

ASX ANNOUNCEMENT

Family Zone Cyber Safety Limited

ASX:FZO ("Family Zone" or the "Company")



Our mission is to protect & support
every child's digital journey.

ISSUE PLACEMENT SHARES

Family Zone Cyber Safety Ltd (ASX: FZO, **Family Zone** or the **Company**), is pleased to advise that it has completed the issue of the 42,990,654 Shares at \$0.535 per Share under its Placement (announced on 25 June 2021) raising \$23 million (before costs).

The Company has also issued the following securities to Directors following approval by Shareholders at the General Meeting on 9 June 2021:

- 4,000,000 STI Performance Rights;
- 3,000,000 LTI Performance Rights; and
- 4,500,000 Director Options (\$0.50, 30 June 2021).

Further details in regard to the terms and conditions of these securities are outlined in the Notice of Meeting lodged with ASX on 6 May 2021.

In addition 232,540 Employee Performance Rights have lapsed and been cancelled.

Please refer to the Appendix 2A lodged with ASX on 1 July 2021 for details on the Placement Shares issued and the Appendix 3G and Appendix 3H lodged with ASX on 1 July 2021 for details of other securities issued and cancelled.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Family Zone Cyber Safety Limited (ASX: FZO) (Family Zone or the Company) in relation to an issue of 42,990,654 Shares, to sophisticated and professional investors without disclosure to investors under Part 6D/2 of the Corporations Act 2001 (Cth) (Act).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- d. as at the date of this notice, the Company has complied with section 674 of the Act; and
- e. as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B) the rights and liabilities attaching to the shares.

Authorised for release by the Family Zone Board on 1 July 2021.

For more information, please contact:

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About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit www.familyzone.com.