



22nd November 2012

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ANNUAL GENERAL MEETING RESULTS

The following information regarding the results of the Annual General Meeting of Phylogica Limited held on 22nd November 2012 is provided in accordance with listing rule 3.13.2. and section 251AA of the Corporations Act 2001.

The thirteen resolutions considered by the meeting were passed on a show of hands.

1. Adoption of Remuneration Report
2. Approval of 10% Placement Capacity
3. Election of Director – Mr J Cook
4. Election of Director – Dr P Watt
5. Election of Director – Mr N Woolf
6. Approval of Converting Notes Issue to Non-Related Parties
7. Approval of Converting Notes Issue to Director Dr D Wilson
8. Approval of Converting Notes Issue to Director Dr P Watt
9. Approval of Converting Notes Issue to Director Dr N Woolf
10. Approval of Converting Notes Issue to Dr R Hopkins
11. Approval of Incentive Options Issue to Research Scientists
12. Approval of Incentive Options Issue to Director Dr P Watt
13. Approval of Incentive Options Issue to Director Mr N Woolf

Valid proxies were received from 43 shareholders representing 117,287,723 shares in the company.

Proxies were received as follows, from shareholders to whom a voting exclusion applied.

RESOLUTION	No. of SHAREHOLDERS	VOTES
1	5	26,738,924
6	4	36,284,503
7	7	27,059,614
8	7	27,059,614
9	7	27,059,614
10	5	26,738,924
11	5	26,738,924
12	5	26,738,924
13	7	27,059,614

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ABN 48 098 391 961

The total numbers of proxy votes exercisable by proxies validly appointed gave instructions as follows for each of the resolutions.

RESOLUTION	FOR	UNDIRECTED	AGAINST	ABSTAIN
1	80,140,472	820,690	8,379,465	1,208,172
2	105,182,338	320,690	11,349,695	435,000
3	112,596,321	320,690	699,430	3,671,282
4	108,217,591	320,690	749,430	8,000,012
5	115,646,321	320,690	749,430	571,282
6	71,004,022	320,690	5,857,226	3,821,282
7	80,439,642	-	6,452,185	3,336,282
8	79,852,711	-	7,039,116	3,336,282
9	79,852,711	-	7,039,116	3,336,282
10	79,852,711	370,690	6,989,116	3,336,282
11	86,269,077	320,690	2,287,750	1,671,282
12	81,238,146	320,690	8,328,681	571,282
13	81,328,146	-	8,713,681	186,282

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