



1 June 2016

CLOSE OF PUBLIC OFFER

Transcendence Technologies Limited (**TTL** or **the Company**) is pleased to advise that the Public Offer as per the Supplementary Prospectus dated 11 March 2016 has closed, having reached the minimum subscription of \$3.6m.

The Company will continue to work with the ASX to satisfy the requirements for the Company to be re-listed by 10 June 2016.

For further information please contact:

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