

Extension of share purchase plan closing date

Queensland Pacific Metals Limited (ASX: QPM) (**QPM** or the **Company**) refers to its ASX announcement on 22 August 2023 which announced a share purchase plan (**SPP**).

The Company has determined to extend the SPP closing date until Friday, 13 October 2023 to allow shareholders more time to consider and respond to the SPP.

Updated SPP timetable

The revised indicative timetable for completion of the SPP is as follows:

Event	Date
Record date to be eligible to participate in the SPP	21 August 2023 7:00pm (AEST)
Release to ASX and dispatch of SPP booklet and prospectus, and SPP opening date	12 September 2023
EGM	12 October 2023
SPP closing date	13 October 2023 5.00pm (AEST)
Announcement of SPP results	18 October 2023
Allotment of SPP shares and grant of SPP options	20 October 2023

The above updated SPP timetable is subject to change.

All other terms of the SPP as set out in the SPP booklet sent to eligible shareholders on 12 September 2023 remain unchanged.

This announcement has been authorised for release by the Board



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