

Rincon Presenting at RIU Resurgence Conference

Rincon Resources Limited (Rincon or the Company) (ASX: RCR) advises that Managing Director, Mr Gary Harvey, will be presenting at the RIU Resurgence Conference on Thursday 2nd December 2021 at 9:15am (AWST).

The RIU Resurgence Conference is being held at the Westin Perth, Western Australia from 1st to 2nd December 2021. Rincon will also have an exhibition booth at the conference.

WA based attendees can register to attend the conference in person at:

www.riuresurgence.eventbrite.com.au

Non-WA based attendees can utilise the live conference streaming service by registering at:

www.resourcesinvestorroadshow.riu.com.au/livestreamingregistration

Attached, please find Rincon's latest Investor Presentation, which can also be downloaded from Rincon's website at www.rinconresources.com.au

This ASX Announcement has been approved for release by Mr Gary Harvey, Managing Director.

For more information visit www.rinconresources.com.au or contact:

Company:

Gary Harvey
Managing Director
Rincon Resources Limited
+61 (08) 6555 2950

Investors:

Amalie Schreurs
White Noise Communications
contact@whitenoisecomms.com

About Rincon

Rincon Resources Limited has a 100% interest in three highly prospective copper and gold projects in Western Australia: South Telfer, Laverton and Kiwirrkurra. Each project has been subject to historical exploration which has identified major mineralised systems which Rincon intends on exploring in order to delineate copper and gold resources.





Targeting High Impact Gold & Copper Exploration Projects

RIU Resurgence Conference

CORPORATE PRESENTATION | DECEMBER 2021

ASX:RCR



Disclaimer

This presentation and any accompanying verbal presentation (together the Presentation) and confidential information has been prepared by Rincon Resources Limited (Rincon or the Company) and approved by the Board of the Company. The information contained in the Presentation (Information) is a summary only and should be read in conjunction with any oral briefing and all other documents provided to you by the Company. The Information is current as of 29 November 2021 and the Company does not undertake to provide any additional or updated information, whether as a result of new information, future events or results or otherwise. By receiving the Presentation, you acknowledge and represent to the Company that you have read, understood and accepted the terms of this disclaimer.

The Company has prepared the Presentation based on information available to it at the time of preparation. No representation or warranty, express or implied, is made as to the currency, accuracy, reliability, completeness or fairness of the information, opinions and conclusions contained in this Presentation. Neither Rincon, its related bodies corporate, shareholders or affiliates, nor any of their respective officers, directors, employees, affiliates, agents or advisers (Agents) guarantee or make any representations or warranties, express or implied, as to or take responsibility for, the currency, accuracy, reliability, completeness or fairness of the information, opinions and conclusions contained in this Presentation. Rincon does not represent or warrant that this Presentation is complete or that it contains all material information about Rincon or which a prospective investor or purchaser may require in evaluating a possible investment in Rincon or acquisition of shares. To the maximum extent permitted by law, Rincon and its Agents expressly disclaim any and all liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of information contained in this Presentation, or otherwise arising in connection with it.

Any forward-looking statements in this Presentation, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties, assumptions, contingencies and other important factors, many of which are outside the control of Rincon and which are subject to change without notice and could cause the actual results, performance or achievements of Rincon to be materially different from the future results, performance or achievements expressed or implied by such statements. Past performance is not necessarily a guide to future performance and recipients of this Presentation are cautioned not to place undue reliance on such forward-looking statements.

The information contained in this Presentation is for information purposes only, does not constitute investment or financial product advice (nor taxation, accounting or legal advice) and is not intended to be used as the basis for making an investment decision. In providing this Presentation, Rincon has not considered the objectives, financial position or needs of any particular recipients. Before making an investment decision prospective investors should consider the appropriateness of the information in this Presentation having regard to their own objectives, financial situation and needs, and seek legal, taxation and financial advice appropriate to their jurisdiction and circumstances.

This Presentation is not a prospectus, product disclosure statement or other offering document under Australian law or any other law (and will not be lodged with the Australian Securities and Investments Commission or any other foreign regulator) and is not, and does not constitute, an invitation or offer of securities for subscription, purchase or sale in any jurisdiction. In particular, this Presentation does not constitute an invitation or offer of securities for subscription, purchase or sale in the United States or any other jurisdiction in which such an offer would be illegal. The securities referred to in this Presentation have not been, and will not be, registered under the U.S. Securities Act of 1933 as amended or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly in the United States.

The information in this Presentation is strictly confidential. It may not be disclosed, reproduced, disseminated, quoted or referred to, in whole or in part, without the express consent of Rincon.

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Gary Harvey. Mr Harvey is a member of the AIG and Managing Director of the Company. Mr Harvey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Harvey consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

Corporate Overview

Strategy

Acquire highly prospective projects near existing or prospective mining operations, apply extensive geological experience & technology to discover & grow commercial mineral deposits.

51.34m

SHARES ON ISSUE

A\$3.39m

CASH BALANCE (30/09/21)

A\$5.34m

ENTERPRISE VALUE

A\$8.73m

MARKET CAP
AT A\$0.17/SHARE

NIL

DEBT

NIL

OPTIONS ON ISSUE

MAJOR SHAREHOLDERS

Gunsynd PLC	17.34%
Board & Management	8.12%
Other Inst.	5.00%



Board & Executives



Gary Harvey, Managing Director

Gary graduated from RMIT University with a Bachelor of Applied Science (Geology) & has over 25 years of experience in the resources sector working on gold & base metal (nickel/cobalt) projects in Western Australia. He is also a member of the AICD & the Australia Institute of Geoscientists.



Geoff McNamara, Non-Executive Chairman

>27 years of international resource sector experience, operational roles include Project Manager, Senior Mine Geologist & Mine Geologist for Ivanhoe Mines, Lion Ore International & WMC. Previously he worked in Private Equity (FUM USD800 million) & as a Director of Societe General's Mining Finance team in New York.



Ed Mason, Non-Executive Director

Ed Mason is currently founder & managing director of corporate advisory firm JE Capital & Non-Executive Chairman of Auroch Minerals. Ed has spent twenty years working for global investment banks such as Merrill Lynch, HSBC, Renaissance Capital & more recently Royal Bank of Canada in senior capital markets roles.



Blair Sergeant, Non-Executive Director

Experienced mining executive with >20 years' experience, Blair is the former Founding Managing Director of Lemur Resources Limited, an ASX listed coal exploration & development company. He was the former Finance Director of Coal of Africa Limited, growing the company from a sub-\$2M market capitalisation to over \$1.5B at its peak.



Rincon Resources Exploration Projects

Three 100% owned highly prospective Gold & Copper projects in Western Australia

South Telfer Gold-Copper Project (Rincon 100%)

Flagship Project strategically positioned in the **world class Paterson Province**
+500km² of highly prospective & under-explored stratigraphy

Located 12km south & southwest along strike from Telfer Gold Mine

Advancing Hasties Prospect: >1km strike of shallow Cu-Au mineralisation
5,000m Phase 2 RC and diamond drilling commencing at Hasties Prospect

Kiwirrkurra Copper-Gold Project (Rincon 100%)

~200km² in West Arunta Orogen including the Central Australian Suture
Prospective for IOCG-style copper & orogenic gold deposits

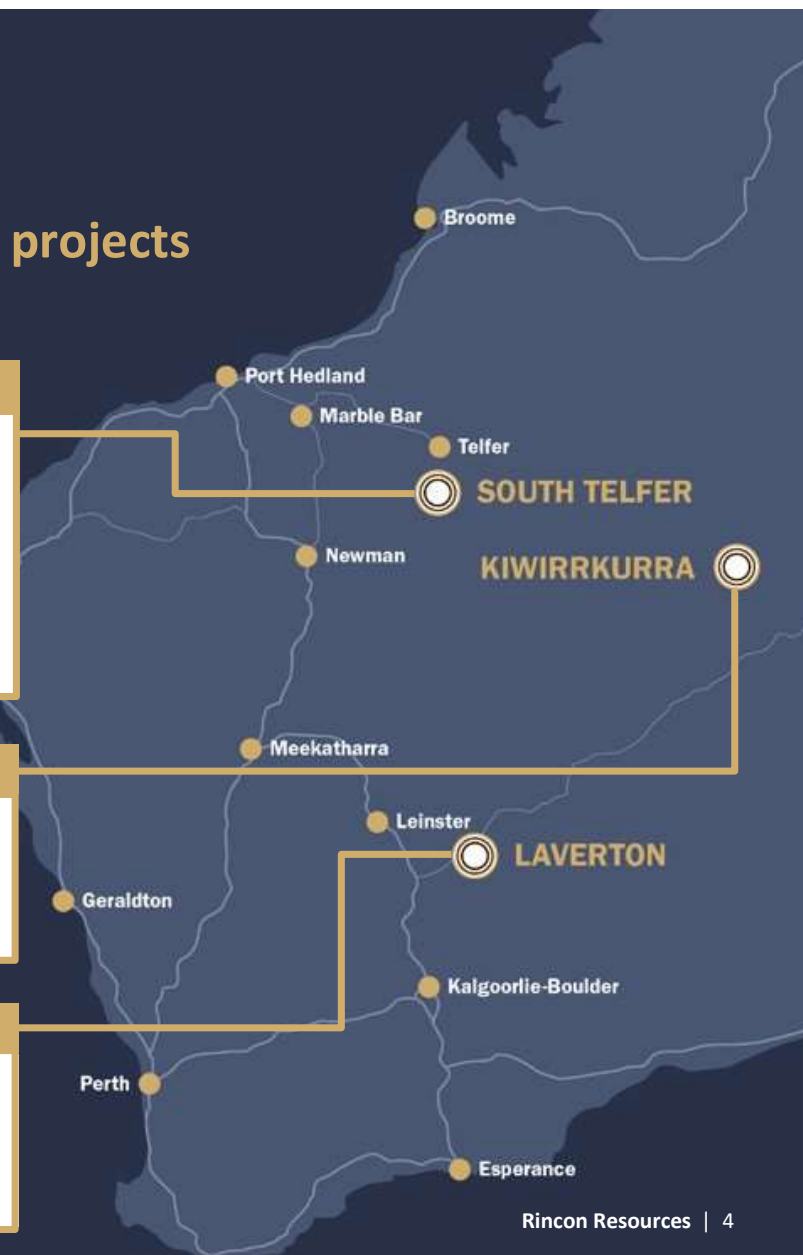
3,000m RC and diamond drilling planned for Q2 CY2022

Laverton Gold Project (Rincon 100%)

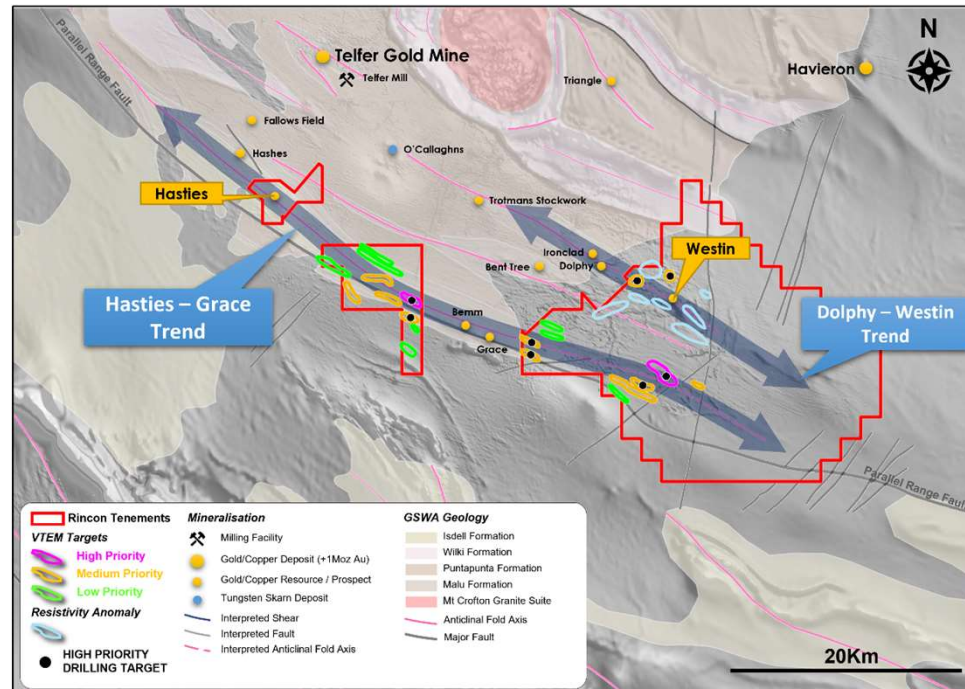
+40km² in heart of Tier 1 Laverton Gold District

6km strike of prospective & under-explored BIF stratigraphy

Air-core drilling identified several anomalous gold trends for follow-up



South Telfer Gold-Copper Project - Overview



Hasties Prospect

Mineralised system over 1km long, up to 50m wide & over 120m depth

Reef and structurally controlled breccia & stockwork style mineralisation

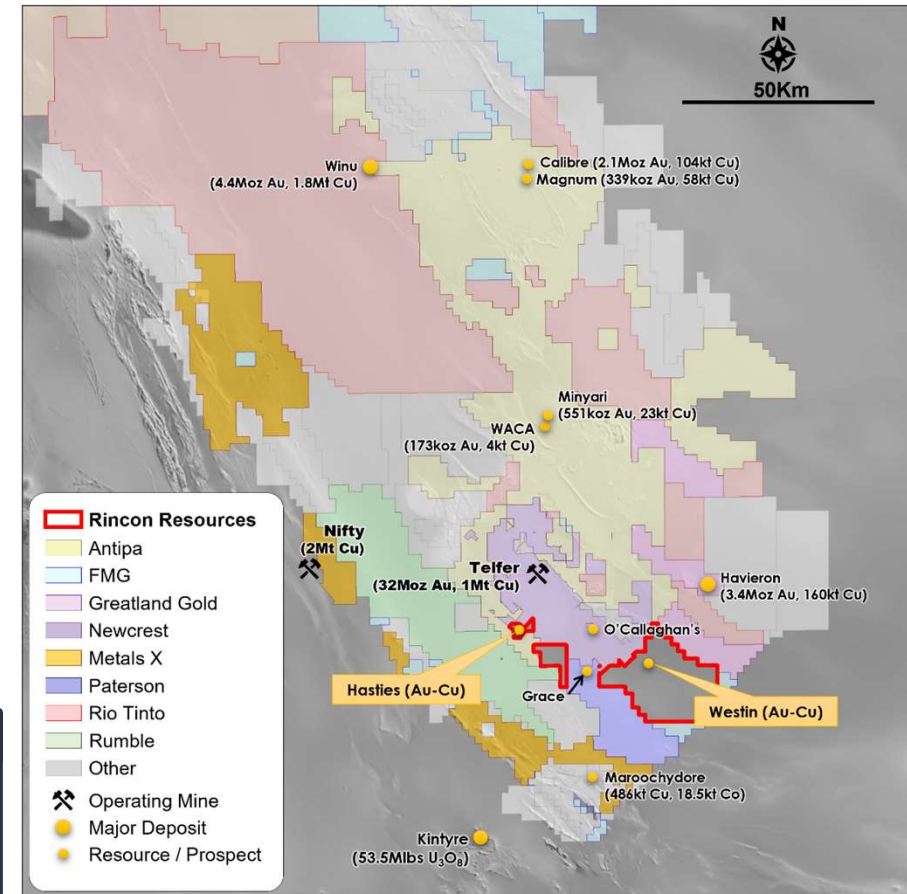
5,000m Phase 2 extensional drilling testing Hasties Gap and 'Hasties Deep' conceptual target

Westin Prospect

Over 25km strike of highly prospective Telfer host geology

Existing 5km long gold-in-bedrock (+0.1g/t Au) anomaly

10,000m of air-core drilling planned to test high-priority geophysics (VTEM) targets; Q2 2022



South Telfer Gold-Copper Project

Advancing the Hasties Prospect – Next phase targeting extensions along strike & at depth below shallow Cu-Au zones

RECENT RC DRILLING RESULTS

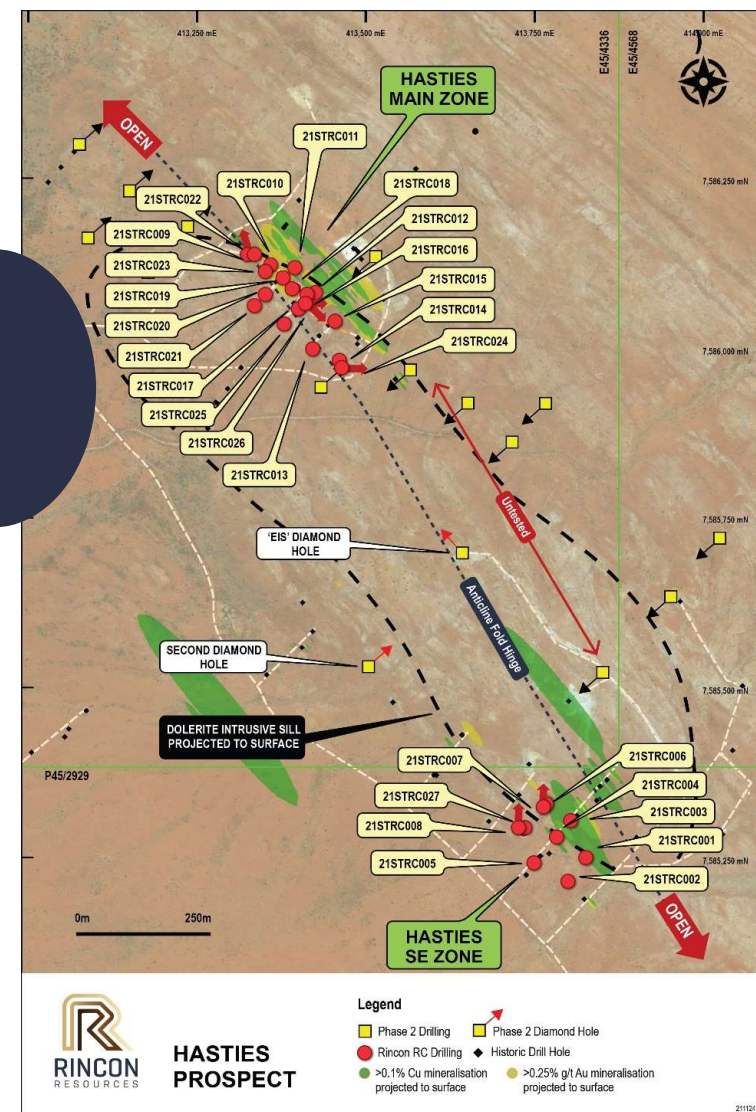
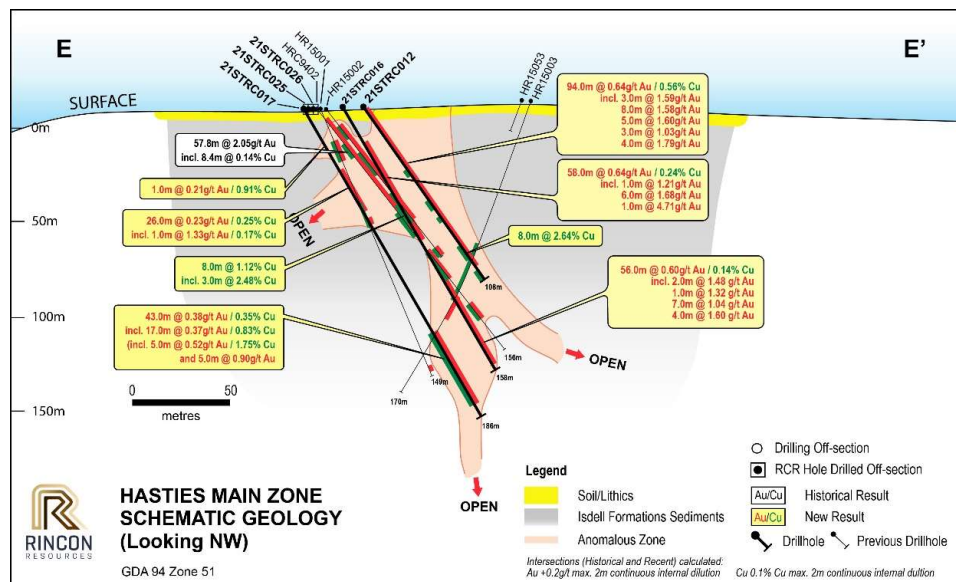
42m @ 1.17g/t Au & 0.26% Cu from surface including:

- 12m @ 2.53g/t Au from surface;
- 7m @ 0.86% Cu & 0.33g/t Au from 13m (incl. 3m @ 1.11% Cu & 1m @ 1.76% Cu); and
- 5m @ 0.99% Cu from 95m (incl. 1m @ 3.06% Cu).

* For full results refer to ASX Announcement dated 21 October 2021

62m @ 1.06g/t Au & 0.32% Cu from 4m including:

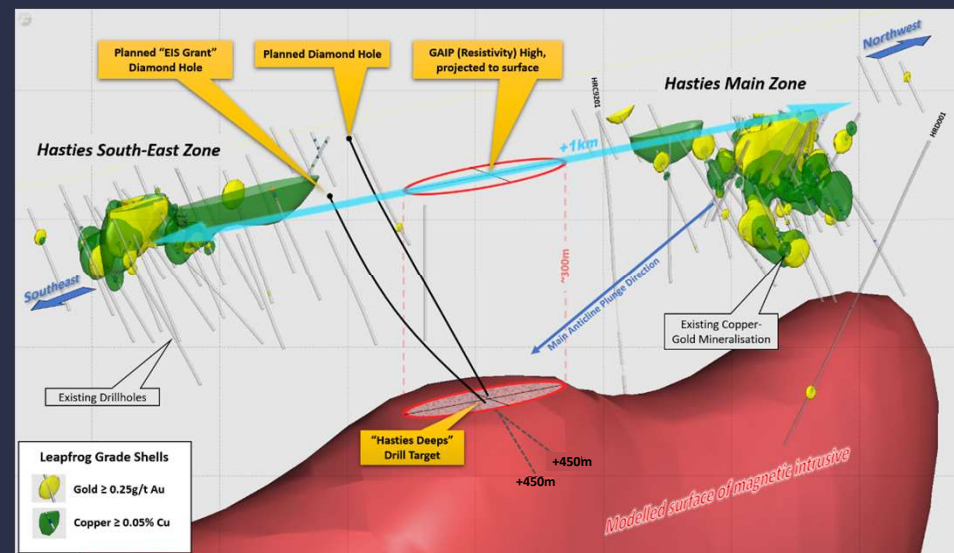
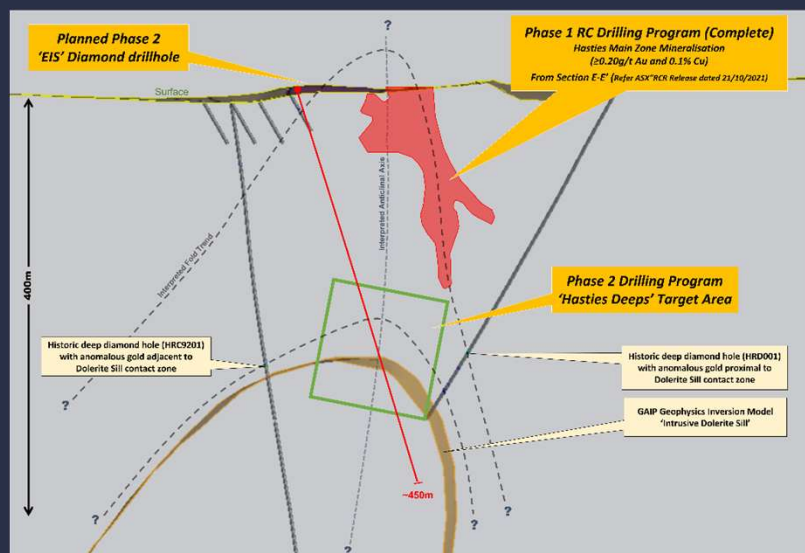
- 62m @ 1.06g/t Au & 0.32% Cu from 4m including:
- 9m @ 2.94g/t Au from 21m (incl. 5m @ 4.23g/t Au);
- 4m @ 1.49g/t Au from 34m; • 4m @ 1.56g/t Au from 42m; and
- 20m @ 0.5g/t Au & 0.85% Cu (incl. 8m @ 1.20% Cu)





South Telfer Gold-Copper Project – Hasties Prospect

5,000m Phase 2 drilling and 'Hasties Deeps' Target Area

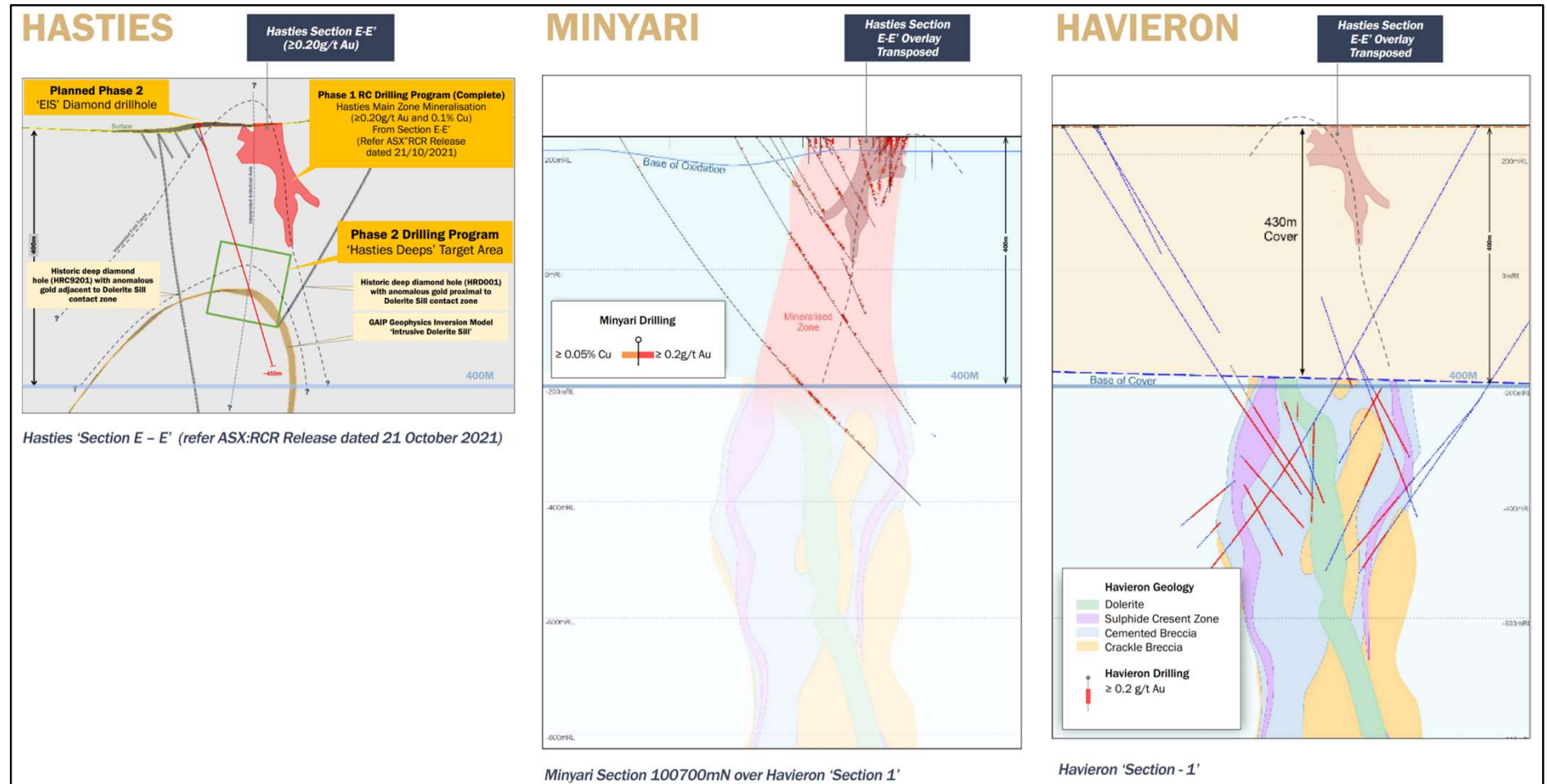


- Ground geophysics survey highlights prospective fold structure related to Dolerite sill below Hasties mineralised system – conceptual drill target area identified ~300m below shallow Cu-Au system ('Hasties Deeps')
- Phase 2 reverse circulation & diamond drilling targeting reef, breccia and stockwork style Cu-Au mineralisation associated with anticline fold-hinge zones (Telfer model)
- Drilling to testing gap between the Hasties Main & Hasties South-East zones and other extensional targets
- Government EIS co-funding approved



South Telfer Gold-Copper Project

Hasties Prospect compared to peers in Paterson Province



Kiwirrkurra Copper-Gold Project

Drilling our Initial Targets

30km of highly prospective strike along Central Australian Suture (CAS)

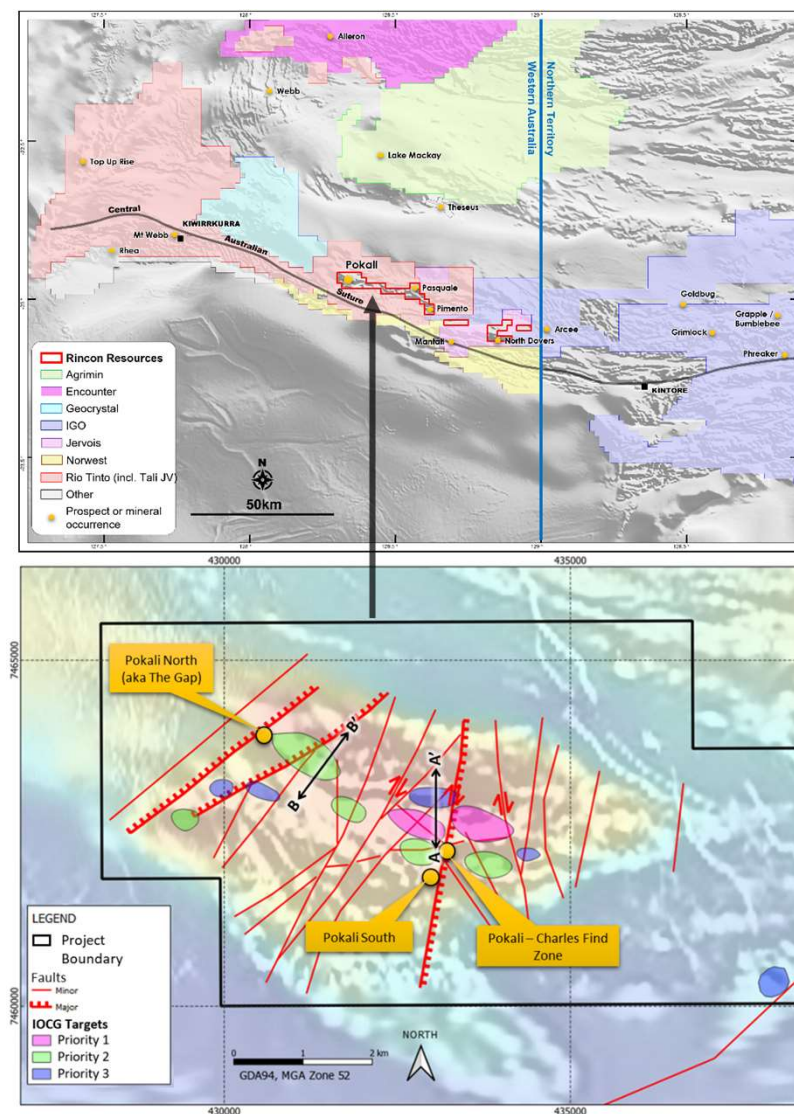
IOCG copper mineralisation previously drilled at Pokali Prospect*, including:

PKC023: 32m @ 0.46% Cu from 74m (incl. 6m @ 1.36% Cu from 100m);

PKC024: 62m @ 0.39% Cu from 152m (incl. 14m @ 1.0% Cu from 168m).

* For full results refer to Rincon's Prospectus dated 3 November 2020

- Re-processing of geophysical data-sets complete, several high-priority targets identified for drill testing
- Up to 3,000m of RC & Diamond drilling planned to commence Q2 CY2022
- Government EIS co-funding approved
- Mineral Exploration Land Access Deed of Agreement executed



Laverton Gold Project

Drilling our Initial Targets

6km strike of prospective
Banded Iron Formation (BIF)
stratigraphy

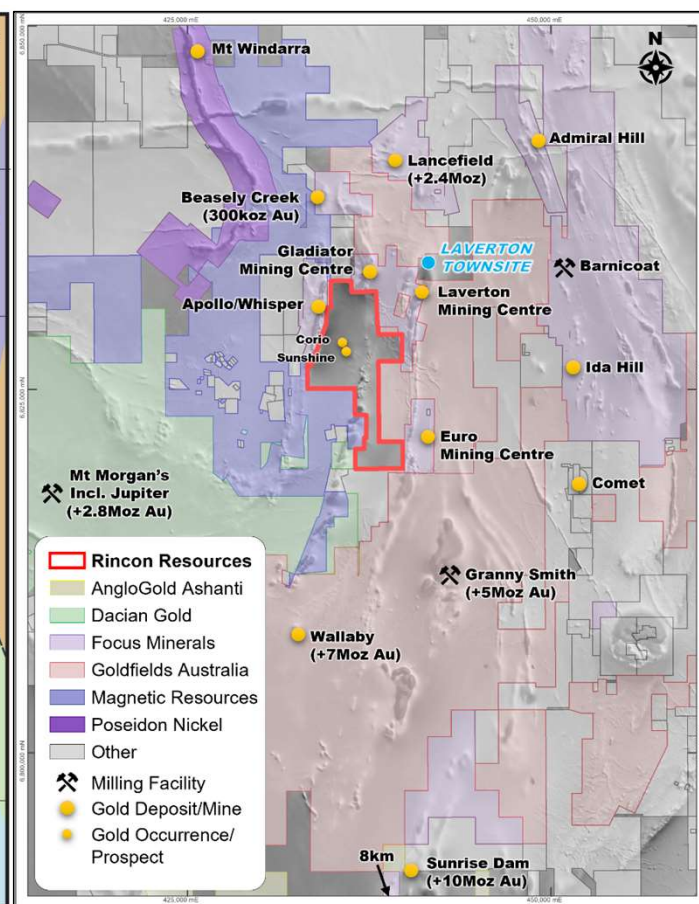
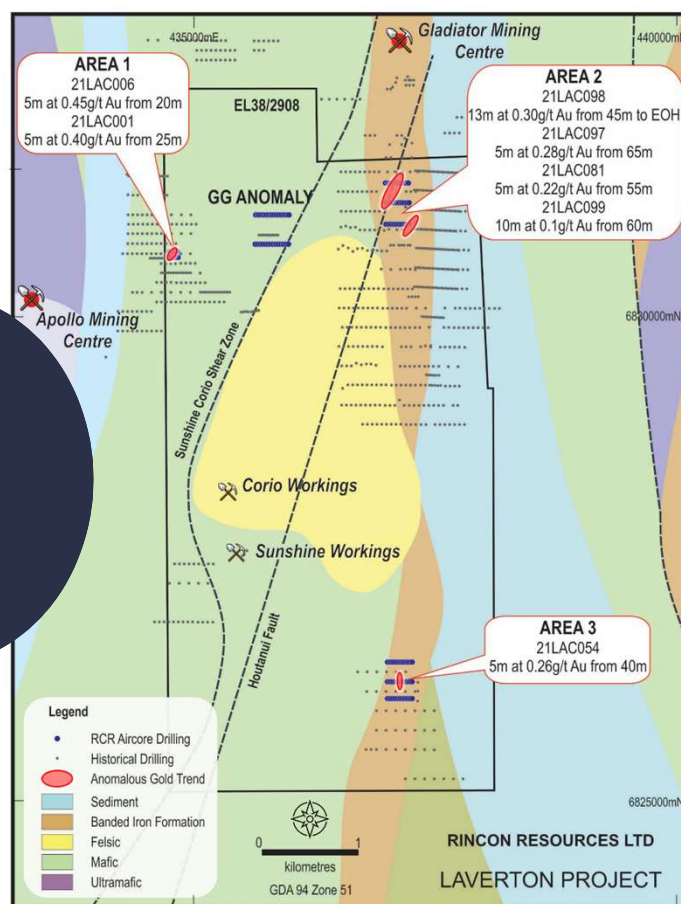
Maiden +6,400m air-core (AC) drill
program completed – May 2021

Widespread gold intersections
returned from multiple areas
including:

13m @ 0.30g/t Au from 45m to
end-of-hole in 21LAC098;

5m @ 0.45g/t Au from 20m in
21LAC006.

Additional targeting work
underway to identify new
areas for drill testing



Rincon Workplan & News Flow

	Q2 2021	Q3 2021	Q4 2021	Q1 2022	Q2 2022
South Telfer Phase 2 RC/Diamond drilling at Hasties (5,000m) AC drilling of high-priority VTEM targets (5,000m)		Drilling	Drilling		Drilling
Kiwirrkurra Geophysics & targeting Drill test high-priority targets (3,000m)	Geophysics / Targeting				Drilling
Laverton Follow-up & extensional drilling (2,500m)	Drilling				Drilling

Laverton

- ✓ Drill test initial targets & new targets
- ✓ Mapping & define new targets
- ➔ Follow-up & extensional drilling

South Telfer

- ✓ VTEM & Ground IP
- ✓ Drill Hasties Prospect (Phase 1)
- ✓ Extend Hasties drilling (Phase 2)
- ➔ Drill Westin Prospect & VTEM targets
- ➔ Soil sampling over Westin Prospect

Kiwirrkurra

- ✓ Photo-mapping & geophysics
- ✓ Target generation & prioritisation
- ✓ Heritage Access Deed
- ➔ Drill test high-priority targets
- ➔ Regional geochemical sampling



Why invest in Rincon?

Right Projects

Strategic projects with
a focus on discovery

Right Commodities

Gold & copper, both in
strong price environments

Right Locations

Located in highly
mineralised terrains

Right Team

Highly experienced team
with history of success



Gary Harvey **Managing Director**
gary.harvey@rinconresources.com.au
+61 (8) 6555 2950

rinconresources.com.au

ASX:RCR