



Announcement Summary

Entity name

QUALITAS LIMITED

Date of this announcement

Friday April 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options to acquire by way of issue fully paid ordinary shares in the Company	32,630,374	01/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUALITAS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

46655057588

1.3 ASX issuer code

QAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-Aug-2022 08:19

Announcement Title

New - Proposed issue of securities - QAL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

This appendix is being lodged for administrative purposes for the options that were issued to Abu Dhabi Investment Authority (ADIA) on 1 August 2022.

These unquoted options were previously announced to the ASX on 1 August 2022 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02548258-3A598216> and via an Appendix 3B on the same date.

Updates regarding the options were subsequently released to ASX on 2 May 2023 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02661378-3A617568> and 22 August 2023 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02700037-3A623817>.

Issue details

Number of +securities

32,630,374

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.03065000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options to acquire by way of issue fully paid ordinary shares in the Company

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02548258-3A598216?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.50000000

Expiry date

1/8/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

QAL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

This appendix is being lodged for administrative purposes for the options that were issued to Abu Dhabi Investment Authority (ADIA) on 1 August 2022.

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Issue details

Number of +securities

32,630,374

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QAL : ORDINARY FULLY PAID	298,295,084

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QALAC : OPTION EXPIRING 06-NOV-2033 EX \$2.31	1,437,500
QALAA : SHARE RIGHTS	3,331,854
QALAB : OPTION EXPIRING 08-MAR-2033 EX \$2.75	817,299
New class - code to be confirmed : Unquoted options to acquire by way of issue fully paid ordinary shares in the Company	32,630,374