28 October 2021

Dear Shareholder,

The annual general meeting of shareholders is scheduled to be held at the offices of RareX Limited (**the Company**) at Unit 6, 94 Rokeby Road, Subiaco, Western Australia on Friday, 26 November 2021 at 11.30 am (WST) (**Meeting**).

Although the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* expired on 21 March 2021 and the *Treasury Laws Amendment (2021 Measures No. 1) Bill 2021* was not enacted, ASIC announced on 29 March 2021 that they have adopted a 'no-action' position in relation to the convening and holding of meetings. In accordance with the 'no-action' position, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). Instead, a copy of the Notice can be viewed and downloaded online at:

https://www.asx.com.au/asxpdf/20211029/pdf/452d64xlxv51d3.pdf

As you have not elected to receive Notice by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at https://investor.automic.com.au/#/loginsah or by returning the enclosed proxy form by:

Post to:	Automic GPO Box 5193 Sydney NSW 2001
Email to:	meetings@automicgroup.com.au

Your proxy voting instruction must be received by **11.30 am (WST) on Wednesday, 24 November 2021**, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The situation regarding COVID-19 is constantly evolving and, accordingly, the Company may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely

Oonagh Malone

Oonagh Malone
Company Secretary
RareX Limited