



Announcement Summary

Entity name

RED METAL LIMITED

Date of this announcement

Wednesday September 27, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RDMAAC	OPTION EXPIRING 25-OCT-2025 DEFERRED	8,823,528	27/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED METAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

103367684

1.3 ASX issuer code

RDM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2023 09:15	New - Proposed issue of securities - RDM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of securities pursuant to non-renounceable rights issue



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RDMAAC : OPTION EXPIRING 25-OCT-2025 DEFERRED

Date the +securities the subject of this notification were issued

27/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

These are attaching options issued pursuant to the share placement completed on 25 September 2023. These options are issued on the same terms and conditions as the attaching options to be issued pursuant to the non-renounceable rights issue.

Issue details

Number of +securities

8,823,528

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options issued pursuant to the share placement completed on 25 September 2023.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RDM : ORDINARY FULLY PAID	263,238,803
RDMNB : ORDINARY FULLY PAID DEFERRED	35,084,535

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDMAAC : OPTION EXPIRING 25-OCT-2025 DEFERRED	26,365,795
RDMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.13	8,250,000
RDMAH : OPTION EXPIRING 22-NOV-2023 EX \$0.14	3,025,000
RDMAAA : OPTION EXPIRING 28-JUL-2025 EX \$0.11	2,475,000
RDMAAB : OPTION EXPIRING 28-NOV-2025 EX \$0.09	4,800,000