

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme RESOURCES & ENERGY GROUP LIMITED

ACN/ARSN ACN 110 005 822

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 28-Apr-2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	36,111,996	36,111,996	7.23%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	36,111,996 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	36,111,996 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	29-Dec-21	3.80 AUD		-75 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jan-22	315.00 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	13-Jan-22	17,072.50 AUD		262,500 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-22	16,764.50 AUD		-260,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-22	9,351.19 AUD		152,814 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jan-22	1,397.25 AUD		22,500 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jan-22	1,617.50 AUD		-25,000 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jan-22	4,134.27 AUD		71,912 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jan-22	6,000.00 AUD		-100,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jan-22	1,967.95 AUD		39,359 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jan-22	1,044.47 AUD		-20,086 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jan-22	2,169.00 AUD		43,380 Common Stock
Credit Suisse Equities (Australia) Limited	31-Jan-22	1,308.95 AUD		-26,179 Common Stock
Credit Suisse Equities (Australia) Limited	31-Jan-22	5.50 AUD		-100 Common Stock
Credit Suisse Equities (Australia) Limited	1-Feb-22	54.00 AUD		-1,000 Common Stock
Credit Suisse Equities (Australia) Limited	1-Feb-22	943.61 AUD		-17,804 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-22	265.00 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-22	2,141.55 AUD		-42,831 Common Stock
Credit Suisse Equities (Australia) Limited	4-Feb-22	334.00 AUD		-6,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Feb-22	121.18 AUD		-2,244 Common Stock
Credit Suisse Equities (Australia) Limited	11-Feb-22	2,050.54 AUD		-37,973 Common Stock
Credit Suisse Equities (Australia) Limited	17-Feb-22	618.39 AUD		-13,742 Common Stock
Credit Suisse Equities (Australia) Limited	22-Feb-22	2,451.66 AUD		-52,163 Common Stock
Credit Suisse Equities (Australia) Limited	28-Feb-22	225.00 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Mar-22	2,181.32 AUD		54,533 Common Stock
Credit Suisse Equities (Australia) Limited	8-Mar-22	211.20 AUD		-4,800 Common Stock
Credit Suisse Equities (Australia) Limited	10-Mar-22	4,175.01 AUD		103,118 Common Stock
Credit Suisse Equities (Australia) Limited	11-Mar-22	2,149.17 AUD		55,107 Common Stock
Credit Suisse Equities (Australia) Limited	15-Mar-22	208.77 AUD		5,494 Common Stock
Credit Suisse Equities (Australia) Limited	16-Mar-22	2,017.41 AUD		-49,205 Common Stock
Credit Suisse Equities (Australia) Limited	17-Mar-22	202.52 AUD		-4,988 Common Stock
Credit Suisse Equities (Australia) Limited	25-Mar-22	4,479.12 AUD		114,978 Common Stock
Credit Suisse Equities (Australia) Limited	29-Mar-22	5,461.85 AUD		-140,744 Common Stock
Credit Suisse Equities (Australia) Limited	29-Mar-22	2,030.36 AUD		48,342 Common Stock
Credit Suisse Equities (Australia) Limited	30-Mar-22	1,750.00 AUD		35,000 Common Stock
Credit Suisse Equities (Australia) Limited	31-Mar-22	2,030.57 AUD		-48,347 Common Stock
Credit Suisse Equities (Australia) Limited	4-Apr-22	1,715.00 AUD		-35,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Apr-22	2,038.69 AUD		-41,606 Common Stock
Credit Suisse Equities (Australia) Limited	6-Apr-22	1,220.06 AUD		-25,418 Common Stock
Credit Suisse Equities (Australia) Limited	8-Apr-22	123,230.28 AUD		2,600,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Apr-22	188,000.00 AUD		4,000,000 Common Stock

Credit Suisse Equities (Australia) Limited	12-Apr-22	3,508.50 AUD		-74,649 Common Stock
Credit Suisse Equities (Australia) Limited	12-Apr-22	1,079,712.00 AUD		-22,494,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Apr-22	120,854.61 AUD		2,744,547 Common Stock
Credit Suisse Equities (Australia) Limited	13-Apr-22	213,560.95 AUD		4,853,658 Common Stock
Credit Suisse Equities (Australia) Limited	14-Apr-22	2,350.00 AUD		50,000 Common Stock
Credit Suisse Equities (Australia) Limited	14-Apr-22	4,362.76 AUD		96,718 Common Stock
Credit Suisse Equities (Australia) Limited	19-Apr-22	779.81 AUD		-17,603 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-22	1,031.52 AUD		-21,490 Common Stock
Credit Suisse Equities (Australia) Limited	20-Apr-22	99,513.86 AUD		2,205,736 Common Stock
Credit Suisse Equities (Australia) Limited	21-Apr-22	1,271.00 AUD		-27,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Apr-22	6,030.00 AUD		130,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Apr-22	395,005.31 AUD	Buy trade was booked on 28 Apr	8,775,000 Common Stock
Credit Suisse Equities (Australia) Limited	26-Apr-22	4,002.42 AUD		97,620 Common Stock
Credit Suisse Equities (Australia) Limited	26-Apr-22	445,976.77 AUD	Buy trade was booked on 29 Apr	10,364,809 Common Stock
Credit Suisse Equities (Australia) Limited	28-Apr-22	1,100.00 AUD		-25,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Apr-22	12,420.00 AUD		270,000 Common Stock

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 4- May-2022

