



BREAKTHROUGH PEPTIDE THERAPEUTICS

14th July 2015

Market Announcements Platform
Australian Securities Exchange

Dear Sir

Non-Renounceable Entitlement Issue

Phylogica Limited advises that the despatch to eligible shareholders of the Non-Renounceable Entitlements Issue Prospectus and accompanying Entitlement & Acceptance Form was completed on 14th July 2015.

Yours faithfully
Phylogica Limited

Graeme Boden
Company Secretary