



Announcement Summary

Entity name

QUICKFEE LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 12, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QFE	ORDINARY FULLY PAID	36,500,000	13/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QUICKFEE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

624448693

1.3 ASX issuer code

QFE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/5/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-May-2022 09:49	New - Proposed issue of securities - QFE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As part of the placement, subject to shareholder approval being obtained, related parties of Dale Smorgon (Non-Executive Director) subscribed to 3,500,000 shares at 10 cents per share (referred to in the 9 May 2022 announcement detailing the placement as "Tranche 2").

Separately, 5,000,000 shares are proposed to be issued under the Share Purchase Plan (SPP) announced on 9 May 2022 (such number subject to rounding and QuickFee Limited's discretion to accept oversubscriptions or scale backs).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

QFE : ORDINARY FULLY PAID

Issue date

13/5/2022

Issue details

Number of +securities to be quoted

36,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
QFE : ORDINARY FULLY PAID	260,486,112

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QFEAN : OPTION EXPIRING 02-DEC-2025 EX \$0.84	250,000
QFEAO : OPTION EXPIRING 02-DEC-2025 EX \$0.98	250,000
QFEAL : OPTION EXPIRING 30-JUN-2026 EX \$0.382	799,999
QFEAM : PERFORMANCE RIGHTS	4,243,776
QFEAH : OPTION EXPIRING 31-JAN-2026 EX \$0.58	100,000
QFEAI : OPTION EXPIRING 30-JUN-2026 EX \$0.28	800,023
QFEAJ : OPTION EXPIRING 30-JUN-2026 EX \$0.319	799,989
QFEAK : OPTION EXPIRING 30-JUN-2026 EX \$0.344	799,989
QFEAD : OPTION EXPIRING 30-JUN-2025 EX 50C	533,333
QFEAG : OPTION EXPIRING 23-JUL-2025 EX 50C	600,000
QFEAB : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	6,000,000