

Rural Funds Group (RFF)

Rural Funds Management Ltd

ABN 65 077 492 838

AFSL 226701

Level 2, 2 King Street Deakin ACT 2600
Locked Bag 150 Kingston ACT 2604

P 02 6203 9700

F 02 6281 5077

E management@ruralfunds.com.au

W www.ruralfunds.com.au

ASX Release

26 June 2014

Subject: Distribution – taxation components

On 2 June 2014, Rural Funds Management Limited as responsible entity of the Rural Funds Group (ASX Code: RFF) ("Fund") advised that the taxation components of RFF's final distribution for the year ending 30 June 2014 would be communicated by 30 June 2014.

RFM wishes to advise that the distribution of 2.1296 cents per Unit comprises 1.2929 cents per Unit tax deferred and 0.8367 cents per Unit income. The income component is 31% franked.

RFM confirms that the RFF distributions paid in November, January and April are tax deferred distributions.

Summary of 30 June 2014 distribution:

Distribution rate	2.1296 cents per Unit
Units trade ex-distribution	Thursday 26 June 2014
Record date	Monday 30 June 2014
Payment date	On or about Wednesday 16 July 2014

The Fund's Distribution Reinvestment Plan (DRP) election close off date is Tuesday, 1 July 2014.

About Rural Funds Group (RFF) ARSN 112 951 578

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

David Bryant
Managing Director
Rural Funds Management
T 02 6203 9704
E DBryant@ruralfunds.com.au

For media enquiries:

Stuart Waight
Chief Operating Officer
Rural Funds Management
T 0419 126 689
E SWaight@ruralfunds.com.au

For investor relations enquiries :

James Powell
Investor Relations & Distribution Manager
Rural Funds Management
T 0420 279 374
E JPowell@ruralfunds.com.au