



SVC Group Limited

ACN 009 161 522

Level 9, 5 Hunter Street
Sydney, NSW 2000

Company Announcements Supervision
Australian Securities Exchange
20 Bond Street
Sydney
NSW 2000

20th January 2012

Attention: Companies Officer

Withdrawal of Prospectus

The Company wishes to announce effective immediately the withdrawal of its Prospectus dated 7th October and Replacement Prospectus dated 22nd October. The Company is not in a position to complete the capital raising and achieve the important dates with regards to re-quotation on the ASX platform.

Yours faithfully,

Richard Pritchard
Director
SVC Group Limited