

## Appendix 4E

for the year ended 30 June 2016

### REA Group Limited

ABN 54 068 349 066

### RESULTS FOR ANNOUNCEMENT TO THE MARKET

For the year ended 30 June 2016 ("current period")

|                                                                                                         |    | 30 June 2016<br>A\$'000 | % Change from<br>year ended<br>30 June 2015 | 30 June 2015<br>A\$'000 |
|---------------------------------------------------------------------------------------------------------|----|-------------------------|---------------------------------------------|-------------------------|
| <b>Revenue</b> from ordinary activities (core operations) & <b>other income</b>                         | Up | 670,630                 | 21%                                         | 554,161                 |
| <b>Revenue</b> from core operations                                                                     | Up | 629,803                 | 20%                                         | 522,920                 |
| <b>Net Profit</b> for the period attributable to members                                                | Up | 253,280                 | 20%                                         | 210,248                 |
| <b>Net Profit</b> from core operations                                                                  | Up | 214,515                 | 16%                                         | 185,419                 |
| <b>Net Profit</b> for the period attributable to members of parent<br>(before non-controlling interest) | Up | 252,958                 | 20%                                         | 210,011                 |

#### Dividend information

|                                                              | Amount per<br>share<br>(cents) | Franked<br>amount per<br>share (cents) | Tax rate for<br>franking<br>credit |
|--------------------------------------------------------------|--------------------------------|----------------------------------------|------------------------------------|
| 2015 final dividend per share (paid 14 September 2015)       | 40.5                           | 40.5                                   | 30%                                |
| 2016 interim dividend per share (paid 11 March 2016)         | 36.0                           | 36.0                                   | 30%                                |
| 2016 final dividend per share (to be paid 15 September 2016) | 45.5                           | 45.5                                   | 30%                                |

#### 2016 final dividend dates

|                  |                   |
|------------------|-------------------|
| Ex-dividend date | 23 August 2016    |
| Record date      | 24 August 2016    |
| Payment date     | 15 September 2016 |

|                                  | 30 June 2016<br>Cents | 30 June 2015<br>Cents |
|----------------------------------|-----------------------|-----------------------|
| Net tangible assets per security | (181.9)               | 342.6                 |

Other information requiring disclosure to comply with Listing Rule 4.3A is contained in, and should be read in conjunction with, the notes to the Consolidated Financial Statements and the Directors' Report for the year ended 30 June 2016.

This report is based on the Consolidated Financial Statements for the year ended 30 June 2016 which has been audited by EY with the Independent Auditor's Report included in the 2016 Financial Statements.

The Annual General Meeting is to be held on Tuesday, 8 November 2016 at 2pm, located at the REA Group Offices, Ground Floor, 511 Church Street, Melbourne.

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