RESOURCE BASE

ASX ANNOUNCEMENT

31 July 2026

Placement to Raise $650,000

Highlights

- Firm commitments received for a two-tranche placement to raise $650,000 (before costs) at $0.025 per share (**Placement**)
- Strong bids were received for the company-led Placement, with support from new and existing institutional and sophisticated shareholders
- Directors to participate in the placement for $100,000 on the same terms, with director participation subject to shareholder approval
- Proceeds from the Placement will be used towards progressing the Company's existing Projects, for working capital purposes, and to identify and assess new complimentary project opportunities

Resource Base Ltd (ASX: RBX) (**Resource Base** or the **Company**) is pleased to announce that it has received firm commitments to raise $650,000 (before costs) through a two-tranche share placement to new and existing sophisticated and professional investors (**Placement**). 26,000,000 shares will be issued under the Placement at 2.5c per share, being a 13.6% premium to the Company's last closing price of $0.022 and a 20.1% discount to the 15-day VWAP.

- 22,000,000 New Shares to be issued under Listing Rules 7.1 and 7.1A to professional and sophisticated investors to raise a total of $550,000 (**Tranche 1**); and
- 4,000,000 New Shares in a second tranche to raise a further $100,000 which will be subject to Shareholder approval (**Tranche 2**). This includes participation by the Company's directors.

Tranche 1 Placement Shares will be issued pursuant to the Company's existing placement capacities under Listing Rules 7.1 and 7.1A. Tranche 2 will be subject to Shareholder approval at the Company's upcoming AGM. Settlement is expected to occur on or before 6 August 2026, with allotment of the Tranche 1 Placement Shares to occur on 7 August 2026.

- ENDS –

This announcement has been authorised by the Board of Resource Base Limited.

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