



## Announcement Summary

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**Entity name**

POLARX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 04, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| PXX                | ORDINARY FULLY PAID                  | 36,419,451                         | 04/05/2022 |
| PXXO               | OPTION EXPIRING 06-NOV-2023 DEFERRED | 18,209,695                         | 04/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

POLARX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

161615783

### 1.3 ASX issuer code

PXX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/5/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

06-Apr-2022 18:26

**Announcement Title**

Update - Update - Proposed issue of securities - PXX

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

59,799,892 listed placement options (PXXO), exercisable at \$0.03 each on or before 6 November 2023, will be issued on 6 May 2022 subject to receipt of requisite shareholder approval at the general meeting on 5 May 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PXX : ORDINARY FULLY PAID

Issue date

4/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |

Issue details

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**Number of +securities to be quoted**

36,419,451

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02100000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description****Issue date**

4/5/2022

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | <b>Total percentage of +securities held</b>                |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %                                                          |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |



Issue details

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**Number of +securities to be quoted**

18,209,695

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

Fee attaching options on a 1 for 2 basis as per prospectus

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---------------------------------------------|---------------------------------------------|
| PXX : ORDINARY FULLY PAID                   | 871,249,213                                 |
| PXXO : OPTION EXPIRING 06-NOV-2023 DEFERRED | 18,209,695                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| PXXAL : OPTION EXPIRING 01-NOV-2023 EX \$0.05  | 3,000,000                                   |
| PXXAM : OPTION EXPIRING 26-JUL-2024 EX \$0.05  | 5,000,000                                   |
| PXXAN : OPTION EXPIRING 27-OCT-2025 EX \$0.058 | 15,000,000                                  |