

13 November 2007

The Company Announcements Office
 Australian Stock Exchange Limited
 20 Bridge Street
 SYDNEY, NSW 2000

For Immediate Release to the Market

Dear Sirs,

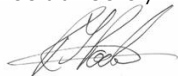
Amendments to Timetable for Non-renounceable Rights Issue

In order to comply with the listing rules the company has made a couple of minor amendments to the Non-renounceable Rights Issue timetable.

The revised timetable is as follows;

Announcement of Rights Issue and Appendix 3B	13 November 2007
Notice sent to security holders Appendix 3B Information	13 November 2007
Ex Date	15 November 2007
Record Date (date for determining Entitlements of Eligible Shareholders to participate in the Rights Issue)	21 November 2007
First cleansing notice and Offer document lodged with ASX	22 November 2007
Offer document Dispatched to Shareholders (expected date of dispatch of Offer Document, Entitlement and Acceptance Forms)	26 November 2007
Rights Issue opens	26 November 2007
Closing Date* 5pm (EST)	10 December 2007
Notify ASX of undersubscriptions (if any)	12 December 2007
Second cleansing notice lodged with ASX (under Section 708A(5))	13 December 2007
Dispatch holding statements **	13 December 2007
Expected date for normal trading of New Shares to commence on ASX	14 December 2007

Yours sincerely



Richard Poole
Director
Real Brand Holdings Limited