



For Immediate Release

14 August 2017

Australian Securities Exchange: **CYY**

SHARE CONSOLIDATION COMPLETED

Coventry Resources Limited ("the "Company") advises that the 5 to 1 share consolidation ("Consolidation"), which was approved by the Company's shareholders on 30 June 2017, has completed.

Following completion of the Consolidation, the Company's capital structure is as follows:

CYY Quoted (post-Consolidation)

238,897,103 Ordinary Fully Paid Shares

Unquoted Options (post-Consolidation)

5,172,370 options expiring various dates and with various exercise prices as further detailed below:

UNL OPT EXP 17/08/17 @ *C\$0.25	UNL OPT EX 19.02.20 @ \$0.0715	UNL OPT EX 30.06.18 @ \$0.13	UNL OPT EXP 17.06.20 @ \$0.175	UNL OPT EXP 30.08.19 @ \$0.195
226,170	4,000,000	146,200	400,000	400,000

*Denotes Canadian dollars

The Company's share registry has dispatched notices to shareholders confirming details of their shareholdings on both a pre and post Consolidation basis.

Normal trading will commence under the Company's ASX code CYY today.

For further information please contact:

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