



Life-changing
science

2022 Q1 investor call

17 March 2022

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PYC Therapeutics

Q1 synthesis

Strong progress within PYC, strong industry headwinds outside

PYC is progressing to a clinical-stage company in 2022



PYC's immediate ambition is to become a platform Company with a clinically-validated technology

- The three core milestones identified for 2022 to define the Company's progression to a clinical-stage biotech were:
 1. Establishing a tolerated dose of the Retinitis Pigmentosa type 11 (RP11) investigational candidate in Non-Human Primates
 2. Engaging the US Food and Drug Administration (FDA) through a pre-IND process to define the path to First In Human (FIH) studies in RP11
 3. Submitting an Investigational New Drug (IND) application to the FDA enabling progression into FIH studies in RP11
- PYC remains on track to achieve all three milestones by Q4 this year

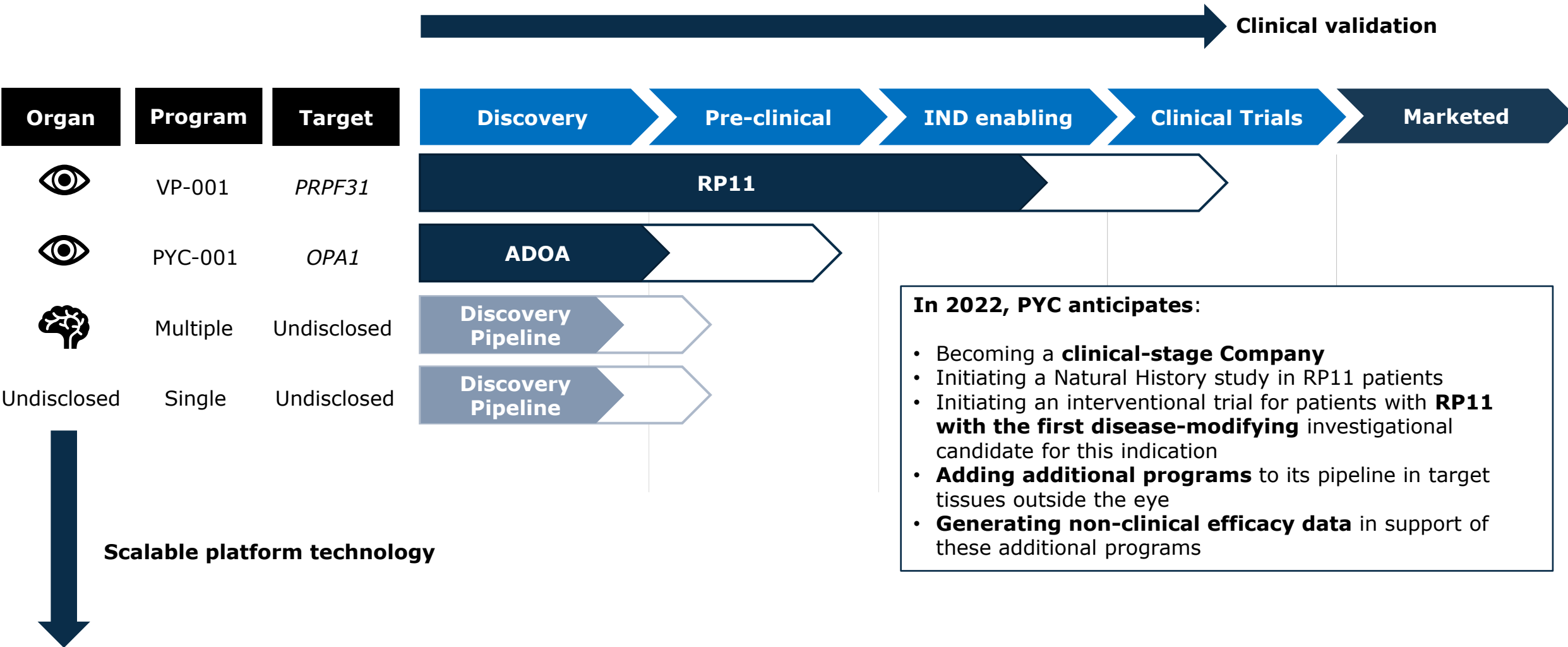
PYC's pipeline is expanding into high-value indications



PYC is expanding its pipeline of programs into additional high value targets both in the eye and beyond

- The Company's focus is on monogenic diseases due to:
 - The substantially higher probability of success in clinical development associated with these programs
 - The faster path to market associated with potential treatments for unmet needs in rare disease
- The combination of these features means that value is built early in non-clinical development in these programs with the initial evidence of target engagement and impact on gene expression

Platform technologies with clinical validation are amongst the most sought-after assets in the life sciences industry



PYC 93.5% ownership of VP-001 (6.5% ownership by Lions Eye Institute, Australia) and 100% ownership of all other pipeline programs



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Q&A