



7 April 2021

Results of General Meeting

Ragnar Metals Limited (ASX: **RAG**) (the **Company**) advises that, in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the meeting held today are set out in the attached summary.

All resolutions were passed by the requisite majority.

Yours faithfully,

Jessamyn Lyons
COMPANY SECRETARY

This announcement has been authorised for release by the Board.

For further enquiries contact:

Steven Formica
Non-Executive Chairman
info@ragnarmetals.com.au

Ragnar Metals Limited
General Meeting
Wednesday, 07 April 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1 Change to nature and scale of activities	Ordinary	54,917,240 99.23%	402,100 0.73%	20,404 0.04%	50,000	57,479,224 99.31%	402,100 0.69%	50,000	Carried	
2 Consolidation of capital	Ordinary	50,917,240 92.01%	4,402,100 7.95%	20,404 0.04%	50,000	53,479,224 92.39%	4,402,100 7.61%	50,000	Carried	
3 Issue of Consideration Securities - Leeds Project	Ordinary	54,910,574 99.22%	402,100 0.73%	27,070 0.05%	50,000	57,479,224 99.31%	402,100 0.69%	50,000	Carried	
4 Issue of Consideration Securities - Kenya Project	Ordinary	54,917,240 99.23%	402,100 0.73%	20,404 0.04%	50,000	57,479,224 99.31%	402,100 0.69%	50,000	Carried	
5 Issue of Shares and New Options under the Capital Raising	Ordinary	50,867,240 91.91%	4,452,100 8.05%	20,404 0.04%	50,000	53,429,224 92.31%	4,452,100 7.69%	50,000	Carried	
6 Issue of Options to Advisors	Ordinary	49,307,240 89.10%	6,012,100 10.86%	20,404 0.04%	50,000	51,869,224 89.61%	6,012,100 10.39%	50,000	Carried	
7 Approval to Issue Securities to Related Party under Capital Raising – Steve Formica	Ordinary	33,757,158 88.30%	4,452,100 11.65%	20,404 0.05%	17,160,082	36,319,142 89.08%	4,452,100 10.92%	17,160,082	Carried	
8 Approval to Issue Securities to Related Party under Capital Raising – Eddie King	Ordinary	48,973,824 91.63%	4,452,100 8.33%	20,404 0.04%	1,943,416	51,535,808 92.05%	4,452,100 7.95%	1,943,416	Carried	
9 Approval to Issue Securities to Related Party under Capital Raising – David Wheeler	Ordinary	50,473,824 91.86%	4,452,100 8.10%	20,404 0.04%	443,416	53,035,808 92.26%	4,452,100 7.74%	443,416	Carried	
10 Approval to issue Director Options to Related Party – Steve Formica	Ordinary	33,757,158 88.30%	4,452,100 11.65%	20,404 0.05%	17,160,082	36,319,142 89.08%	4,452,100 10.92%	17,160,082	Carried	
11 Approval to issue Director Options to Related Party – Eddie King	Ordinary	48,973,824 91.63%	4,452,100 8.33%	20,404 0.04%	1,943,416	51,535,808 92.05%	4,452,100 7.95%	1,943,416	Carried	
12 Approval to issue Director Options to Related Party – David Wheeler	Ordinary	45,473,824 82.76%	4,452,100 8.10%	5,020,404 9.14%	443,416	53,035,808 92.26%	4,452,100 7.74%	443,416	Carried	
13 Issue of Employee Options to Mr Leo Horn	Ordinary	50,523,824 91.95%	4,402,100 8.01%	20,404 0.04%	443,416	53,085,808 92.34%	4,402,100 7.66%	443,416	Carried	
14 Enable the issue of Options under an Employee Incentive Scheme – Ragnar Incentive Option Plan	Ordinary	50,607,240 91.96%	4,402,100 8.00%	20,404 0.04%	360,000	53,169,224 92.35%	4,402,100 7.65%	360,000	Carried	

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.