



# SVC Group Limited

ACN 009 161 522

Level 9, 5 Hunter Street  
Sydney, NSW 2000

Company Announcements Supervision  
Australian Securities Exchange  
20 Bond Street  
Sydney  
NSW 2000

18<sup>th</sup> May 2012

Attention: Companies Officer

Regarding: **Allotment and Despatch of Shares Holdings - Prospectus of May 4<sup>th</sup> 2012**

The Board of SVC Group Limited has today allotted 85,000,000 shares under the Prospectus Offer of May 4<sup>th</sup> 2012 to the 242 applicants, to raise \$1,700,000.

Despatch of holding certificates will take place on Monday 21<sup>st</sup> May 2012.

Yours faithfully,

Richard Pritchard  
Chairman and joint Company Secretary  
SVC Group Limited