



# Market Announcement

21 October 2021

## Eastern Metals Limited (ASX: EMS) – Admission and Quotation

### Description

Eastern Metals Limited ('EMS') was admitted to the Official List of ASX on Thursday, 21 October 2021.

The securities of EMS will commence quotation at 11:00 AM AEDT on Monday, 25 October 2021.

EMS raised \$6,000,000 pursuant to the offer under its prospectus dated 18 August 2021 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share .

### Quotation information

<b>Quoted securities</b>	35,600,000 Fully paid ordinary shares
<b>ASX code</b>	EMS
<b>Time</b>	11:00 AM AEDT
<b>Date</b>	Monday, 25 October 2021
<b>ASX trade abbreviation</b>	EASTMETALS
<b>ISIN</b>	AU0000173304
<b>Registered office</b>	Address: Level 12, 225 George Street Sydney NSW 2000 Phone: 0412 234 684 Email: <a href="mailto:info@easternmetals.com.au">info@easternmetals.com.au</a>
<b>Company secretary</b>	Ian Morgan
<b>Share Registry</b>	Boardroom Pty Ltd Address: Level 12, 225 George Street Sydney NSW 2000 Phone: 02 9279 0664 Email: <a href="mailto:enquiries@boardroomlimited.com.au">enquiries@boardroomlimited.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 13.10 of the Prospectus
<b>Activities</b>	Mining Exploration
<b>Lead manager</b>	Panthea Capital Pty Ltd
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	15,886,417 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 October 2023, being 24 months from the date of Quotation.



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14,250,000 unquoted options exercisable at \$0.30 on or before 14 October 2024, classified by ASX as restricted securities and to be held in escrow until 14 October 2023, being 24 months from the date of Quotation  
3,056,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 July 2022, being 12 months from the date of issue.

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**Other securities not quoted** 10,000,000 options exercisable at \$0.30 on or before 14 October 2024

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### Need more information?

For further information, please refer to EMS's Prospectus.

### Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) or +612 9290 9600 (outside Australia) 8.30am-5.00pm (Sydney time) Monday to Friday during the offer period.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Andrew Kabega**

Senior Adviser, Listings Compliance (Sydney)