Rural Funds Group (RFF)

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ASX Release

29 October 2015

Subject: RFF distribution – payment date 30 October 2015

MANAGED INVESTMENT TRUST NOTICE PROVIDING ESTIMATED TAXATION COMPONENTS

Rural Funds Management Limited (RFM) as responsible entity for the Rural Funds Group (ASX code: RFF) considers RFF is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the financial year ending 30 June 2016.

The estimated taxable components of the distribution made on 30 October 2015 are set out below. These components are provided for the purposes of the Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The components are **estimates only** – the actual components for the income year ending 30 June 2016 will be advised in September 2016.

Component	Cents per RFF unit
Other Australian taxable income	0.00
Interest income	0.00
Dividend income	0.00
Tax deferred	2.2325
Total distribution	2.2325

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes “fund payments” in respect of the financial year ending 30 June 2016 of 0.0000 cents per Unit.

Australian resident Unitholders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of the distributions will be provided in the annual tax statement which will be sent to Unitholders in September 2016.

More information can be found on the ASX website at www.asx.com.au using the Fund’s ASX code “RFF”, on the Responsible Entity’s website www://ruralfunds.com.au/rural-funds-group/, by calling RFM Investor Services on 1800 026 665, or by emailing InvestorServices@ruralfunds.com.au.

About Rural Funds Group (RFF)
RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF’s investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code ‘RFF’. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

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