

Results confirm potential of the Express Lithium Project, James Bay, Canada

Highlights

- Geochemical data from surface sampling completed by Dahrouge Geological indicates Express is in the right part of the system to host lithium mineralisation, based on signatures associated with lithium mineralisation and LCT pegmatites in the James Bay area.
- Data also highlights more fractionated pegmatites, with higher Li contents, within the project area, providing a vector towards potential lithium mineralisation. Minerals such as tourmaline and beryl also provide information for use in vectoring in towards the most prospective parts of the LCT-pegmatite system.
- Priority targets for lithium mineralisation covering over 6km of outcropping and subcropping pegmatites identified within the areas traversed in 2023.
- A number of other pegmatites across the Express Project have been recommended for further mapping and sampling, based on the geochemical data. Work to commence in Canadian summer.

Recharge Metals Limited (ASX: **REC**, **Recharge** or **the Company**) is pleased to provide results from the 2023 sampling campaign at its 100% owned **Express Lithium Project** (the **Project**) in the prolific James Bay Region of Québec, Canada.

Samples were collected during helicopter-supported exploration traverses across Targets 1 – 4 at Express (Figure 1) by Recharge's in-country exploration team, Dahrouge Geological Consulting (**Dahrouge Geological**).

Results confirm the potential of Express with assay data indicating a large number of the samples display the geochemical signatures associated with lithium-caesium-tantalum (LCT) pegmatites as well as showing evidence for varying degrees of fractionation across the project area. These fractionation trends, as well as key chemical ratios, can be used to vector in to lithium mineralisation.

From the assay data two high priority areas of outcropping pegmatites have been defined. Target 1A covers a strike length of 3.6km in the north-western corner of Target 1 and Target 3A covers a strike length of 3.2km in the western portion of Target 3 (Figures 2 and 3). In addition, several other areas have been highlighted by Dahrouge Geological for follow up exploration.

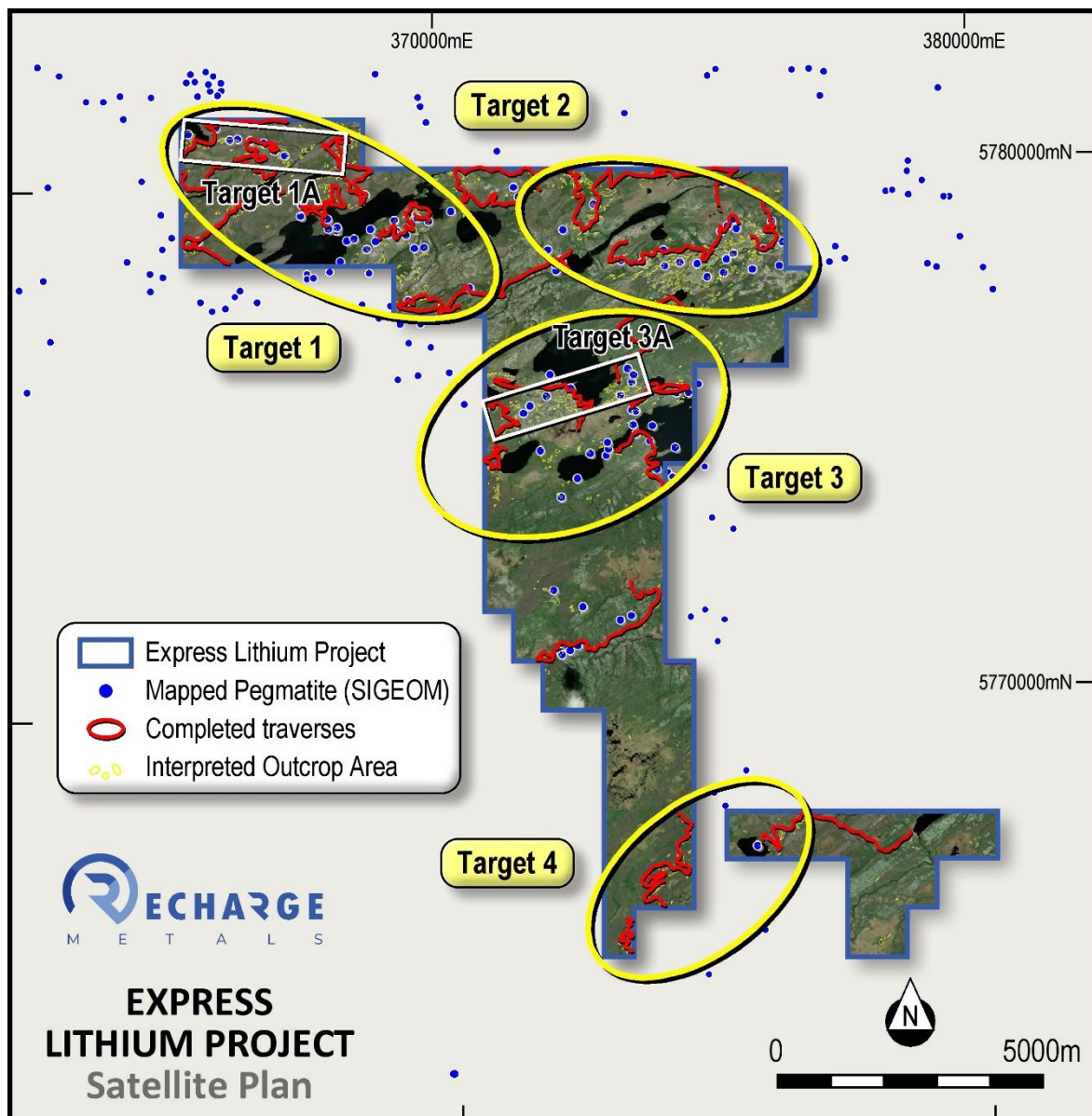


Figure 1: Target areas and completed traverses at the Express Lithium Project
Refer ASX Announcement of 29th May 2023 for further details on Targets 1 - 4

Recharge's Managing Director, Felicity Repacholi, commented: "These assay results confirm that Express is in the right part of an LCT system to host lithium mineralisation. Further, they define two clear targets for more intensive mapping and sampling covering a significant combined strike length of over 6km.

In addition, a number of other outcrops have returned assays of interest based on their geochemical signature and interpreted degree of fractionation which will result in another busy field season for Recharge at Express. We still await assay data from our Wapistan Project, which we anticipate receiving later this month."

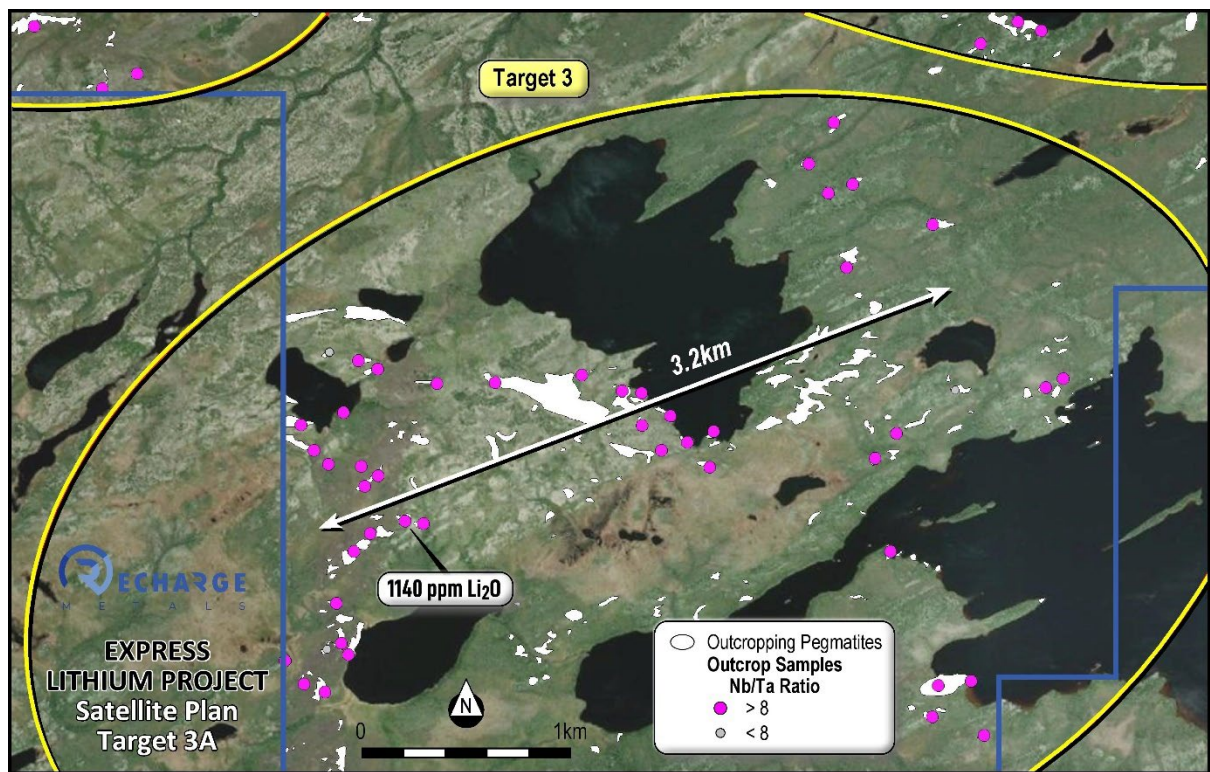


Figure 2: Target area 1A showing sample locations, Nb/Ta ratios from analysis and anomalous lithium assays.

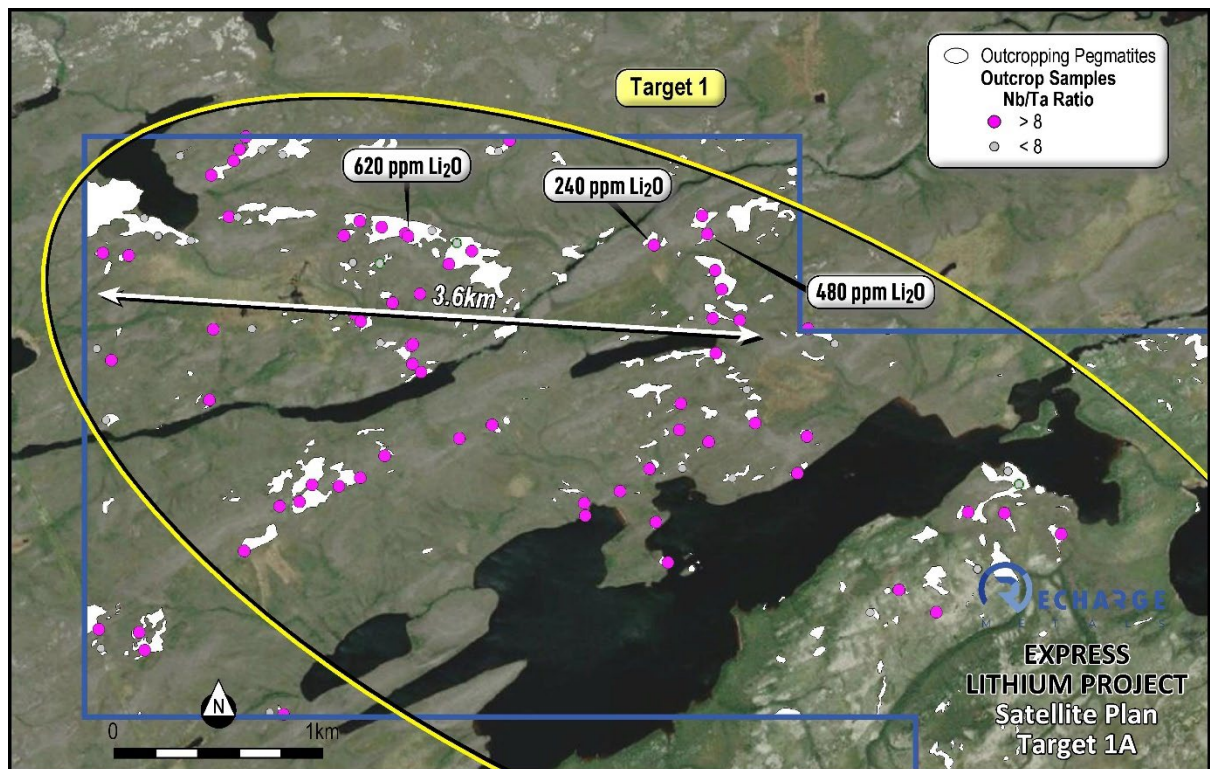


Figure 3: Target area 3A showing sample locations, Nb/Ta ratios from analysis and anomalous lithium assays.

Discussion of sampling and results

Traverses across targets identified in areas 1 to 4 at Express, including mapping and sampling of all outcrops encountered, were completed by field crews from Dahrouge Geological, the highly experienced geological consulting firm with many years of experience exploring the James Bay region.

Dahrouge Geological are a related party of DG Resource Management, the vendor of the Express Lithium Project, who previously identified, acquired, and vended the Corvette Property to Patriot Battery Metals (TSX-V: PMET, ASX: PMT).

A diverse range of pegmatite lithologies and mineralogies were recorded within the project area (refer Appendix 1) indicating that multiple pegmatite phases are likely present (confirmed below by the geochemical data) meaning that more detailed mapping is required in the areas of interest.

The dominant lithologies observed were quartz, feldspar, and muscovite pegmatites, paragneisses, and granites with local pegmatitic textures. Geological observations from the pegmatite sample locations included observations of tourmaline and beryl which can be used as vectors to potential lithium-bearing pegmatites.

Geochemical data indicates that the pegmatites within the Express Project are LCT pegmatites highly prospective for lithium mineralisation based on a number of criteria, including Li, Cs and Ta content, and diagnostic ratios such as K/Cs, K/Rb, Nb/Ta and Mg/Li.

The data confirms that a high degree of fractionation has occurred with the most fractionated samples containing the higher contents of lithium, providing another vector towards potential lithium mineralisation (Figures 4 and 5).

Based on the geochemical data and geological observations two areas have been designated as high priority targets for more detailed mapping and sampling as shown in Figures 2 and 3.

In addition, a number of other outcrops are recommended by Dahrouge Geological to be revisited based on prospective geochemical data, to collect further samples and geological observations.

It is worth noting that Targets 1A and 3A are both in the western portion of the interpreted "Pegmatite Trend" shown in Figure 6. This may indicate that this part of the Express Project falls within the optimal distance from the host intrusion for the formation of lithium-bearing pegmatites.

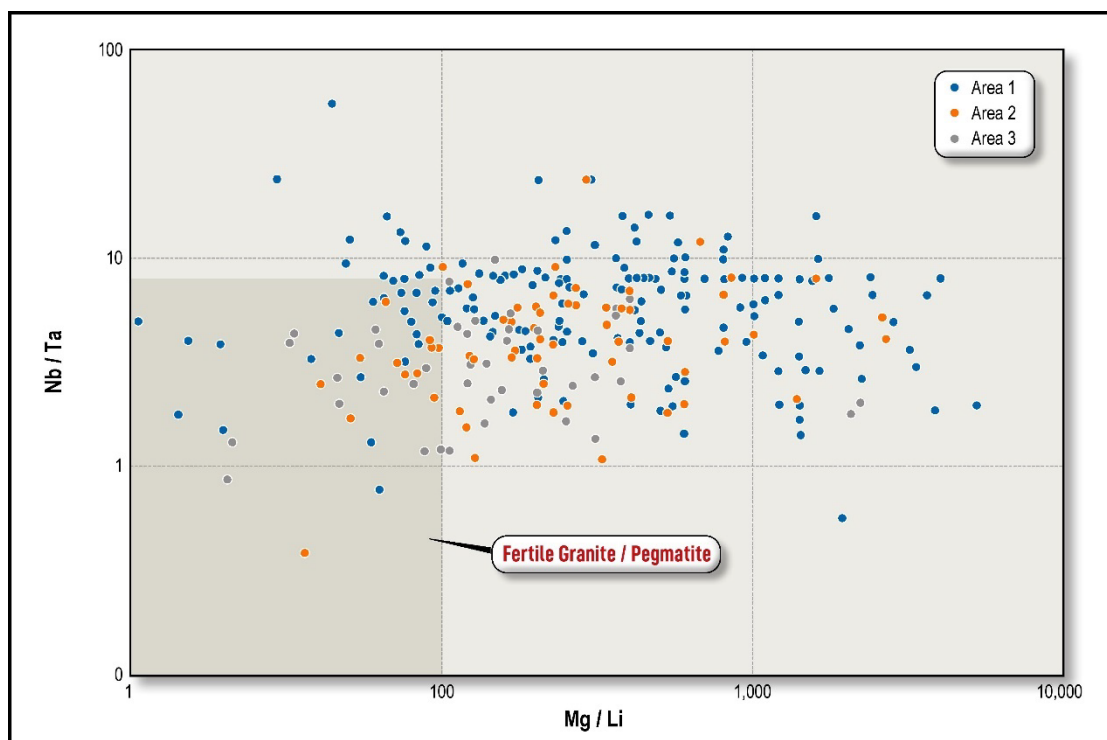


Figure 4: Plot of Mg/Li vs Nb/Ta results for all Express samples.
Nb/Ta ratios <8 and Mg/Li ratios < 10 are indicative of prospectivity for lithium mineralisation ¹

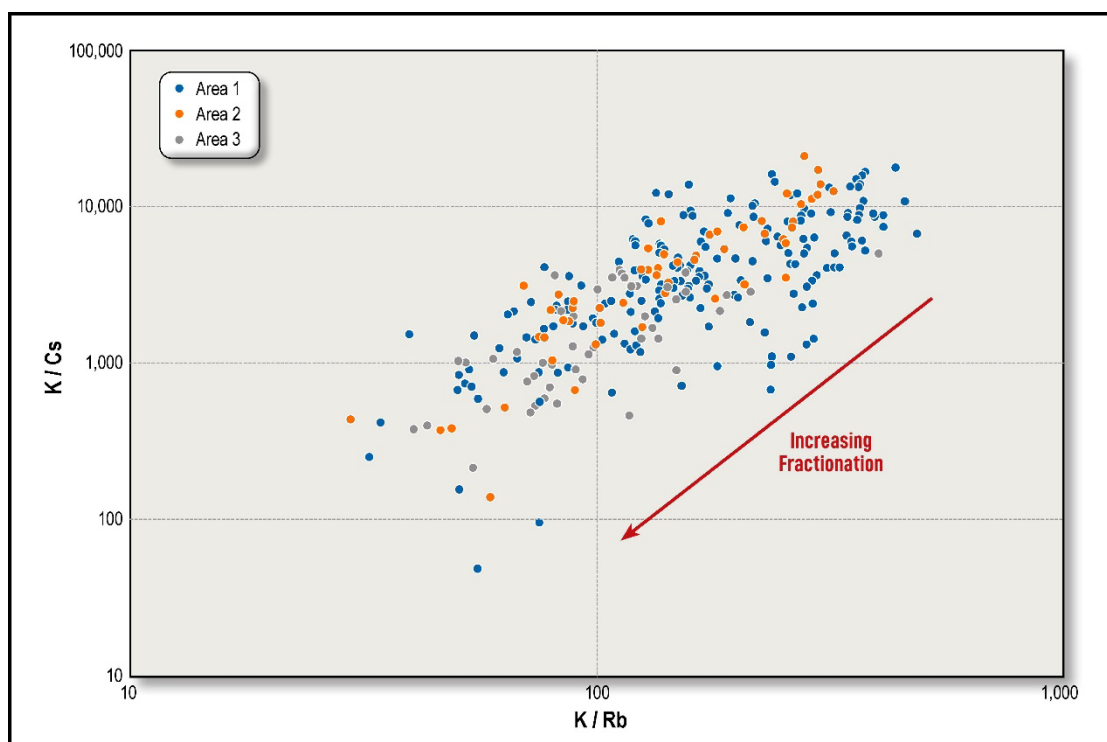


Figure 5: Plot of K/Cs vs K/Rb results for all Express samples showing fractionation of pegmatites.

¹ Selway et. al., 2005. A Review of Rare-Element (Li-Cs-Ta) Pegmatite Exploration Techniques for the Superior Province, Canada, and Large Worldwide Tantalum Deposits. Exploration and Mining Geology, Vol. 14, Nos. 1-4, pp. 1-30, Canadian Institute of Mining, Metallurgy and Petroleum.

Express Lithium Project Background

The Express Lithium Project covers a significant area of 73.5km² in the heart of the James Bay Region and is known to host several pegmatite outcrops. It is strategically located approximately 12km southeast of Allkem's James Bay Deposit (ASX: AKE; 110.2Mt @ 1.30% Li₂O)² and 15km northeast of Cygnus Metals' Pontax Lithium Deposit (ASX: CY5; 10.1Mt @ 1.04% Li₂O)³.

Brunswick Exploration's (TSX-V: BRW) Anatacau West and Anatacau Main Projects lie respectively to the northwest and northeast of the Express Project (refer Figure 4). They are both located within 10km of the Express Lithium Projects and are hosted within a similar geological setting.

Brunswick Exploration has recently announced drill intercepts of up to 26.5m @ 1.51% Li₂O at their Anatacau West Project⁴, and the discovery of the Anais pegmatite outcrop within their Anatacau Main Project. Brunswick collected 19 surface grab samples across the Anais showing, which returned values⁵ ranging from 1.2% to 3.8% Li₂O.

Cautionary Note:

Mineralisation hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralisation hosted on the Company's properties. In addition, the presence of pegmatite, pegmatite granite or visual spodumene on the Company's property or on adjacent properties does not equate to lithium mineralisation. The Company is encouraged by the geology identified in the area, but no quantitative or qualitative assessment of mineralisation is possible at this stage. The Company continues to undertake field work to test for potential lithium mineralisation within its project area as detailed in this announcement.

-ENDS-

This announcement has been authorised for release by the Board of Recharge Metals Limited.

For more information, please contact:

Felicity Repacholi
Managing Director
felicity@rechargemetals.com.au

Alex Cowie
Media & Investor Relations
alexc@nwrcommunications.com.au

²See Alkem (ASX:AKE) ASX Announcement released 11 August 2023

³ See Cygnus Metals (ASX: CY5) ASX Announcement released 14 August 2023

⁴ See Brunswick Exploration (TSX-V: BRW) News Announcement released 24 May 2023

⁵ See Brunswick Exploration (TSX-V: BRW) News Announcement released 20 July 2023

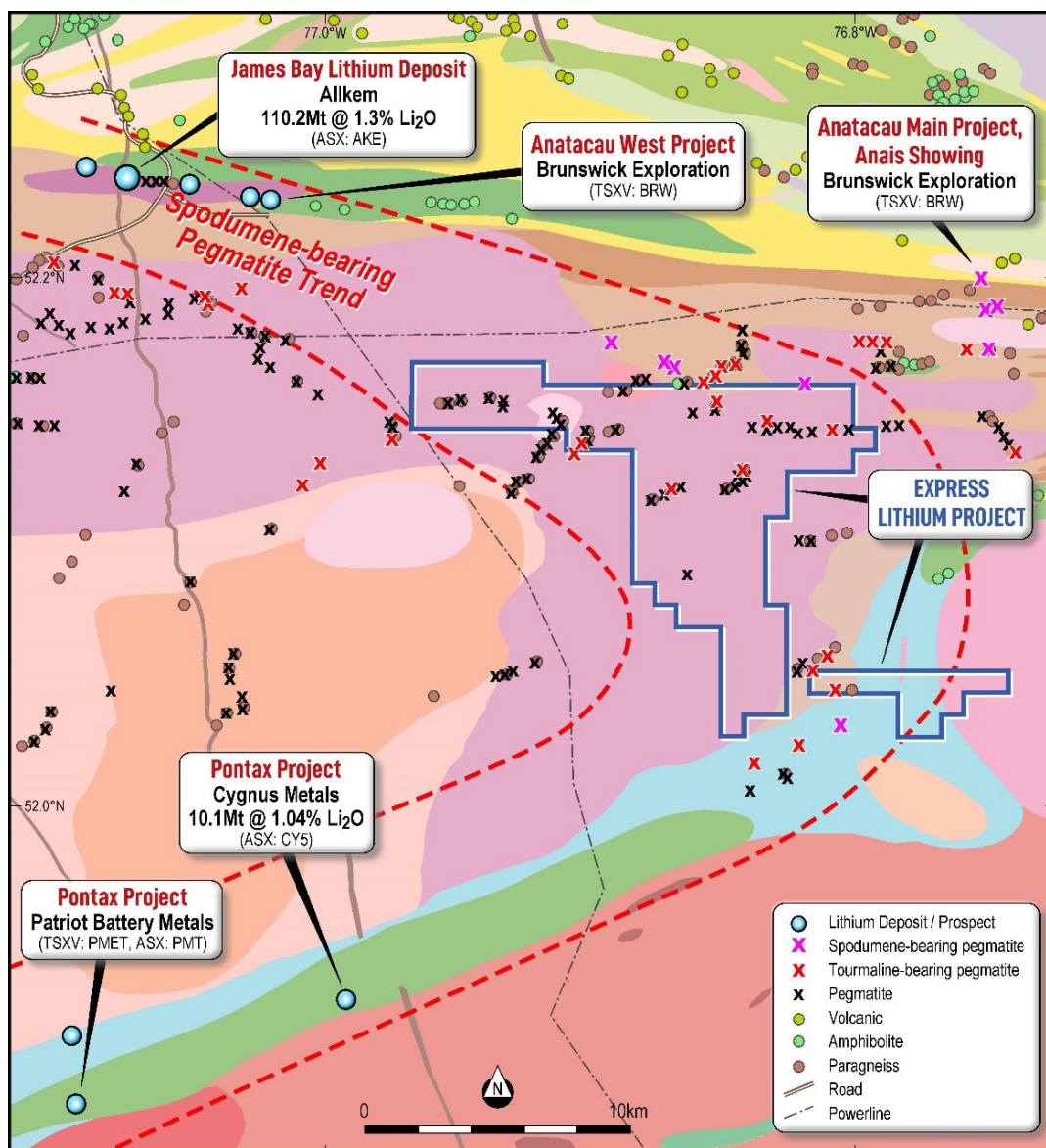


Figure 6: Express Lithium Project Boundary with Regional Geology
Refer ASX Announcement of 15th March 2023 for full details of historically mapped pegmatites

About Recharge Metals

Recharge Metals Limited (ASX: REC) is a well-structured exploration company focused on the exploration of the Express and Wapistan Lithium Projects (100%) in the world class James Bay lithium district in Canada as well as progressing the copper-focused Brandy Hill South Project in Western Australia.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on information compiled or reviewed by Ms Felicity Repacholi, a Competent Person who is a Director of the Company. Ms Repacholi is a Member of the Australian Institute of Geoscientists and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Repacholi consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

The technical content of this news release has been reviewed and approved by François Gagnon, P. Geo. in Quebec, Senior Exploration Geologist for Dahrouge Geological Consulting Ltd.

Appendix 1: Geochemical and geological data from Express samples

Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00430951	Area 1	372797	5778725	43	4.4	0.6	147	5	4.1	0.12	IIG	
C00430952	Area 1	372701	5778637	39	3.7	0.6	110	5	3	0.1	IIG	
C00430953	Area 1	372573	5778555	65	4.2	3.9	69	11	1.8	0.32	IIG	
C00430954	Area 1	372180	5778372	116	3.7	0.3	115	6	3.3	0.11	IIG	
C00430955	Area 1	372002	5778329	45	2.5	0.7	66	3	1.6	0.09	IIG	
C00430956	Area 1	370969	5777939	39	4.5	0.3	188	2	5.9	0.08	IIG	
C00430957	Area 1	370882	5777981	62	6.1	1.2	160	4	5.5	0.07	IIG	
C00430958	Area 1	370816	5778090	45	7.8	0.3	152	2	3.9	0.05	IIG	
C00430959	Area 1	370395	5777661	41	16.7	12.9	277	25	1.4	0.1	IIG	
C00430961	Area 1	370228	5777592	196	12.1	5.3	230	31	1.7	0.1	IIG	
C00430971	Area 1	367336	5780799	116	15.4	4.0	105	7	2.4	0.11	IIG	Ms; Bt; tr Ap; tr Tur; tr Grt
C00431551	Area 1	375570	5779919	54	6.2	0.7	117	6	4	0.14	IIG	Ms/Bt/Ber
C00431552	Area 1	375676	5779948	11	5.7	1.6	110	5	3.1	0.11	IIG	Ms/Bt/Ber
C00431553	Area 1	376118	5779808	34	4.4	1.1	137	4	3.5	0.08	IIG	Ms/Bt
C00431554	Area 1	376563	5779245	84	19.3	4.3	650	18	6	0.04	IIG	Bt/Grt tr Ms
C00431555	Area 1	376539	5779200	93	24.4	27.6	935	99	3.7	0.02	IIG	Ms/Bt/ Tur/Grt/Ber
C00431556	Area 1	376644	5779085	159	18.1	5.4	358	12	3.5	0.04	IIG	Ms/Bt
C00431557	Area 1	376497	5779075	11	0.7	0.7	3	1	0.05	0.07	IIG	Tur/Bt; tr Ms
C00431558	Area 1	376437	5779010	62	11.2	5.0	264	25	3.1	0.07	IIG	Ms/Bt
C00431559	Area 1	376686	5778934	118	17.2	4.4	161	16	2	0.08	IIG	Ms/Bt
C00431561	Area 1	376608	5778797	86	8.0	1.8	161	8	2	0.04	IIG	Ms/Bt
C00431562	Area 1	376528	5778688	213	15.0	1.6	241	8	3.2	0.06	IIG	Ms/Bt tr Grt
C00431563	Area 1	376420	5778657	153	62.6	47.6	883	70	4.6	0.01	IIG	Ms; tr Grt; tr Tur
C00431564	Area 1	376214	5778887	80	9.8	2.0	274	8	4.1	0.05	IIG	Ms
C00431565	Area 1	373211	5779834	43	3.4	0.6	138	2	6	0.19	IIG	Ms



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431566	Area 1	373338	5779711	28	3.7	0.3	63	2	2.2	0.11	IIG	Ms/Bt
C00431567	Area 1	373331	5779585	45	8.0	0.3	171	2	7	0.17	IIG	Bt; tr Ms
C00431568	Area 1	373272	5779295	101	7.4	0.3	169	4	6.6	0.25	IIG	Ms/Bt
C00431569	Area 1	373044	5779093	11	2.1	0.3	29	0.5	1.4	0.26	IIG	Tur; tr Ms; tr Ap
C00431570	Area 1	372914	5779221	37	4.2	0.9	68	4	1.8	0.07	IIG	Ms; Ap
C00431571	Area 1	372872	5779337	11	3.6	0.3	105	0.5	3.9	0.06	IIG	Ms
C00431572	Area 1	372975	5779905	32	10.9	0.3	152	1	5.7	0.07	IIG	Ms
C00431573	Area 1	372929	5780026	24	4.5	0.3	187	2	6.7	0.19	IIG	Ms
C00431574	Area 1	372978	5780125	11	14.5	0.3	68	0.5	1.9	0.07	IIG	Ms
C00431575	Area 1	372785	5780208	41	10.1	0.3	220	2	6.4	0.27	IIG	Ms/Bt/Ber
C00431576	Area 1	372114	5780196	56	4.2	0.3	22	2	0.4	0.11	IIG	Ms/Bt
C00431577	Area 1	371787	5780195	41	4.2	1.5	161	7	5.6	0.17	IIG	Ms/Bt
C00431578	Area 1	371408	5780272	37	4.3	0.3	157	4	5.7	0.27	IIG	Ms/Bt/Tur
C00431579	Area 1	370726	5780333	26	1.4	1.0	83	10	2	0.1	IIG	Ms/Bt
C00431581	Area 1	369907	5777898	26	7.9	1.1	451	4	6.9	0.03	IIG	Ms/Bt
C00431582	Area 1	369498	5777762	28	2.5	1.2	145	8	2.8	0.06	IIG	Ms/Bt
C00431651	Area 1	365951	5781292	52	4.0	1.7	199	19	2.4	0.06	IIG	Ms; Grt
C00431652	Area 1	366208	5781261	11	2.6	4.4	134	21	1.6	0.09	IIG	Ms; Bt
C00431653	Area 1	366238	5781316	34	2.7	2.0	64	3	2.9	0.61	IIG	Tur; Ms
C00431654	Area 1	366268	5781374	11	3.6	2.9	144	16	1.6	0.18	IIG	Ms
C00431655	Area 1	366346	5781311	11	4.5	1.5	291	12	3.7	0.04	IIG	Ms
C00431656	Area 1	366442	5781284	11	1.4	1.5	127	13	1.7	0.04	IIG	Ms; Bt
C00431657	Area 1	367479	5781273	73	7.2	0.3	435	6	5.6	0.01	IIG	Ms; Bt; Grt
C00431658	Area 1	367531	5781323	312	143.0	102.9	1108	65	3.6	0.09	IIG	Ms
C00431659	Area 1	365718	5778936	11	12.2	1.7	149	2	4.4	0.07	IIG	Ms; tr Tur
C00431661	Area 1	365695	5779023	26	12.0	2.8	302	18	2.6	0.03	IIG	Ms; Bt
C00431662	Area 1	365507	5778950	28	3.0	0.3	95	2	2.6	0.12	IIG	Ms; tr Ap
C00431663	Area 1	365500	5779043	24	12.7	4.2	147	14	1.1	0.04	IIG	Ms; tr Grt



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431664	Area 1	366208	5779397	37	10.9	9.6	247	23	3.6	0.25	IIG	Ms; tr Grt
C00431665	Area 1	366383	5779606	22	6.4	4.4	264	23	2.3	0.04	IIG	Ms
C00431666	Area 1	366478	5779624	11	5.7	1.7	95	4	1.5	0.06	IIG	Ms; tr Tur
C00431667	Area 1	366540	5779705	32	2.8	0.7	97	3	2.7	0.42	IIG	Ms; tr Ap
C00431668	Area 1	366670	5779694	11	4.2	0.7	283	4	6.7	0.06	IIG	Bt; Ms
C00431669	Area 1	366774	5779732	11	2.9	2.0	109	8	2.2	0.07	IIG	Bt; Ms; tr Grt
C00431670	Area 1	366892	5779834	11	5.6	2.7	159	10	1.3	0.1	IIG	Ms
C00431671	Area 1	367254	5779906	32	4.8	1.8	223	6	4.8	0.06	IIG	Ms; Bt
C00431672	Area 1	367413	5779966	24	7.1	3.8	167	6	3.3	0.06	IIG	Ms
C00431688	Area 1	367084	5780601	82	13.6	2.3	283	5	4.1	0.08	IIG	Grt; Tur; Ms
C00431689	Area 1	366951	5780563	39	15.1	4.2	199	9	2.4	0.1	IIG	Ms; Tur; Grt
C00431690	Area 1	366894	5780753	230	12.4	2.3	175	23	1.9	0.08	IIG	Ms; Bt
C00431691	Area 1	366764	5780760	146	2.3	1.1	125	12	2	0.05	IIG	Ms; Bt
C00431692	Area 1	366726	5780890	86	19.3	3.9	259	18	1.3	0.03	IIG	Ms; Tur; Grt; tr Ap
C00431693	Area 1	366803	5780956	116	4.5	2.0	265	11	4.2	0.04	IIG	Ms; tr Grt
C00431694	Area 1	366909	5780925	123	15.1	1.7	332	6	5	0.08	IIG	Tur; Ms
C00431695	Area 1	367019	5780892	114	12.1	3.3	243	9	1.5	0.02	IIG	Ms; Grt; Ap; tr Tur
C00431696	Area 1	367034	5780880	616	346.0	5.6	1068	23	5.4	0.03	IIG	Ms; Ber
C00431697	Area 1	367148	5780902	43	5.3	0.7	208	6	4.5	0.05	IIG	Bt; Ms
C00431698	Area 1	367266	5780839	269	24.8	2.1	149	14	1.6	0.08	IIG	Ms; Bt; tr Tur; tr Grt
C00431699	Area 1	367226	5780741	84	15.0	3.1	158	8	1.3	0.03	IIG	Grt; tr Ap; tr Tur
C00431711	Area 1	371125	5779579	133	11.7	2.4	237	13	2.1	0.04	IIG	
C00431712	Area 1	371229	5779672	86	7.8	3.3	147	11	2	0.09	IIG	Ms
C00431713	Area 1	371332	5779730	56	9.6	1.2	224	8	2.4	0.04	IIG	Ms; Tur
C00431714	Area 1	371324	5779726	103	12.7	4.3	273	23	2.1	0.06	IIG	Ms; Tur
C00431715	Area 1	371332	5779785	86	8.4	1.3	188	5	5.2	0.07	IIG	Bt-Ms
C00431716	Area 1	371398	5779804	273	13.1	3.4	136	10	1.6	0.98	IIG	Bt; Tur



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431717	Area 1	371575	5779612	50	4.8	3.1	195	9	3.3	0.04	IIG	Bt
C00431718	Area 1	371826	5779642	60	20.6	0.3	224	2	6.3	0.06	IIG	Bt-Ms
C00431719	Area 1	372081	5779877	11	3.6	0.3	160	0.5	6	0.02	IIG	Bt
C00431721	Area 1	372134	5779949	73	4.9	1.8	111	8	4	0.34	IIG	Ms
C00431722	Area 1	372051	5779931	43	4.1	0.3	102	2	3.5	0.14	IIG	Tr Tur
C00431742	Area 1	375862	5780130	28	10.6	1.3	168	4	5.9	0.41	IIG	Tur; Ms
C00431743	Area 1	375912	5780153	11	2.4	0.6	70	4	2.2	0.06	IIG	Ms; tr Bt
C00431744	Area 1	375992	5780160	11	9.8	0.6	121	4	4	0.05	IIG	Bt; Ms
C00431745	Area 1	375361	5780152	32	1.6	0.3	25	2	0.8	0.06	IIG	Bt; Ms
C00431746	Area 1	375106	5780092	11	12.1	1.6	251	6	5.4	0.04	IIG	Ms; Grt
C00431747	Area 1	374855	5780091	11	13.6	1.8	203	4	4.7	0.11	IIG	Tur; Ms
C00431748	Area 1	374787	5780046	41	28.1	0.6	81	4	1.9	0.27	IIG	Ms; tr Ap
C00431749	Area 1	374692	5780154	52	65.6	3.9	304	6	7.2	0.12	IIG	Ms; tr Tur
C00431750	Area 1	374698	5780225	32	17.8	8.7	133	4	1	0.29	IIG	Ap; Tur; Ms
C00431786	Area 1	365529	5780382	11	6.2	0.9	66	6	0.8	0.03	IIG	Ms
C00431787	Area 1	365595	5780326	24	7.4	1.1	128	7	2.2	0.17	IIG	Ms/Tur
C00431788	Area 1	365562	5780040	26	3.9	0.3	104	2	3.8	0.13	IIG	Ms/Bt/Ap
C00431789	Area 1	366061	5780123	101	8.6	0.7	141	2	5.2	0.09	IIG	Ms/Bt/Ap
C00431790	Area 1	366089	5780459	52	13.4	2.8	175	15	3.5	0.14	IIG	Ms/Bt/Ber
C00431791	Area 1	366273	5780456	22	7.2	0.3	341	6	6.5	0.03	IIG	Ms/Bt
C00431792	Area 1	366668	5780519	97	6.7	2.0	177	13	2.8	0.07	IIG	Ms/Bt
C00431793	Area 1	366767	5780515	110	65.4	28.9	855	31	4.6	0.03	IIG	Ms/Bt/Tur
C00431794	Area 1	366796	5780478	45	12.0	2.9	140	9	1.6	0.04	IIG	Ms/Bt
C00431795	Area 1	366885	5780375	43	10.0	1.6	275	16	1.5	0.01	IIG	Ms/Bt
C00431796	Area 1	367033	5780355	80	13.8	1.6	320	6	5.3	0.06	IIG	Ms/Bt/Tur
C00431797	Area 1	367044	5780362	82	10.0	1.2	214	5	2.9	0.03	IIG	Ms/Grt/ Ap/Tur
C00431798	Area 1	367038	5780268	52	15.8	3.9	326	18	2.3	0.03	IIG	Ms/Tur/Grt
C00431799	Area 1	367077	5780229	437	269.0	10.7	235	13	1.3	0.04	IIG	Ms/Ber



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431801	Area 1	373525	5778491	159	12.1	4.3	166	20	1.7	0.13	IIG	Ms/Bt/Tur
C00431802	Area 1	373646	5778519	71	21.8	2.2	390	13	4.6	0.12	IIG	Ms/Tur
C00431803	Area 1	373743	5778549	71	20.1	0.3	648	1	7.8	0.005	IIG	Ms
C00431804	Area 1	373889	5778480	65	4.5	2.0	191	14	2.6	0.06	IIG	Ms tr Grt/Bt
C00431805	Area 1	373969	5778446	84	7.6	2.3	220	17	3.2	0.07	IIG	Ms/Bt/Tur
C00431806	Area 1	374167	5778495	129	3.9	2.0	112	15	1.4	0.07	IIG	Ms/Bt tr Tur
C00431807	Area 1	374120	5778592	60	5.0	2.7	96	8	1.5	0.05	IIG	Ms/Bt tr Grt
C00431808	Area 1	374426	5778680	65	13.3	0.3	423	4	6.3	0.02	IIG	Ms/Bt tr Grt
C00431809	Area 1	374629	5778650	116	8.1	1.0	166	5	2.7	0.05	IIG	Ms/Bt
C00431810	Area 1	374832	5778629	45	4.7	1.0	46	4	0.8	0.05	IIG	Ms/Bt
C00431811	Area 1	375096	5778652	24	3.9	0.3	121	4	2.8	0.05	IIG	Ms/Bt
C00431812	Area 1	375291	5778689	116	6.1	0.9	128	6	2.1	0.07	IIG	Ms/Bt
C00431813	Area 1	375255	5778435	123	24.5	0.7	331	7	5.5	0.05	IIG	Ms/Bt
C00431814	Area 1	375464	5778661	71	13.8	4.6	274	8	4.3	0.08	IIG	Ms; Bt; tr Grt
C00431815	Area 1	375546	5778822	52	11.6	1.0	192	4	3.9	0.04	IIG	Tr Tur
C00431816	Area 1	375607	5778977	82	5.8	0.7	188	5	3.2	0.06	IIG	Ms (altered)
C00431817	Area 1	375619	5779073	62	23.4	1.1	419	7	6.5	0.02	IIG	Ms; Grt
C00431818	Area 1	375742	5779087	146	18.0	0.3	329	14	5.7	0.03	IIG	Ms/Bt
C00431819	Area 1	375849	5779264	71	25.0	1.3	440	10	6.7	0.03	IIG	
C00431821	Area 1	375955	5779178	200	8.3	1.8	151	12	1.5	0.07	IIG	Ms; Bt
C00431822	Area 1	369856	5779481	209	8.3	2.0	177	11	2.4	0.08	IIG	Ms/Bt
C00431823	Area 1	370126	5779373	77	73.8	2.4	93	7	0.7	0.11	IIG	Ms/Tur
C00431824	Area 1	369928	5779618	230	25.6	4.4	277	30	2.4	0.09	IIG	Ms
C00431825	Area 1	369878	5779681	88	73.8	2.8	1263	22	6.7	0.02	IIG	Ms
C00431826	Area 1	369682	5779489	159	15.3	2.8	271	16	3.7	0.07	IIG	Ms/Grt
C00431827	Area 1	369720	5779217	88	16.1	2.7	222	18	1.4	0.06	IIG	Ms Grt Tur
C00431828	Area 1	369516	5779015	77	13.0	1.0	185	6	2.5	0.07	IIG	Ms
C00431829	Area 1	369341	5779127	69	9.4	3.3	266	19	2.3	0.12	IIG	Ms



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431830	Area 1	369200	5779023	39	10.9	0.7	292	5	3.7	0.03	IIG	Ms local Grt
C00431847	Area 1	365771	5780998	56	4.1	1.7	168	17	2.3	0.06	IIG	Ms; Bt; tr Grt
C00431848	Area 1	366178	5780996	52	50.4	37.2	611	55	2.1	0.04	IIG	Ms; tr Grt
C00431849	Area 1	366220	5780991	28	2.7	1.2	236	9	3.7	0.05	IIG	Ms-Bt
C00431850	Area 1	366100	5781195	11	3.8	1.5	317	8	4.5	0.03	IIG	Bt; Ms;
C00431851	Area 1	374605	5780205	56	9.2	0.7	76	7	2.2	0.08	IIG	Ms, tr Ap
C00431852	Area 1	374537	5780228	41	14.5	1.2	120	4	3.3	0.1	IIG	Tur; Ms; tr Grt
C00431853	Area 1	374408	5780197	41	7.7	0.6	66	6	1.4	0.08	IIG	Ms; tr Tur
C00431854	Area 1	374454	5780090	11	43.0	0.3	181	2	4.7	0.12	IIG	Ms; Tur
C00431855	Area 1	374585	5780115	11	6.5	0.3	117	2	4.8	0.03	IIG	Ms; tr Tur
C00431856	Area 1	374684	5780227	30	12.3	0.3	155	3	5	0.08	IIG	Ms
C00431857	Area 1	374638	5780215	47	26.5	0.9	131	5	3.8	0.11	IIG	Ms; Bt; tr Ap.
C00431858	Area 1	374177	5780080	24	3.4	0.9	61	6	1.7	0.06	IIG	Ms
C00431859	Area 1	373566	5779876	24	4.7	0.9	49	2	1.3	0.18	IIG	Tur; Ms
C00431861	Area 1	373560	5779877	32	5.7	3.3	74	8	2.3	0.5	IIG	Ms; tr Tur
C00431862	Area 1	373540	5779915	11	2.8	0.3	61	2	2.4	0.05	IIG	Ms
C00431863	Area 1	368238	5779287	43	35.7	6.6	565	24	3.8	0.05	IIG	Ms; Tur
C00431864	Area 1	368185	5779481	56	17.1	1.6	440	5	3.8	0.005	IIG	Ms; tr Tur
C00431865	Area 1	367843	5779582	101	7.8	1.3	217	8	3.2	0.12	IIG	Bt; Ms; tr Tur
C00431866	Area 1	367847	5779523	11	1.7	0.9	18	1	0.1	0.03	IIG	Tur; Ms
C00431867	Area 1	368018	5779633	58	37.9	6.2	806	27	6.5	0.04	IIG	Ms; tr Tur
C00431868	Area 1	368161	5779737	131	15.7	5.0	289	18	2.7	0.05	IIG	Ms; Bt
C00431869	Area 1	368317	5779735	34	4.9	0.3	220	4	5.9	0.06	IIG	Ms; Bt
C00431870	Area 1	368308	5779920	54	5.7	3.5	194	23	1.4	0.12	IIG	Ms; Bt
C00431871	Area 1	368318	5780044	47	13.0	3.5	298	13	3.1	0.04	IIG	Ms; Bt
C00431872	Area 1	368447	5779859	105	12.6	2.8	292	9	4	0.04	IIG	Ms
C00431873	Area 1	368556	5779682	11	7.2	0.3	345	2	7.5	0.02	IIG	Ms



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431874	Area 1	368869	5779696	101	6.7	0.9	172	5	3.1	0.05	IIG	Ms; Bt
C00431875	Area 1	368918	5779872	90	7.5	1.7	280	8	3.8	0.05	IIG	Ms; Bt
C00431876	Area 1	368671	5779942	22	13.1	3.8	323	8	5	0.06	IIG	Ms; Bt; tr Grt
C00431877	Area 1	368637	5780104	45	3.2	0.3	114	2	1.9	0.83	IIG	Ms
C00431878	Area 1	368492	5780282	11	21.6	4.0	578	20	4.7	0.05	IIG	Ms; Grt
C00431879	Area 1	368482	5780447	37	13.7	5.5	435	21	2.8	0.04	IIG	Ms; tr Grt
C00431881	Area 1	368528	5780584	69	9.1	0.7	207	4	5.1	0.09	IIG	Ms; tr Grt; tr Tur ; tr Ap
C00431882	Area 1	368500	5780677	54	3.9	1.0	177	5	4.6	0.27	IIG	Ms-Bt
C00431883	Area 1	368468	5780851	482	39.3	1.5	161	9	3.8	0.43	IIG	Ms; Tur; Bt
C00431884	Area 1	368445	5780940	45	10.6	3.1	224	11	3.8	0.09	IIG	Ms; Grt
C00431885	Area 1	368211	5780805	239	4.5	0.3	52	1	1.5	0.31	IIG	Tur; Grt; tr Ap
C00431886	Area 1	368612	5780434	37	6.1	2.1	196	13	1.3	0.04	IIG	Bt; Ms; tr Grt
C00431887	Area 1	368936	5780387	11	5.3	2.0	249	9	3	0.03	IIG	Ms-Bt; Grt
C00431888	Area 1	369065	5780311	41	8.5	0.3	204	2	7.4	0.04	IIG	Ms; Bt; Tur
C00431894	Area 1	366375	5778611	125	8.5	4.3	117	13	2.3	0.3	IIG	Ms; Bt
C00431895	Area 1	366309	5778622	37	9.8	1.8	519	21	4	0.07	IIG	Ms; tr Grt
C00431896	Area 1	365569	5780838	11	1.6	1.1	60	3	2.2	0.07	IIG	Ms; Bt; Grt; Ap
C00431897	Area 1	365693	5780823	11	4.4	0.7	187	4	6.9	0.12	IIG	Ms; Bt
C00431898	Area 1	365835	5780911	101	6.2	0.9	161	7	3.7	0.17	IIG	Ms-Bt;
C00431899	Area 1	365993	5780887	11	2.1	0.7	79	6	1.1	0.08	IIG	Ms; Bt
C00430962	Area 2	374736	5777754	37	10.9	0.9	310	4	5.8	0.03	IIG	
C00430963	Area 2	374625	5777800	11	18.6	0.7	286	4	5.9	0.04	IIG	
C00430964	Area 2	374443	5777700	41	12.6	0.7	292	3	7.4	0.03	IIG	
C00430965	Area 2	373730	5777341	26	5.1	0.3	293	0.5	8.7	0.03	IIG	
C00430966	Area 2	373605	5777145	133	132.0	54.0	1062	80	4.9	0.14	IIG	
C00430967	Area 2	373694	5777004	60	88.3	18.9	658	6	5.9	0.01	IIG	
C00430968	Area 2	373812	5777043	215	89.8	47.0	1313	95	3.9	0.04	IIG	



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00430969	Area 2	374191	5776840	138	15.9	1.7	212	3	2.1	0.06	IIG	
C00430970	Area 2	373774	5776647	67	6.3	0.7	184	4	4.2	0.07	IIG	
C00431673	Area 2	373092	5775708	77	13.4	6.8	297	26	3	0.07	IIG	Ms;
C00431674	Area 2	373116	5775879	52	9.6	5.1	213	24	1.8	0.09	IIG	Ms; tr Tur
C00431675	Area 2	372989	5775829	11	8.0	5.4	204	19	1.8	0.05	IIG	Ms
C00431676	Area 2	372864	5775795	11	16.5	0.9	526	4	6.5	0.02	IIG	Ms; tr Ber
C00431677	Area 2	372911	5775959	75	6.0	1.5	214	7	4.4	0.07	IIG	Ms
C00431678	Area 2	372774	5775916	41	7.2	10.5	204	22	3.3	0.04	IIG	Ms; Grt
C00431679	Area 2	372775	5776072	256	122.0	28.8	289	26	1.7	0.39	IIG	Ms, tr Ap
C00431681	Area 2	372681	5776083	114	24.2	17.1	312	26	2.5	0.06	IIG	Ms
C00431682	Area 2	372491	5776164	105	13.8	8.9	261	25	2	0.06	IIG	Ms; tr Grt
C00431683	Area 2	372075	5776140	50	8.7	7.0	185	18	2.1	0.08	IIG	Ms; tr Grt
C00431684	Area 2	371794	5776142	47	6.0	5.0	163	16	1.3	0.05	IIG	Ms; Ap; Grt
C00431685	Area 2	371511	5776219	32	5.4	2.7	287	16	2.9	0.04	IIG	Ms; tr Grt
C00431686	Area 2	371419	5776261	39	8.1	2.7	226	11	2	0.03	IIG	Ms; Grt
C00431687	Area 2	371283	5776304	86	11.5	2.8	518	21	3.6	0.04	IIG	Ms; Grt
C00431723	Area 2	371219	5774682	28	4.1	4.0	159	7	5.1	0.18	IIG	Tur; Ms
C00431724	Area 2	371120	5774721	11	8.7	1.1	512	3	7	0.01	IIG	Ms
C00431725	Area 2	371031	5774836	39	12.8	2.6	381	7	6.2	0.03	IIG	Ms ; Tr Grt
C00431726	Area 2	371233	5774886	30	2.9	0.3	133	2	4	0.12	IIG	Ms; tr Bt
C00431727	Area 2	371337	5774858	24	11.4	0.3	430	1	7.5	0.01	IIG	Ms; tr Grt.
C00431728	Area 2	371304	5774913	32	24.8	1.2	428	6	6.3	0.04	IIG	Ms; Bt; tr Tur
C00431729	Area 2	371284	5775103	11	4.8	3.1	135	13	2	0.13	IIG	Ms
C00431730	Area 2	371264	5775769	43	5.8	2.8	149	14	1.8	0.05	IIG	Ms tr Grt
C00431731	Area 2	371375	5775350	69	30.9	54.0	253	49	1.6	0.04	IIG	Ms; tr Tur
C00431732	Area 2	371457	5775433	77	16.0	5.3	216	25	2.7	0.12	IIG	Bt ; Ms
C00431733	Area 2	371624	5775488	1139	105.0	51.8	820	159	4	0.51	IIG	Bt-Ms
C00431734	Area 2	371712	5775473	45	2.6	3.5	109	14	1.4	0.07	IIG	Bt; tr Ms



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431735	Area 2	371435	5775659	11	6.1	4.6	95	8	1.2	0.02	IIG	Grt; Ms
C00431736	Area 2	371502	5775709	73	4.2	3.3	160	15	2.9	0.07	IIG	Ms; tr Grt
C00431737	Area 2	371422	5775755	37	2.9	0.3	110	1	3	0.09	IIG	Grt; Ms; tr Bt
C00431738	Area 2	371197	5775837	11	3.6	0.3	139	1	4	0.04	IIG	Grt; Bt; Ms
C00431739	Area 2	371138	5775961	84	3.7	5.4	121	18	1.3	0.08	IIG	Ms ; Bt
C00431741	Area 2	371343	5776014	172	14.4	6.6	256	18	2.6	0.1	IIG	Ms; Bt
C00431831	Area 2	372238	5771097	75	5.6	1.5	157	11	4.1	0.08	IIG	Ms Grt
C00431832	Area 2	372098	5771146	37	16.2	5.4	225	8	5.7	0.09	IIG	Ms/Tur/Grt
C00431833	Area 2	372022	5771070	24	3.8	0.3	180	1	4.6	0.04	IIG	Ms/Bt
C00431834	Area 2	371935	5771045	11	2.1	0.3	159	2	4.4	0.08	IIG	Ms
C00431835	Area 2	372381	5771230	11	11.1	0.3	334	0.5	8.8	0.01	IIG	Ms; tr Tur
C00431836	Area 2	372974	5771189	26	3.6	0.3	129	3	2.9	0.08	IIG	Ms/Bt
C00431837	Area 2	373964	5771698	75	13.2	4.4	190	13	3.4	0.06	IIG	Ms; tr Tur
C00431838	Area 2	374169	5772020	99	7.7	2.0	274	10	3.8	0.03	IIG	Ms; tr Grt
C00431839	Area 2	374269	5772100	90	10.2	1.5	233	9	3.3	0.05	IIG	Ms; tr Tur
C00431841	Area 2	374224	5772323	71	15.2	1.0	453	3	6.7	0.03	IIG	Ms; tr Tur/Grt
C00431842	Area 2	374278	5776046	67	8.8	0.3	215	6	5.4	0.09	IIG	Ms
C00431843	Area 2	374715	5776048	11	6.6	1.2	218	7	1.8	0.02	IIG	Ms
C00431844	Area 2	374799	5776088	37	35.2	3.9	681	5	5.1	0.02	IIG	Ms; tr Tur/Grt
C00431845	Area 2	373993	5775846	11	5.9	0.3	236	0.5	7	0.03	IIG	Ms; tr Tur; tr Grt
C00431846	Area 2	373886	5775730	30	4.3	2.1	93	7	0.8	0.37	IIG	Ms/Tur
C00431889	Area 2	374375	5774392	151	10.5	3.1	319	8	4.1	0.05	IIG	Ms-Bt; Grt
C00431890	Area 2	374130	5774487	114	11.6	3.5	236	8	3.3	0.04	IIG	Ms; Bt; Grt
C00431891	Area 2	374321	5774653	157	19.9	7.3	507	17	6	0.06	IIG	Ms; Bt
C00431892	Area 2	374163	5774636	118	12.1	1.1	329	3	4.4	0.03	IIG	Grt; Bt-Ms
C00431893	Area 2	373950	5775284	22	5.7	0.9	171	2	2.3	0.06	IIG	Tur; Ms
C00431701	Area 3	373533	5766093	11	20.2	1.0	621	5	7.1	0.02	IIG	Ms
C00431702	Area 3	373596	5766013	73	7.2	2.9	251	7	2.8	0.03	IIG	Pl-Qtz-Ms; Grt; Tur



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431703	Area 3	373622	5766024	108	22.7	3.9	289	8	3.8	0.04	IIG	Ber ; Tur
C00431704	Area 3	373560	5765980	41	25.6	7.0	446	14	3	0.05	IIG	Tur; tr Ber
C00431705	Area 3	373518	5765929	142	31.3	1.6	397	6	3.9	0.04	IIG	Tur ; Grt
C00431706	Area 3	373554	5765910	123	95.8	26.7	648	26	5.3	0.06	IIG	Ber; Tur; Grt.
C00431707	Area 3	373595	5765848	47	56.2	25.6	494	34	3.9	0.03	IIG	Ber; Tur; Grt
C00431708	Area 3	373645	5765787	248	62.4	34.1	480	33	3.7	0.1	IIG	Tur-Ms-Grt
C00431709	Area 3	373523	5765809	185	38.5	11.0	553	18	4.9	0.04	IIG	Pl-Qtz-Ms-Tur; trace Grt
C00431710	Area 3	373483	5765713	207	62.0	18.6	448	20	3.3	0.02	IIG	Tur / Grt
C00431751	Area 3	374276	5766345	183	27.7	7.9	338	15	2.7	0.13	IIG	Ms/Tur
C00431752	Area 3	374146	5766387	123	18.9	2.6	200	13	2.7	0.25	IIG	Ms/Tur
C00431753	Area 3	374146	5766383	11	4.4	1.3	44	5	0.4	0.01	IIG	Ms; Qtz vein
C00431754	Area 3	374160	5766426	37	20.0	4.0	285	6	5.4	0.35	IIG	Ms/Tur
C00431755	Area 3	374049	5766513	54	62.0	15.3	417	31	3	0.03	IIG	Ms/Tur
C00431756	Area 3	374048	5766507	54	21.3	5.7	198	21	0.8	0.03	IIG	Qtz vein with Ms/Tur
C00431757	Area 3	373888	5766453	105	43.2	7.3	563	24	4.3	0.08	IIG	Ms/Tur
C00431758	Area 3	373918	5766594	185	8.5	3.9	249	16	2.5	0.11	IIG	Ms
C00431759	Area 3	374234	5766823	47	18.7	0.9	342	4	5.3	0.08	IIG	Ms/Tur
C00431760	Area 3	373955	5766701	196	38.9	8.7	793	31	4	0.03	IIG	Ms rich
C00431761	Area 3	373989	5766797	90	17.6	35.8	162	62	0.7	0.06	IIG	Ms/Tur
C00431762	Area 3	373985	5766842	146	8.9	2.6	227	10	1.9	0.11	IIG	Ms/Tur/Grt
C00431763	Area 3	374128	5766896	47	10.5	1.8	469	8	3.8	0.08	IIG	Ms/Tur
C00431764	Area 3	373826	5766822	82	6.8	1.1	177	7	2.1	0.04	Tonalite IIG	Ms/Tur/Grt
C00431765	Area 3	373949	5766974	101	10.7	0.6	354	5	4	0.07	IIG	Ms/Tur/Grt
C00431766	Area 3	374004	5767029	202	55.2	5.4	592	17	4.2	0.03	IIG	Ms/Tur
C00431767	Area 3	374019	5767066	209	74.6	57.6	296	40	1.6	0.02	IIG	Ms/Tur
C00431768	Area 3	374065	5767127	97	12.4	1.8	279	7	3.9	0.05	IIG	Ms/Tur; Grt
C00431769	Area 3	374063	5767122	43	12.2	1.5	142	2	2.6	0.05	IIG	Ms/Tur/Grt



Sample Number	Area	Easting	Northing	Li ₂ O (ppm)	Cs (ppm)	Ta ₂ O ₅ (ppm)	Rb (ppm)	Nb (ppm)	K (%)	Mg (%)	Rock Type	Minerals
C00431771	Area 3	374129	5767131	71	17.8	11.2	345	29	1.8	0.04	IIG	Ms/Grt
C00431772	Area 3	374435	5767037	77	13.0	1.1	317	5	4.9	0.06	IIG	Ms
C00431773	Area 3	374399	5767022	181	24.3	11.2	282	23	3.5	0.31	IIG	Ms/Tur
C00431774	Area 3	374690	5766947	288	56.5	4.5	346	10	5.1	0.06	IIG	Ms/Tur/Grt
C00431775	Area 3	374719	5767061	325	73.9	3.5	291	9	3.4	0.21	IIG	Ms/Tur/Grt
C00431776	Area 3	374508	5767206	69	20.6	5.3	368	17	2.2	0.02	IIG	Ms/Tur
C00431777	Area 3	374586	5767303	62	17.1	3.5	230	4	4.9	0.09	IIG	Ms/Tur
C00431778	Area 3	374524	5767360	67	19.1	1.6	526	3	6.4	0.02	IIG	Ms/Tur
C00431779	Area 3	374658	5767615	133	20.2	5.5	240	13	2.3	0.13	IIG	Ms
C00431780	Area 3	376120	5767616	11	27.8	15.8	236	29	2.2	0.01	IIG	Ms
C00431781	Area 3	376453	5767398	11	18.2	6.1	405	6	3.6	0.005	IIB	
C00431783	Area 3	376314	5767720	28	35.6	14.4	310	32	1.8	0.04	IIG	Ms/Tur
C00431784	Area 3	376425	5767779	11	20.6	8.7	232	27	1.7	0.02	IIG	Ms/Tur
C00431785	Area 3	376715	5767897	11	0.2	0.3	3	0.5	0.1	0.11	IIN	

Lithological Abbreviations: Pegmatite = IIG, Granite = IIB, Quartz Vein = IIN

Mineral Abbreviations: Apatite = Ap, Beryl = Ber, Biotite = Bt, Epidote = Ep, Garnet = Grt, Muscovite = Ms, Plagioclase = Pl, Potassium feldspar = Kfs Staurolite = St, Tourmaline = Tur, Quartz = Qtz



Appendix 2: JORC Code 2012 Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections)

Criteria	Commentary
<i>Sampling techniques</i>	- No drilling is being reported. - Sampling and mapping of outcropping pegmatites identified during traverses within the Express Project. - By its nature, outcrop sampling is not representative as samples were taken to provide geochemical data on specific pegmatites, or minerals within the pegmatites.
<i>Drilling techniques</i>	No drilling has been completed on the Express Lithium Project.
<i>Drill sample recovery</i>	Not applicable, no drilling completed.
<i>Logging</i>	- Geological observations were recorded for all samples. - No core or chip samples are being reported.
<i>Sub-sampling techniques and sample preparation</i>	Entire sample submitted for analysis.
<i>Quality of assay data and laboratory tests</i>	- Samples collected were prepared at SGS Sudbury. Sample preparation used a standard protocol (code PRP89) which comprised drying at 105°C, crushing to 75% passing 2mm, then riffle splitting to collect a 250 g sub sample. This subsample was then pulverised to 85% passing 75 microns (i.e., pulps). - The pulps were shipped to SGS Canada's laboratory in Burnaby, BC, where the samples were homogenized and subsequently analyzed for multi-element (including Li and Ta) using sodium peroxide fusion with ICP-AES/MS finish (codes GE_ICP91A50 and GE_IMS91A50). - The assay techniques are considered appropriate for the nature and type of mineralization present, and result in a total digestion and assay for the elements of interest. - QA/QC samples (certified reference materials and blanks) were inserted into the sample sequence prior to submission to the laboratory.
<i>Verification of sampling and assaying</i>	- Assays were reviewed and compiled by Dahrouge Geological and Recharge personnel prior to disclosure, including a review of the Company's internal QAQC samples. - Data capture utilizes MX Deposit software with data being entered directly into the software for storage, including direct import of laboratory analytical certificates as they are received. - Adjustments to data include reporting lithium and tantalum in their oxide forms, as it is reported in elemental form in the assay certificates. Formulas used are $Li_2O = Li \times 2.153$, and $Ta_2O_5 = Ta \times 1.2211$
<i>Location of data points</i>	The grid system used at the Express Lithium Project is UTM NAD83 (Zone 18).
<i>Data spacing and distribution</i>	- Sampling was carried out on an outcrop by outcrop basis, rather than at regular spacing. - Surface sampling should not be used in a Mineral Resource.
<i>Orientation of data in relation to geological structure</i>	The orientation of the pegmatite dykes is variable and sampling has not been carried out with reference to a specific orientation.



<i>Sample security</i>	- Samples were collected, boxed, sealed, and transported to Dahrouge's warehouse by Dahrouge Geological personnel. Samples were then shipped via Manitoulin Transport (a third-party freight company) to the lab. - All samples were received as expected by the lab with no missing samples.
<i>Audits or reviews</i>	No audits have been completed.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section)

Criteria	Commentary
<i>Mineral tenement and land tenure status</i>	- A complete set of information pertaining to the mineral claims is provided in the ASX Announcement of 15th March 2023. - The claims are believed to be in good standing with the relevant government authorities and there are no known impediments to operating in the project area.
<i>Exploration done by other parties</i>	- Limited historical work has been completed within the claims, with no exploration targeting lithium mineralisation. - Geological and geophysical datasets were sourced from MERN.
<i>Geology</i>	- The Express Project is hosted within the La Grande Subprovince of the world class Archaean Superior Province of the Canadian Shield. - Regional mapping shows the larger Express Claim Block to be underlain primarily by "muscovite and tourmaline bearing pegmatite" with enclaves of paragneiss. The smaller Express Claim Block is primarily underlain by volcanic and metasedimentary lithotypes of the Chambois Greenstone Belt. The dominant rock types include siltstone, mudstone and conglomerate of the Anatacau-Pivert Formation. - Within the surrounding area, lithium mineralisation is hosted in spodumene bearing LCT pegmatite dykes often forming multiple parallel dykes. These dykes are typically vertically and laterally extensive.
<i>Drill hole Information</i>	Not applicable, no drilling has been completed on the project.
<i>Data aggregation methods</i>	Not applicable.
<i>Relationship between mineralisation widths and intercept lengths</i>	Not applicable.
<i>Diagrams</i>	Appropriate figures are included in the body of the Release. Known geology is from publicly available government mapping.
<i>Balanced reporting</i>	The Release is considered to be balanced, with all relevant information included in the Release.
<i>Other substantive exploration data</i>	- To the best of the Company's knowledge, no material exploration data or information has been omitted from this Release or previous Releases. - The Company continues to complete a thorough geological review of all available data as part of the Company's initial exploration program.
<i>Further work</i>	As detailed in the text the Company plans to complete further mapping and geochemical sampling prior to a drilling programme.

