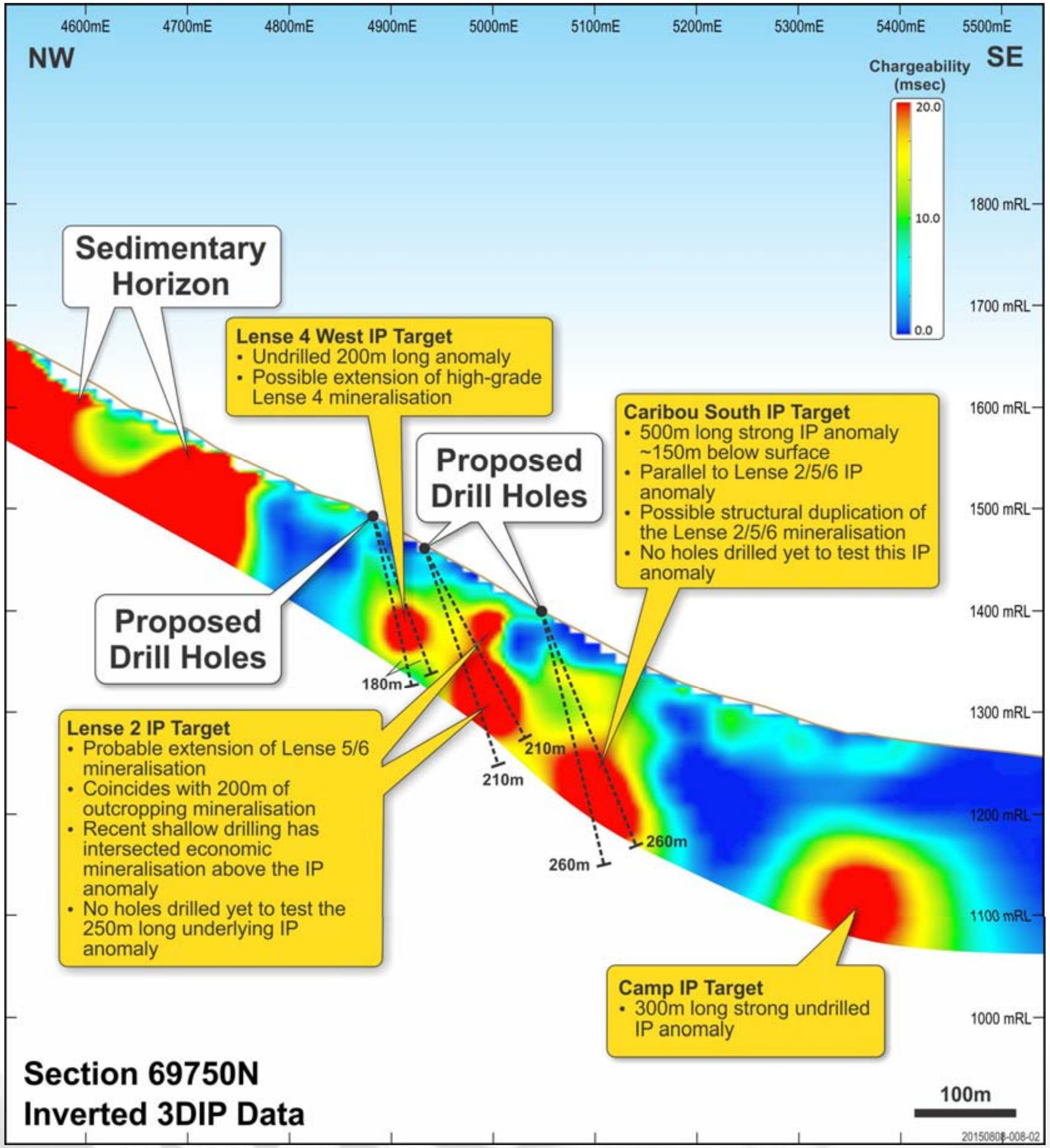
8.4 LENSE 6 EAST TARGET

- Lense 6 East Target is a strong "buried" IP anomaly immediately along strike from Lense 6 – the largest of the known lenses
- Potentially the along-strike extension of Lense 6
- Untested IP anomaly is 100 metres long
- Considerable adjacent mineralisation
- High-priority undrilled Caribou South Target also evident on this cross section



8.5 LENSE 4 WEST AND CARIBOU SOUTH TARGETS

- Many of the high-priority IP anomalies appear to potentially arise from a series of parallel, stacked lenses
- Thrust faults have been mapped on both a regional and local scale
- Hence the IP anomalies may arise from structurally-controlled repeats of the mineralisation at Lenses 2, 5 and 6
- The relatively short strike lengths of all of the high-priority IP anomalies suggests they are unlikely to arise from stratigraphic horizons
- Economics of a mining operation would be significantly enhanced if this the case – adding to the tonnes per vertical metre

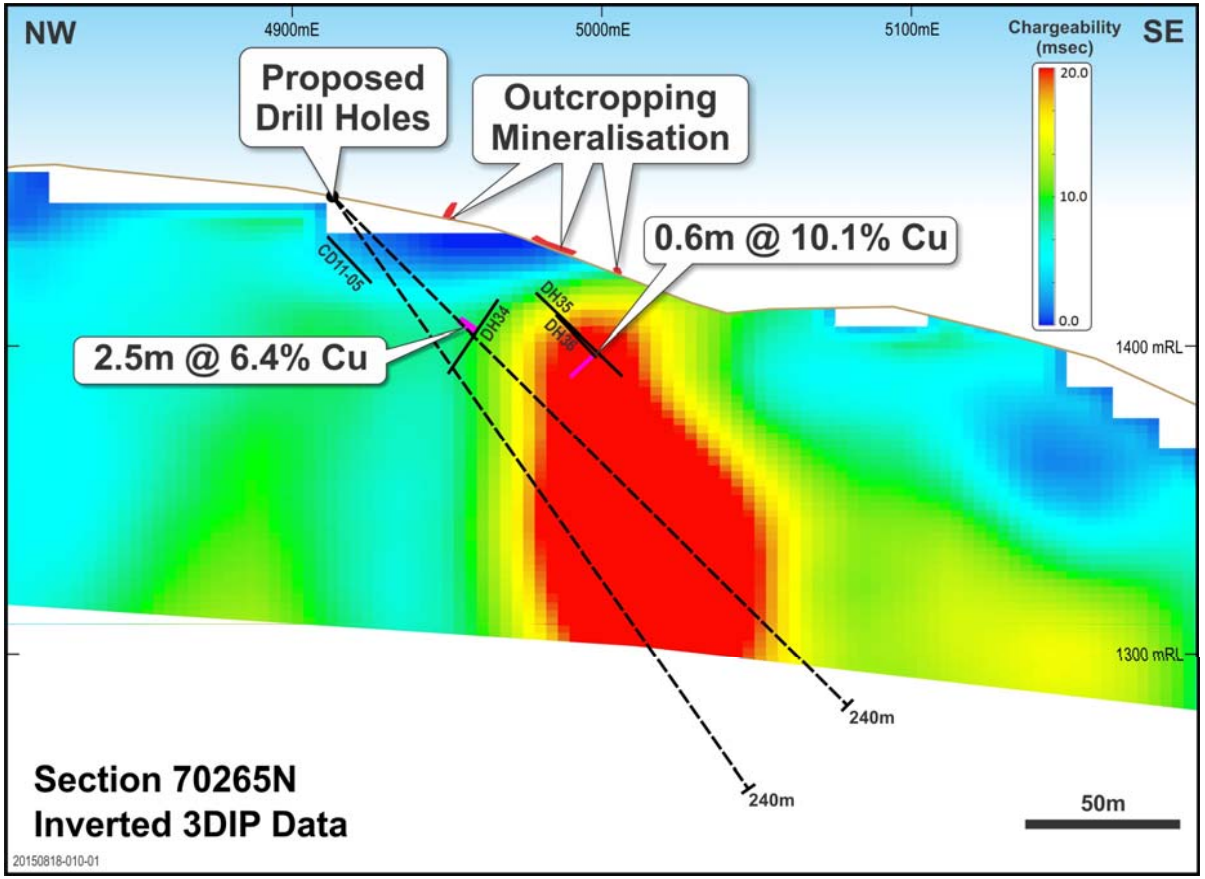


8.5 LENSE 7/8 TARGET

- A discrete 175m long IP anomaly immediately between mapped outcropping mineralisation at Lenses 7 and 8
- Historic intersection of

  0.6m @ 10.1% Cu

  in the upper portion of the IP anomaly
- No deeper drilling



9.0 2015 EXPLORATION PROGRAM

Coventry RESOURCES

4,000m Exploration Drilling Program – Targets to be Tested

Target	Strike Length of Target (m)	Approximate Metres of Drilling
Lense 2	250	1,400
Lense 6 East	100	600
Lense 4 West	200	500
Lense 7/8	175	500
Caribou South	500	1,000
Total	**1,225**	**4,000**

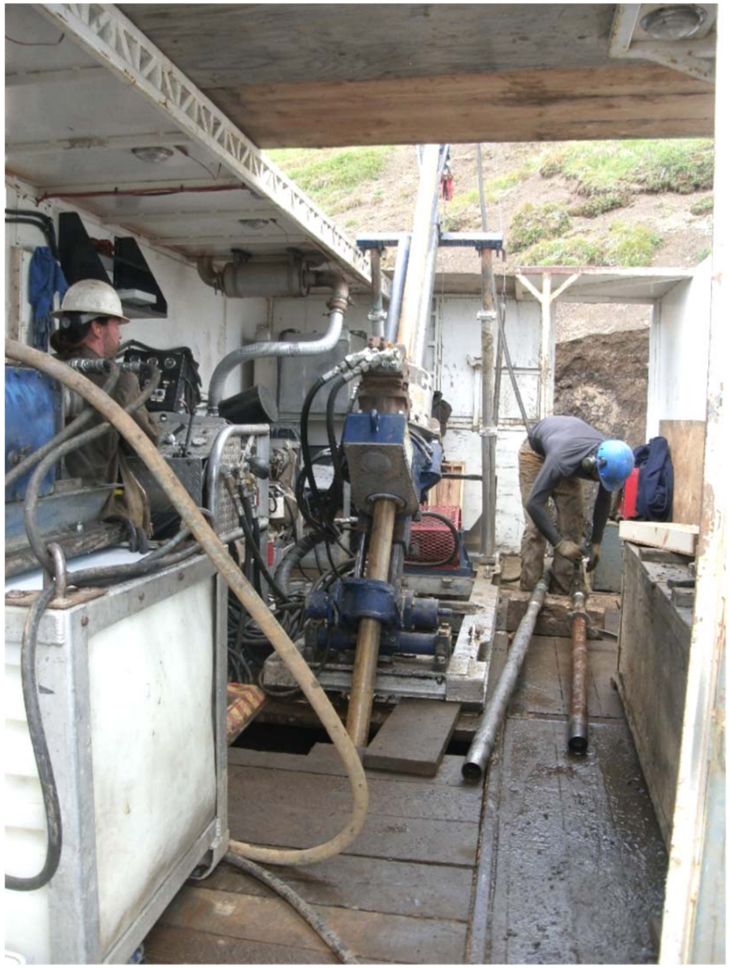
- **Majority of previously known mineralisation over a combined total of 250m at:**
  - **Lenses 5 and 6 – over ~150m of strike**
  - **Lense 4 – over ~100m of strike**
- **Plan to initially drill test targets that extend over a combined ~1,225m of strike**
- A second drilling rig will be utilised to complete this work program during the (northern hemisphere) 2015 summer
- There is considerable potential to substantially increase the resource base following completion of this program
- Initial testing of other high-priority anomalies could be included later in the program, as drilling results are assessed

9.0 FORWARD WORK PROGRAM

	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	1Q 2016	2Q 2016	3Q 2016	4Q 2016
Confirmatory Drilling									
Exploratory Drilling									
Environmental Studies									
Mining Studies									
Drill-out and Further Exploration									
Metallurgical Testwork									

REASONS TO INVEST

- ✓ Very high grades, and substantial thicknesses of copper mineralisation, from surface
- ✓ Located in a very favourable jurisdiction
- ✓ Road access; only ~100km to rail and power
- ✓ Board and management team with proven ability
- ✓ Focus on delineating then delivering a mine
- ✓ Significant exploration upside



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Qualified and Competent Person

The information in this announcement that relates to exploration results for the Project has been approved by Mr Ben Vallerine, who is a consultant to the Company and holds an indirect shareholding in the Company. Mr Vallerine has reviewed the exploration results disclosed in this release, but has not verified the information due to the programs having been undertaken by the previous owners of the Project.

Mr Vallerine is a Member of the Australian Institute of Geoscientists. Mr Vallerine has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results (JORC Code). Mr Vallerine is also a Qualified Person as defined by Canadian National Instrument 43-101 Standards of Disclosure for Mineral Projects. Mr Vallerine consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

APPENDIX 1 – COMMERCIAL TERMS TO ACQUIRE AN 80% INTEREST IN THE CARIBOU DOME COPPER PROJECT

- **C-D Development Corp. is the underlying tenement owner:**
  - Receives 50% of annual cash payments (per table below); and
  - Retains a 5% royalty, with Coventry having the right to purchase each 1% for US$1,000,000
- **Unlisted US companies SV Metals LP and Hatcher Resources Inc. both retain 10% interests in the Project**
  - SV Metals receives 50% of annual cash payments (per table below)
- **Coventry holds a 9-year option to acquire an 80% interest in the Project**
- **Coventry's ongoing obligations comprise:**

	Annual Cash Payments to SV Metals & C-D Development Corp	Annual Expenditure Obligation	Minimum Expenditure per 3-year period
June 2015	US$20k	US$100k	
June 2016	US$30k	US$100k	US$2.0m
June 2017	US$50k	US$100k	
June 2018	US$100k	nil	
June 2019	US$100k	nil	US$2.0m
June 2020	US$100k	nil	
June 2021	US$100k	nil	
June 2022	US$100k	nil	US$2.0m
June 2023	US$1.36m	nil	
Total	**US$1.96m**		**US$9.0m or Complete Feasibility Study[1]**

[1] If the Feasibility Study is delivered before expending US$9million, the earn-in condition will be satisfied

APPENDIX 2 – ANALOGOUS DEPOSITS

Kennecott Copper Deposit, Alaska

- 1911-1938: ~4.63Mt ore mined at 13% copper
- Identical age of mineralisation
- Hosted by same sequence of rocks as those hosting Caribou Dome
- One of the worlds highest grade historic mines and located only ***~180 miles from Caribou Dome***

Surface infrastructure at the Kennecott Copper Deposit, Alaska

White Pine Mine, Michigan

- 198Mt ore mined at 1.14% copper

Other sediment-hosted copper deposits

- Mt Isa Copper Deposit
- Deposits of the Zambian Copper Belt in Africa

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