Rural Funds Group (RFF)

Rural Funds Management Ltd
ABN 65 077 492 838
AFSL 226701

Level 2, 2 King Street Deakin ACT 2600
Locked Bag 150 Kingston ACT 2604

P 02 6203 9700
F 02 6281 5077
E management@ruralfunds.com.au
W www.ruralfunds.com.au

ASX Release

28 January 2016

Subject: RFF distribution – payment date 29 January 2016

MANAGED INVESTMENT TRUST NOTICE PROVIDING ESTIMATED TAXATION COMPONENTS

Rural Funds Management Limited (RFM) as responsible entity for the Rural Funds Group (ASX code: RFF) considers RFF is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953 in respect of the financial year ending 30 June 2016.

The estimated taxable components of the distribution made on 29 January 2016 are set out below. These components are provided for the purposes of the Subdivision 12-H of the Taxation Administration Act 1953 (Cth) and should not be used for any other purpose. The components are **estimates only** – the actual components for the income year ending 30 June 2016 will be advised in September 2016.

Component	Cents per RFF unit
Other Australian taxable income	0.2172
Interest income	0.00
Dividend income	0.00
Tax deferred	2.0153
Total distribution	2.2325

For the purposes of section 12-415 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes “fund payments” in respect of the financial year ending 30 June 2016 of 0.2172 cents per Unit.

Australian resident Unitholders should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of the distributions will be provided in the annual tax statement which will be sent to Unitholders in September 2016.

More information can be found on the ASX website at www.asx.com.au using the Fund’s ASX code “RFF”, on the Responsible Entity’s website www://ruralfunds.com.au/rural-funds-group/, by calling RFM Investor Services on 1800 026 665, or by emailing InvestorServices@ruralfunds.com.au.

About Rural Funds Group (RFF)
RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF’s investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code ‘RFF’. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

For further information:

David Bryant
Managing Director
Rural Funds Management
T 02 6203 9703
E DBryant@ruralfunds.com.au

For media enquiries:

Stuart Waight
Chief Operating Officer
Rural Funds Management
T 0419 126 689
E SWaight@ruralfunds.com.au

For investor relations enquiries:

James Powell
Investor Relations & Distribution Manager
Rural Funds Management
T 0420 279 374
E JPowell@ruralfunds.com.au