

AURORA FUNDS LIMITED
ABN 39 143 194 165

31 December 2009
Pre Quotation, Post Offer

CONSOLIDATED ENTITY (\$)

CURRENT ASSETS

Cash and cash equivalents	\$ 3,831,685
Trade debtors	\$ 1,267,569
Financial assets available for sale	\$ 276,394
Other	\$ 57,403
TOTAL CURRENT ASSETS	\$ 5,433,051

NON CURRENT ASSETS

Trade receivables	\$ 150,000
Deferred tax assets	\$ 119,150
Intangibles	\$ 12,430,297
Office Equipment	\$ 96,970
TOTAL NON CURRENT ASSETS	\$ 12,796,417

TOTAL ASSETS

\$ 18,229,468

LIABILITIES

CURRENT LIABILITIES

Trade and other payables	\$ 963,136
Subordinated debt	\$ 1,000,000
	\$ 1,963,136

TOTAL LIABILITIES

\$ 1,963,136

NET ASSETS

\$ 16,266,332

SHAREHOLDERS EQUITY

Issued Capital	\$ 16,266,332
Retained earnings	\$ -
	\$ 16,266,332