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28 October 2005

Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Company Announcements

REAL Brand Holdings Limited
ACN 110 005 822

The Board of Real Brand Holdings Limited wishes to advise under Listing Rule 3.10A that the following restricted securities are being released from escrow on the following dates:

Description	Number	Date of Release	Quotation Date
Ordinary shares	500,000	11 Nov 2005	11 Nov 2005
Ordinary shares	2,140,000	19 Nov 2005	19 Nov 2005
Unlisted Options	4,000,000	19 Nov 2005	19 Nov 2005

Please note that these securities will become quoted securities the later of 10 business days after the date of this announcement or the date of release noted above.

Yours sincerely



David Franks
Company Secretary
Real Brand Holdings Limited