



REEF
CASINO TRUST

16 March 2012

Company Announcements

Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

**Notice for the purpose of Subdivision 12-H of the Taxation Administration Act
Distribution for the six months ended 31 December 2011**

Set out below are the components of the distribution for the six months ended 31 December 2011 provided for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. The distribution rate is 11.0 cents per unit and will be paid to unitholders on 20 March 2012.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
<u>Australian Income</u>			
Interest income	0.2404		0.2404
Other income	8.7322	8.7322	
Tax-deferred amounts	2.0274		
<i>Cents per unit</i>	11.0000	8.7322	0.2404

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a "Fund Payment" amount of 8.7322 cents per unit.

Reef Corporate Services Limited (as responsible entity of Reef Casino Trust) declares that Reef Casino Trust is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 31 December 2011.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in May 2012.

Yours sincerely

Alison Galligan
Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust

REEF CASINO TRUST
ABN 90 464 324 877

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