Recce
Targeting Superbugs
recce.com.au
ACN 124 849 065

25 September 2017

The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir or Madam

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 22 September 2017 Recce Limited ("the **Company**") issued 730,460 fully paid ordinary shares in accordance with the terms of its Share Purchase and Convertible Security Agreement with The Australian Special Opportunity Fund, LP, which was announced to the market on 16 June 2017.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully
Recce Limited

Peter Williams
CFO & Company Secretary

ASX: RCE
Head Office - Perth Suite 10, 3 Brodie Hall Drive, Technology Park, BENTLEY WA 6102 **T** +61 (8) 9253 9800 **F** +61 (8) 9253 9899
Sydney Office Level 34, 50 Bridge Street, AMP Centre, SYDNEY NSW 2000 **T** +61 (0)2 8216 0768 **F** +61 (0)2 8216 0701
Washington Office 1717 Pennsylvania Avenue NW, Suite 1025, WASHINGTON DC 20006 USA