

ASX ANNOUNCEMENT

Family Zone Cyber Safety Limited
ASX:FZO ("Family Zone" or the "Company")



Our mission is to protect & support
every child's digital journey.

ISSUE OF CIPAFILTER CONSIDERATION SHARES

Family Zone advises further to its announcement on 28 February 2022 in respect to the Company's acquisition of US K-12 firewall and filtering provider Cipafilter pursuant to a share sale agreement with Derbyshire Inc, the owner of the Cipafilter technology (**Share Sale Agreement**), that it has issued 13,116,316 Shares pursuant to the Share Sale Agreement.

Please refer to the Cipafilter acquisition announcement dated 28 February 2022 and Appendix 2A lodged with ASX today for further details.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by the Company in relation to an issue of 13,116,316 Shares, which were issued without disclosure to investors under Part 6D/2 of the Corporations Act 2001 (Cth) (Act). The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- d. as at the date of this notice, the Company has complied with section 674 of the Act; and as at the date of this notice, there is no information:
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B) the rights and liabilities attaching to the shares.

Authorised for release by the Family Zone Board on 16 March 2022.

For more information, please contact:

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About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit www.familyzone.com.