

Market Announcement

25 May 2021

Ragnar Metals Limited – (ASX: RAG) – Anticipated Reinstatement to Official Quotation

Description

The securities of Ragnar Metals Limited ('RAG') are expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45 AEST on Thursday, 27 May 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. RAG raised \$5,500,000.00 pursuant to the offer under its prospectus dated 7 April 2021 ('Prospectus') by the issue of 275,000,000 shares at an issue price of \$0.02 per share and 91,666,497 quoted options exercisable at \$0.04 expiring on or before Friday, 19 May 2023.

Quotation information

Quoted Securities:	337,684,889 fully paid ordinary shares 91,666,497 options exercisable at \$0.04 per option expiring on or before 19 May 2023 ('Options')
ASX Code:	RAG RAGOC
Time:	10:06:45 AEST (+/- 15 seconds) as part of Group 4
Date:	Thursday, 27 May 2021
ASX Trade Abbreviation:	RAGNAR
ISIN:	AU00000031304
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Level 3, 35 Outram Street, West Perth, WA 6005 Telephone: +61 8 6245 2050 Email: info@ragnarmetals.com.au
Company Secretary:	Jessamyn Lyons
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth, WA 6000 Perth Office: +61 8 9323 2000 Within Australia: 1300 555 159 Outside Australia: +61 3 9415 4062
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 1.23 of RAG's Prospectus

Activities:	Mineral exploration
Lead Manager:	CPS Capital Group Pty Ltd
Underwriter:	NA
ASX Restricted Securities:	60,000,000 Options exercisable at \$0.04 expiring on 19 May 2023 to be held in escrow until 27 May 2023, being 24 months from the date of reinstatement of trading in RAG's securities. 6,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2022, being 12 months from the date of issue. 4,000,000 Options exercisable at \$0.04 expiring on 19 May 2023 classified by ASX as restricted securities and to be held in escrow until 19 May 2022, being 12 months from the date of issue.
Other Securities Not Quoted:	4,000,000 employee options with vesting conditions as set out in the Prospectus exercisable at \$0.04 expiring on 19 May 2023 7,000,002 options exercisable at \$0.10 on or before 8 June 2021 5,000,000 options exercisable at \$0.125 on or before 8 June 2021 400,000 options exercisable at \$0.15 on or before 8 June 2021 3,500,000 options exercisable at \$0.105 on or before 13 June 2021 600,000 options exercisable at \$0.075 on or before 2 September 2022

What do I need to do and by when?

Please refer to RAG's Prospectus.

Need more information?

For further information, please call the Company on 08 6245 2050.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Gabriella Storey

Adviser, Listings Compliance (Perth)