



Cancellation Summary

Entity name

RESOURCE BASE LIMITED.

Announcement Type

Cancellation of previous announcement

Date of this announcement

Tuesday August 30, 2022

Reason for the cancellation

Issue of securities to be lodged on an Appendix 3G

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE BASE LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57113385425

1.3 ASX issuer code

RBX

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Issue of securities to be lodged on an Appendix 3G

1.4d Date of previous announcement to this cancellation

29/8/2022

1.5 Date of this announcement

30/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

RBXAH : PERFORMANCE RIGHTS EXP 22-SEP-25 T1 RESTRICTED

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

ORDINARY FULLY PAID RESTRICTED

TO (New Class)

+Security type

Ordinary fully or partly paid shares/units

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

1,500,000

The first date the options were exercised or other +convertible securities were converted

23/8/2022

The last date the options were exercised or other +convertible securities were converted

24/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

25/8/2022



Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Will there be CDIs issued over the +securities?

☒ No

Is it a partly paid class of +security?

☒ No

Is it a stapled +security?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://www.investi.com.au/api/announcements/rbx/872ec466-057.pdf>



Issue details

Number of +securities to be quoted

1,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration for the acquisition of Mitre Hill Pty Ltd, as announced on 27 September 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RBX : ORDINARY FULLY PAID	40,976,497
RBXN : ORDINARY FULLY PAID NEW	0
New class - code to be confirmed : ORDINARY FULLY PAID RESTRICTED	1,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RBXAG : OPTION EXPIRING 23-NOV-2024 EX \$0.25	5,500,000
RBXAF : ORDINARY FULLY PAID RESTRICTED	4,700,000
RBXAH : PERFORMANCE RIGHTS EXP 22-SEP-25 T1 RESTRICTED	500,000
RBXAI : PERFORMANCE RIGHTS EXP 22-SEP-25 T2 RESTRICTED	2,000,000
RBXAC : ORDINARY FULLY PAID RESTRICTED	8,614,655
RBXAD : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,500,000
RBXAE : OPTION EXPIRING 05-JUL-2026 RESTRICTED	7,185,640