



REINSTATEMENT TO OFFICIAL QUOTATION RESOURCES & ENERGY GROUP LIMITED

Resources & Energy Group Limited (the "Company") was suspended from official quotation on 30 November 2009 pending re-compliance with Chapters 1 and 2 of the listing rules in connection with the Company's change in business activities to that of a resource and energy exploration company. The Company has now satisfied these requirements and consequently, the Company's securities will be reinstated to official quotation as part of Group 4 at 10:06:45 am A.E.D.T. (+/- 15 seconds) on Wednesday, 3 February 2010.

<u>Quoted Securities:</u>	41,842,306 fully paid ordinary shares
<u>ASX Code:</u>	REZ
<u>Time:</u>	10:06:45 AM AEDT
<u>Date:</u>	3 February 2010
<u>ITS Abbreviation:</u>	RES&EN GRP
<u>ISIN:</u>	AU000000REZ6
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Pending
<u>Company Secretary:</u>	Sylvie Dimarco
<u>Share Registry:</u>	Registries Limited Level 7, 207 Kent Street Sydney NSW 2000 Telephone: (02) 1300 737 760 Facsimile: (02) 1300 653 459
<u>Registered Office:</u>	Level 33 52 Martin Place Sydney NSW 2000 Telephone: (02) 9210 5800 Facsimile: (02) 9210 5801
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.

No responsibility is accepted for any inaccuracies in the matter published.

State of Incorporation: New South Wales

Securities not quoted: Escrowed Securities

500,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to the official list of ASX.

3,000,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of reinstatement of the Company's securities to the official list of ASX.

For further information please see the Company's replacement prospectus dated 30 November 2009 and supplementary prospectus dated 16 December 2009.