



ASX Announcement | 12 May 2026

Notice Under Section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

Raptor Metals Ltd (ASX: RAP) ("Raptor") or ("the Company") advises that it issued 8,375,384 fully paid ordinary shares on 12 May 2026.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act'). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Company

Raptor Metals Ltd
Brett Wallace
brett@raptormetals.com.au

Investor Relations

NWR Communications
Melissa Tempa
melissa@nwrcommunications.com.au

About Raptor Metals Ltd

Previously Eastern Metals Limited (ASX: EMS), Raptor Metals acquired Raptor Resources and is now focused on Canadian copper exploration with two projects in the historic Bathurst Mining Camp in New Brunswick.