



EASTERN METALS LIMITED GENERAL MEETING RESULTS

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), Eastern Metals Limited (“Company”) advises the results of the Company’s general meeting held Friday 7 November 2025 with the proxies received in respect of each resolution, set out in the following summary.

All Resolutions were carried by a poll.

Authorisation for this Announcement

This announcement has been authorised for release by the Company’s Disclosure Officers in accordance with its Disclosure and Communications Policy which is available on the Company’s website, www.easternmetals.com.au.

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Eastern Metals Limited
GM
Friday, 07 November 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Disposal of Main Undertaking	Ordinary	33,477,856 49.54%	33,768,928 49.98%	326,282 0.48%	0	33,829,138 50.04%	33,768,928 49.96%	0	Carried	NA
2. Approval of capital reduction and in-specie distribution of In-specie Shares	Ordinary	33,485,750 49.55%	33,761,034 49.97%	326,282 0.48%	0	33,837,032 50.06%	33,761,034 49.94%	0	Carried	NA
3. Consolidation of capital	Ordinary	64,174,747 94.97%	3,072,037 4.55%	326,282 0.48%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
4. Approval to change in nature and scale of activities	Ordinary	64,174,747 94.97%	3,072,037 4.55%	326,282 0.48%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
5(a). 100,000,000 Bid Consideration Shares to the Accepting Raptor Shareholders (or their respective nominee/s)	Ordinary	54,089,791 94.09%	3,072,037 5.34%	326,282 0.57%	0	54,441,073 94.66%	3,072,037 5.34%	0	Carried	NA
5(b). 175,000,000 Bid Consideration PRs to the Accepting Raptor Shareholders (or their respective nominee/s)	Ordinary	54,089,791 94.09%	3,072,037 5.34%	326,282 0.57%	0	54,441,073 94.66%	3,072,037 5.34%	0	Carried	NA
6. Approval to issue Public Offer Securities	Ordinary	53,970,185 93.88%	3,064,143 5.33%	453,782 0.79%	0	54,448,967 94.67%	3,064,143 5.33%	0	Carried	NA
7(a). Approval to issue up to 22,500,000 Turgeon Consideration Shares to CCI	Ordinary	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
7(b). Approval to issue up to 18,750,000 Turgeon Consideration Shares to Puma	Ordinary	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
8. Ratification of issue of Placement Shares	Ordinary	39,812,291 91.86%	3,072,037 7.09%	453,782 1.05%	0	40,291,073 92.92%	3,072,037 7.08%	0	Carried	NA
9. Approval of issue of Placement Options	Ordinary	39,812,291 91.86%	3,072,037 7.09%	453,782 1.05%	0	40,291,073 92.92%	3,072,037 7.08%	0	Carried	NA
10. Ratification of issue of Lead Manager Placement Shares	Ordinary	56,112,291 94.09%	3,072,037 5.15%	453,782 0.76%	0	56,591,073 94.85%	3,072,037 5.15%	0	Carried	NA
11. Approval of issue of Lead Manager Placement Options	Ordinary	56,112,291 94.09%	3,072,037 5.15%	453,782 0.76%	0	56,591,073 94.85%	3,072,037 5.15%	0	Carried	NA
12(a). Approval of issue of up to 12,500,000 Lead Manager PO Shares	Ordinary	56,112,291 94.09%	3,072,037 5.15%	453,782 0.76%	0	56,591,073 94.85%	3,072,037 5.15%	0	Carried	NA
12(b). Approval of issue of up to 41,666,667 Lead Manager PO Options	Ordinary	56,112,291 94.09%	3,072,037 5.15%	453,782 0.76%	0	56,591,073 94.85%	3,072,037 5.15%	0	Carried	NA
13. Approval of issue of Director Remuneration Shares to Director Ian White in lieu of Director Fees	Ordinary	63,882,247 94.77%	3,072,037 4.56%	453,782 0.67%	0	64,361,029 95.44%	3,072,037 4.56%	0	Carried	NA
14. Approval of issue of Exchange Options to Existing Raptor Optionholders	Ordinary	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
15. Approval to issue Convertible Shares to Raptor Convertible Instrument Holders	Ordinary	46,147,247 92.91%	3,072,037 6.18%	453,782 0.91%	0	46,626,029 93.82%	3,072,037 6.18%	0	Carried	NA
16. Election of Director – Brett Wallace	Ordinary	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
17. Election of Director – Adam Sierakowski	Ordinary	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
18. Change of Company name (Special Resolution)	Special	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA
19. Adoption of Proposed Constitution (Special Resolution)	Special	64,047,247 94.78%	3,072,037 4.55%	453,782 0.67%	0	64,526,029 95.46%	3,072,037 4.54%	0	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.