

Resources & Energy Group Limited

Analysis of Holdings as at 26-01-2010

Security Classes:

FPO - 12 Month Escrow from Quotation of the Restricted Securities

FPO - 24 Month Escrow from Quotation of the Restricted Securities

Fully Paid Ordinary

Holdings Ranges	Holders	Total Units	%
1-1,000	1	800	0.002
1,001-5,000	158	464,481	1.024
5,001-10,000	161	1,592,000	3.511
10,001-100,000	241	6,479,819	14.291
100,001-99,999,999,999	50	36,805,206	81.172
Totals	611	45,342,306	100.000