



Announcement Summary

Entity name

READYTECH HOLDINGS LIMITED

Date of this announcement

Monday November 21, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Earn Out Shares	18	21/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

READYTECH HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

632137216

1.3 ASX issuer code

RDY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to Appendix 3B dated 16 June 2022 (9.12am).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Earn Out Shares

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

21/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Appendix 3B dated 16 June 2022 (<https://www.asx.com.au/asxpdf/20220616/pdf/459z4cwf53tf0c.pdf>) and Notice of Meeting dated 14 October 2022 (<https://www.asx.com.au/asxpdf/20221014/pdf/45g911s8d5nc7l.pdf>).

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Earn Out Shares as detailed in the Appendix 3B lodged with ASX on 16 June 2022 (at 9.12am) and the Notice of Meeting dated 14 October 2022. The issue of the Earn Out Shares was approved by shareholders at the 2022 Annual General Meeting held on 15 November 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed issue of the Earn Out Shares was announced to the market in the Appendix 3B lodged with ASX on 16 June 2022 (at 9.12am).



Issue details

Number of +securities

18

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As announced to ASX on 16 June 2022, the shares are being issued as part of the consideration for the acquisition of IT Vision. See also the Notice of Meeting dated 14 October 2022.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Please refer to ASX announcements dated 16 June 2022 and Notice of Meeting dated 14 October 2022.

Name of company or asset being acquired

IT Vision

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RDY : ORDINARY FULLY PAID	114,321,851

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDYAA : PERFORMANCE RIGHTS	906,772
New class - code to be confirmed : Earn Out Shares	18



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/11/2022