



9 April 2026

Dear Shareholder

Notice to Excluded Shareholders of Non-Renounceable Entitlement Offer

We write to you as the registered holder of Regener8 Resources NL (ASX: R8R) (the **Company**) shares as at today's date.

As announced to ASX on 16 March 2026 and 9 April 2026, the Company is undertaking a non-renounceable rights issue offer of up to 28,738,751 fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.10 per New Share on the basis of one (1) New Share for every two (2) existing fully paid ordinary shares or partly paid shares held at 4.00pm (WST) on Thursday, 2 April 2026 (**Record Date**) (**Offer**). The Offer will raise up to approximately \$2,873,875.10 (before costs). Details of the Offer are set out in the offer document which was released to ASX on Thursday, 9 April 2026 (**Offer Document**).

Purpose of the Offer

Proceeds from the Offer will be applied as follows:

- Acquisition of the Srebrenica North Project¹;
- Exploration of the Srebrenica North Project¹;
- Advancement of the Company's current exploration programs;
- Costs of the Offer; and
- General working capital.

The Offer is available to all shareholders registered as at 4.00pm (WST) on the Record Date whose registered address is in Australia, New Zealand, Malaysia, Montenegro or Switzerland (**Eligible Shareholders**). The Offer is not being extended to any shareholders with addresses outside these jurisdictions.

Excluded Shareholders

A shareholder who has a registered address outside Australia, New Zealand, Malaysia, Montenegro or Switzerland (**Excluded Shareholder**) will not be able to participate in the Offer.

Based on our records, you are not eligible to participate in the Offer and you will not be sent a copy of the Offer Document. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside Australia, New Zealand, Malaysia, Montenegro or Switzerland compared with the small number of Excluded Shareholders and the number and value of New Shares to which they would otherwise be entitled. You are not required to do anything in response to this letter.

Further Information

For all enquiries concerning the Offer, please contact the Company Secretary, by telephone on +61 475 296 121 or at hello@regener8resources.com.au. For all general shareholder enquiries, please contact Automic Registry Services, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Regener8 Resources NL (ACN 655 560 740)

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¹ If the acquisition does not proceed, the Company intends to use the funds allocated to acquisition and exploration of the Srebrenica North Project towards other exploration activities.