

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Real Brand Holdings Limited	110 005 822

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Selective buy back
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Details of all shares bought back

2	Number of shares bought back	9,480,000
3	Total consideration paid or payable for the shares	Deemed \$0.04 per share
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: lowest price: N/A date:

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Original signed – Richard Poole
(Director)

Date: 21 December 2007

Print name: Richard Poole

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