

ASX Announcement

Family Zone Cyber Safety Ltd (ASX: FZO)

Perth, Tuesday 18 August 2020



INVESTOR WEBINAR PRESENTATION

Family Zone Cyber Safety Ltd (ASX: FZO, "Family Zone" or "the Company"), supporting and protecting every child's digital journey, is pleased to announce its participation in the Automatic Webinar: *How are technology companies leading the way during COVID-19?* to be held today (Tuesday 18 August 2020) from 3:00pm AEST / 1:00am AWST.

The Company's Managing Director, Tim Levy will provide an overview of the Company's operations and the impact of COVID-19 on the business.

This FREE webinar is able to be viewed live via Zoom over the internet and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register (for FREE), please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/WN_BOzD4X5nQgyRmB3X8Wsltw

A recorded copy of the webinar will be made available following the event. A copy of the investor presentation to be delivered during the webinar is attached.

Authorised for release by the Board of Family Zone Cyber Safety Limited

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Family Zone Cyber Safety Limited

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About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combine Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit www.familyzone.com.



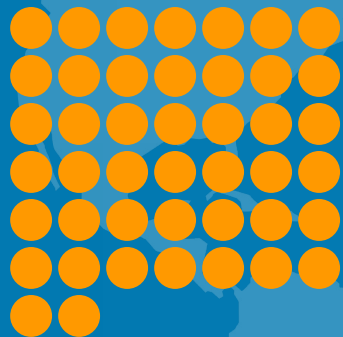
To support and protect every
child's digital journey

Impacts of COVID-19

Automic Webinar August 2020



Statements and material contained in this Presentation, particularly those regarding possible or assumed future performance or potential growth of the Company, industry growth or other trend projections are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. The information contained in this presentation is for informational purposes only and does not constitute an offer to issue, or arrange to issue, securities or other financial products. The information contained in this presentation is not investment or financial product advice and is not intended to be used as the basis for making an investment decision. The presentation has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law none of the Company, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault of negligence, for any loss arising from the use of the information contained in this presentation. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness or any forecasts, prospects or returns contained in this presentation nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.



1.5m
STUDENTS

2,800
SCHOOLS

\$9m
RECURRING
REVENUE



As at July 31, 2020. Based on installed schools. Includes POC and trial schools.

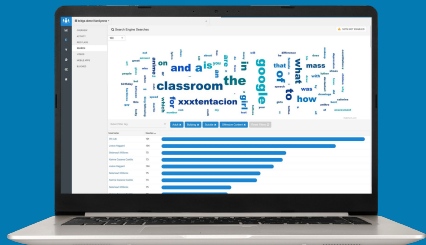


Our Business



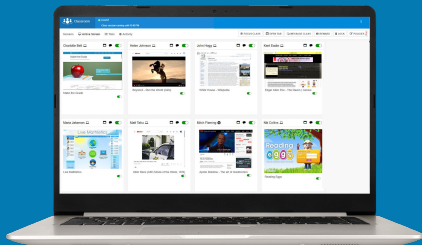


THE FAMILY ZONE PLATFORM



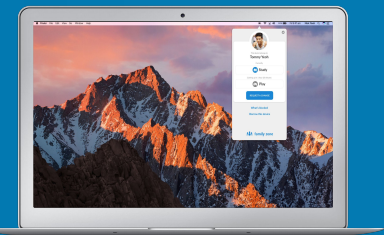
SCHOOL ADMIN

Support admins with seamless compliance, and pastoral care functions.



TEACHERS

Empower teachers in class or home instruction with visibility and control.



ALL DEVICES

Turn any device into a learning device whether on or off network.



COMMUNITY

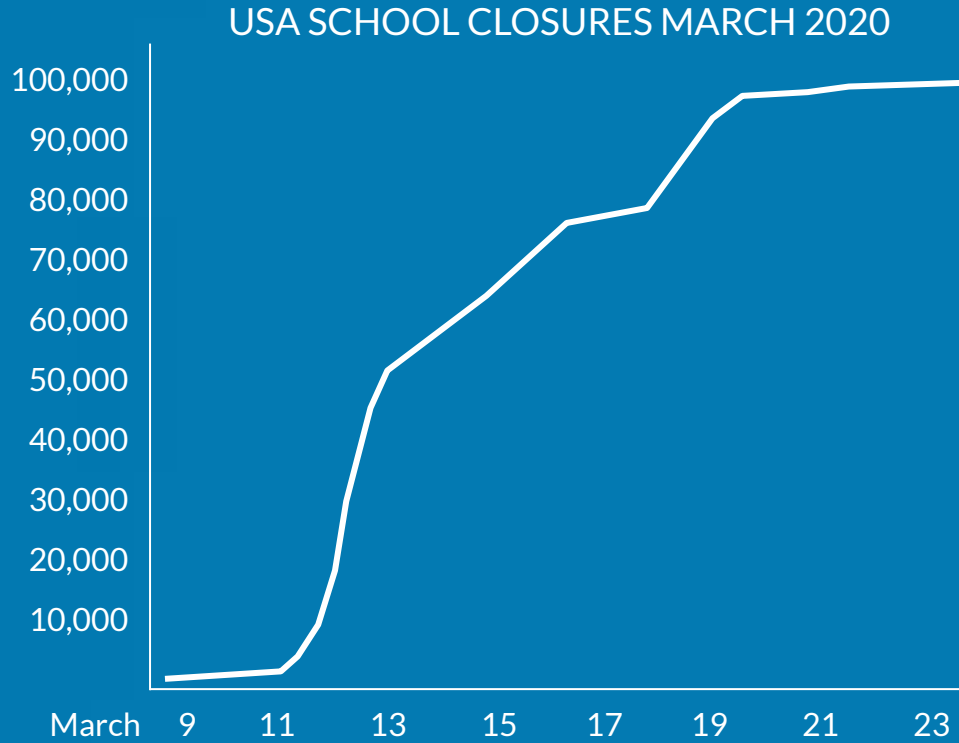
Empower parents with tools & content which work with school programs.





COVID-19 & USA Schools







COVID 19 IMPACTS ON B2B

Temp
closures

First full
closure

1M
students
home

+57M
students
home

Remote
learning
common

First US
cases emerge

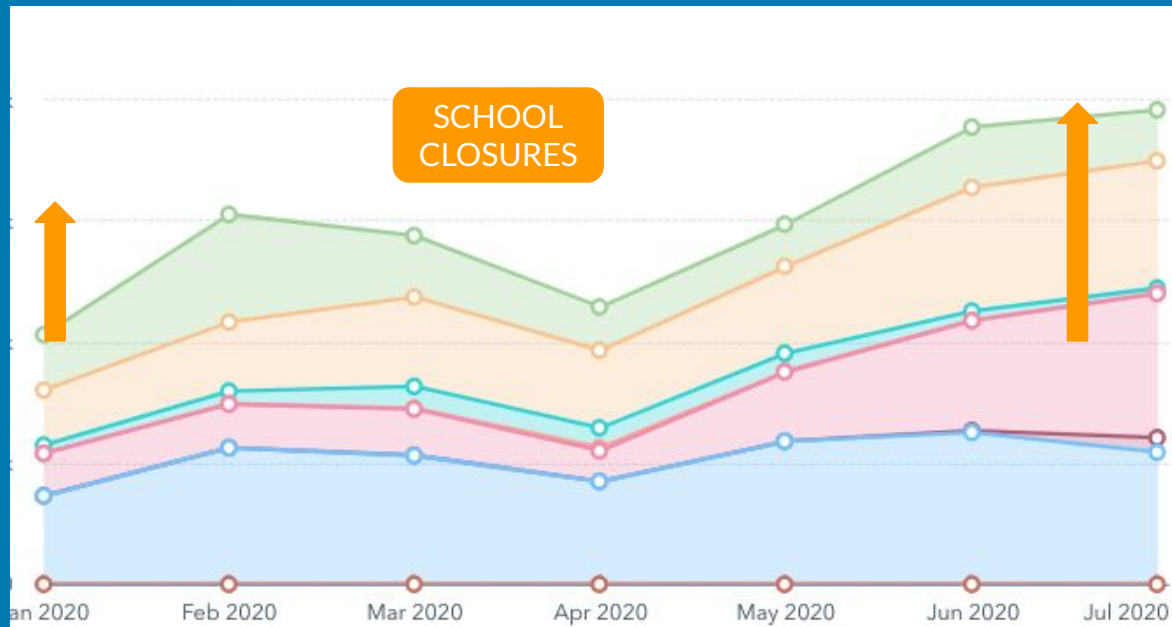
CDC warning

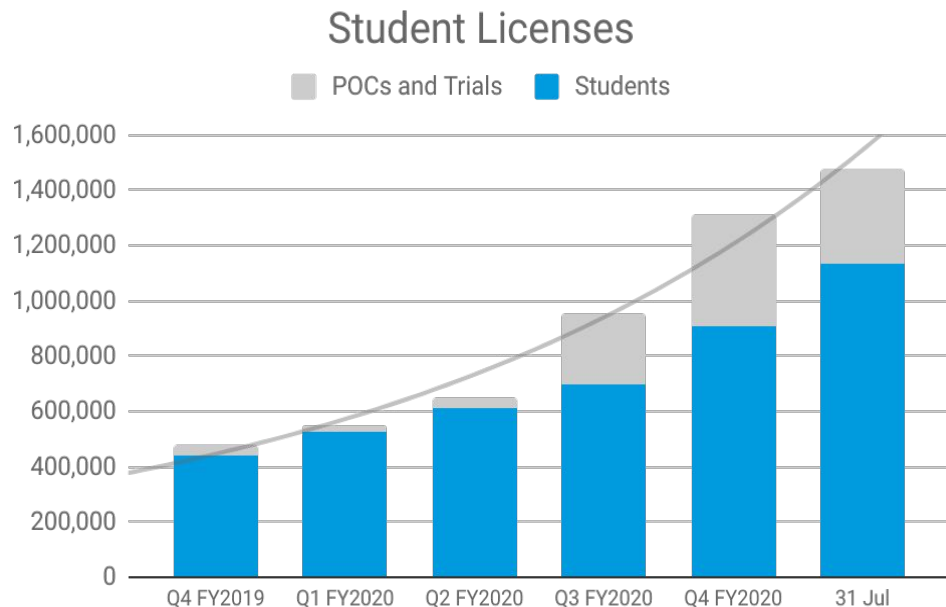
Pandemic
Declared

All schools
closed

All schools closed
for the year

SCHOOL
CLOSURES





Strong growth in contracted student licenses continues with record results in July.

✓ 214K added in Q4 FY20

✓ 219K added in July 2020

As at July 31, 2020. POC = proof of concept trials.

Strong market tailwinds

- ✓ Positive Covid-19 cases are surging
- ✓ Many States delivering distance learning
- ✓ Connectivity and devices are mandated
- ✓ Content filtering is mandated (CIPA)
- ✓ Cares Act injecting ^{US}\$13b into learning tech
- ✓ Additional State/Federal funds requested
- ✓ Increasing awareness in schools & community

Strong position for growth

- ✓ Product-market fit validated
- ✓ Sales & delivery capability validated
- ✓ Channel sales model offers scalability



COMPANY

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