

Form 604 - Notice of change of interests of substantial holder
Millrock Resources Inc shareholding changes following share consolidation of Coventry Resources Limited

Lander & Rogers
Lawyers

Fax transmission

30 August 2017

To	ASX Market Announcements Office	From	Lander & Rogers
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Re	RE: Form 604 - Notice of change of interests of substantial holder		

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Message

Please see attached ASIC Form 604 - Notice of change of interests of substantial holder, in respect of Coventry Resources Limited lodged on behalf of Millrock Resources Inc.



Sydney
Level 19
123 Pitt Street
Sydney NSW 2000
Australia

PO Box R1853
Royal Exchange NSW 1225
Sydney
Australia

DX 10212
Sydney Stock Exchange
NSW

T +61 2 8020 7700
F +61 2 8020 7701
www.landerson.com.au
ABN 59 207 240 529

604 page 1/2 15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Coventry Resources Limited (Coventry)

ACN/ARSN ACN 161 615 763

1. Details of substantial holder (1)

Name

This notice is given by Millrock Resources Inc (a company incorporated in British Columbia) (Millrock) on its own behalf and on behalf of each of its subsidiaries (Millrock Controlled Entities), which include those entities named in Annexure A.

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the substantial holder on

3/08/2017

The previous notice was given to the company on

27/07/2017

The previous notice was dated

25/07/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Coventry Shares)	128,269,837	10.738%	25,653,968	10.738%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
3/08/2017	Millrock	Consolidation of Coventry's share capital on a basis of 1 new share for every 5 shares, effective 3/08/2017.	NII	NII	NII
3/08/2017	Each Millrock Controlled Entity (other than Millrock)	Taken under s 608(3) of the Corporations Act 2001 (Cth) to have a deemed relevant interest in the Coventry Shares held by Millrock	NII	NII	NII

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's votes
Millrock	Millrock	Millrock	Relevant holder of Coventry Shares	25,653,968 Coventry Shares	25,653,968

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addressees

The addressees of persons named in this form are as follows:

Name	Address
Millrock	Suite 2300, 1177 W. Hastings St, Vancouver, BC V6E 2K3, Canada
Coventry	Suite 9, 5 Centro Avenue, Subiaco, Western Australia, 6008, Australia
Vista Minerals Pty Ltd	Level 11, 22 Market St, Sydney, New South Wales, 2000, Australia
Each of the Millrock Controlled Entities named in Annexure A	See Annexure A

Signature

print name Gregory Beischer

capacity President & CEO,
Director

sign here



date 24/08/2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addressees of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the
Form 604 Notice of change of interests of
substantial shareholder. 24 August 2017:
Signed by me and dated 24 August 2017:

Sign



Gregory Belscher, President & CEO, Director

Subsidiaries of Millrock Resources Inc

Jurisdiction of incorporation	Name of entity	Address
USA	Millrock Alaska LLC	Suite C, 719 East 11th Ave, Anchorage, AK 99520, USA
USA	Millrock Exploration Corp	Suite C, 719 East 11th Ave, Anchorage, AK 99520, USA
British Columbia	Millrock Mexico Holdings Corp	Suite 2300, 1177 W. Hastings St, Vancouver, BC V6E 2K3, Canada
Mexico	Recursos Millrock	Bocanegra 39, Hermosillo, Sonora 83156, Mexico