



Market Announcement

22 April 2025

Eastern Metals Limited (ASX: EMS) – Trading Halt

Description

The securities of Eastern Metals Limited ('EMS') will be placed in trading halt at the request of EMS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 24 April 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

22 April 2025

ASX Listings Compliance (Sydney)
20 Bridge Street
SYDNEY NSW 2000

Attention: Mr Alan Zhao by email
Copy via email: tradinghaltssydney@asx.com.au

EASTERN METALS LIMITED – REQUEST FOR TRADING HALT

Eastern Metals Limited ACN 643 902 943 (ASX: EMS) (“Eastern Metals” or “Company”) hereby requests that ASX Limited ACN 008 624 691 (“ASX”) immediately grant a halt in the trading of Eastern Metals’ ordinary fully paid shares (“Shares”).

In accordance with ASX Listing Rule 17.1:

- (1) Eastern Metals requests the trading halt for the purpose of considering and executing a proposed capital raising and potential material acquisition; and
- (2) Eastern Metals requests the Share trading halt remain in place until the earlier of:
 - (a) such time as Eastern Metals makes an announcement to the market in relation to the proposed capital raising and potential material acquisition; or
 - (b) the commencement of Share trading on Thursday 24 April 2025; and
- (3) Eastern Metals expects that the trading halt will be ended by the announcement referred to in paragraph (2)(a) being made to the ASX; and
- (4) Eastern Metals is not aware of any reason why the trading halt should not be granted.

Mr Ian Morgan
Company Secretary
Eastern Metals Limited

Approved by the Board of Eastern Metals Limited ACN 643 902 943